

Schools Forum

Agenda

Monday 16 March 2015

2.00 pm

Hammersmith Academy, 25 Cathnor Road, London W12 9JD
(Please report to reception on arrival)

MEMBERSHIP

Primary Schools: Heads: Claire Fletcher (St Paul's CE), Wayne Leeming (Melcombe), Vacancy. **Governors:** Daisy Donovan (Avonmore), Sharon Robinson (John Betts) **Secondary Schools: Head:** Alan Streeter (Phoenix). **Academies and Free Schools:** David McFadden (London Oratory- Chair of Schools Forum), Gary Kynaston (Hammersmith Academy), Bernie Peplow (Fulham College Academy Trust), Sally White (Lady Margaret), Elissa Douglas (Lena Gardens) **Nurseries: Head:** Michael Pettavel (RBEYC). **Special Schools: Head:** Jude Ragan (Queensmill). **Alternative Provision Academies:** Nathan Crawley-Lyons (TBAP). **14-19 Representative:** Vacancy **Early Years PVI:** Vacancy

Non-voting members

School Business Managers Tim Scott (Fulham College Academy Trust) and Caroline Collins (Miles Coverdale) **Trade Union Representative:** Dennis Charman (NUT)

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Date Issued: 11 March 2015

Schools Forum

Agenda

16 March 2015

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2. MINUTES OF THE MEETING OF THE SCHOOLS FORUM ON 19TH JANUARY 2015 To agree the minutes of the previous meeting as a correct record.	1 - 8
3. MATTERS ARISING FROM THE MINUTES OF THE PREVIOUS MEETING	
4. DRAFT SCHOOLS ORGANISATION STRATEGY The draft Schools Organisation Strategy is attached for the Forum's information.	9 - 59
5. DSG SCHOOL BUDGET UPDATE This report updates the Forum on the final DSG School Budget Allocations for 2015/16. This includes the Notional Schools Block, High Needs and Early Year Budgets.	60 - 72
6. FUNDING FOR TWO-YEAR OLD GROWTH This report concerns funding for improving engagement of disadvantaged families with children who qualify for the two year old programme.	73 - 74
7. USE OF CREDIT CARDS IN SCHOOLS Item requested by School Business Managers Forum	
8. AMENDMENT TO SCHOOL MEAL INVOICING PROCESS Information item	75 - 76
9. HIGH NEEDS BUDGET UPDATE This report; * Proposes an approach to Short Term Contingency funding for Early Years settings, which builds on and develops the existing arrangements for contingency funding * Provides an update and proposes continuation of current arrangements for High Needs Top-Up Funding arrangements for children with a Statement of SEN/EHCP in the Early Years Sector over the financial year 2015/16 * Provides an approach for Block Request (3 applications per academic	77 - 84

year up to a maximum of 40k per request) for Early Years Sector over the financial year 2015/2016

10. DIRECTOR'S REPORT

Verbal Report from the Director of Finance and Resources

Agenda Item 2

London Borough of Hammersmith & Fulham



Schools Forum Minutes

Monday 19 January 2015

Representing	Name	Organisation	Attendance
Primary Schools	5 Members		
Primary Head	Claire Fletcher (CF)	St Paul's CE Primary School	Present
Primary Head	Wayne Leeming (WL)	Melcombe Primary School	Present
Primary Head	Vacant		
Primary Governor	Daisy Donovan (DD)	Avonmore Primary School	Present
Primary Governor	Sharon Robinson (SR)	John Betts Primary School	Present
Secondary schools	1 Member		
Secondary Head	Alan Streeter (AS)	Phoenix High School	Present
Academies	5 members		
Secondary Non Recoupment Academy Principal	Gary Kynaston (GK)	Hammersmith Academy	Present
Secondary Recoupment Academy Head	David McFadden (DMcf)	The London Oratory School	Present
Secondary Recoupment Academy	Sally White (SW)	Lady Margaret School	Present
Secondary Recoupment Academy	Bernie Peploe (BP)	Fulham College Trust	Apologies
Primary Academy	Vacancy		
Maintained Nursery Schools	1 member		
Nursery Head	Michael Pettavel (MP)	Randolph Beresford Early Years Centre School	Present
Special Schools	1 member		
Special Schools Head	Jude Ragan (JR)	Queensmill	Apologies
Alternative Provision	1 member		
Alternative Provision Rep	Nathan Crawley-Lyons (NCL)	TBAP	Not present
Early Years (PVI)	1 member		
	Vacancy		
14-19 Representative	1 member		
	Vacant		
School Business Manager	2 observers		
Primary (Maintained)	Caroline Collins (CC)	Miles Coverdale Primary School	Present
Secondary (Academy)	Tim Scott (TS)	Fulham College Trust	Apologies
Trade Union	1 observer		
	Dennis Charman (DC)	NUT	Present
Officers in Attendance			
Tri Borough Director of Finance & Resources	Dave McNamara (DM)	Tri Borough Children Services	Present
Tri Borough Director of Schools Commissioning	Ian Heggs (IH)	Tri Borough Children Services	Apologies
Tri Borough Assistant Director Special Educational Needs &	Alison Farmer (AF)	Tri Borough Children Services	Present

Minutes are subject to confirmation at the next meeting as a correct record of the proceedings and any amendments arising will be recorded in the minutes of that subsequent meeting.

Vulnerable Children			
3BM Managing Director	Andy Rennison (AR)	3BM	Present
3BM Schools Finance Director	Remi Oladupo (RO)	3BM	Present
Clerking Service Manager and Clerk to WSF	Owen Rees (OR)	Tri Borough Children Services	Present

1. APOLOGIES FOR ABSENCE

There were apologies from Ian Heggs, Andrew Tagg, Bernie Peploe, Jude Ragan and Tim Scott.

2. MINUTES OF THE LAST MEETING AND MATTERS ARISING FROM THE MINUTES OF THE LAST MEETING

The Chair asked for an update on the vacancies on the Forum membership. The clerk said that the vacancies in the maintained and AP Academies sector had now been filled, along with the School Business Manager positions. He said that the West London Free School had declined to nominate a representative. It was proposed and agreed that Elissa Douglas of Lena Gardens be appointed as an Academy representative.

RESOLVED

- (i) That the minutes of the previous meeting be approved as a true and accurate record, and
- (ii) That Elissa Douglas of Lena Gardens Primary School be invited to become an Academy Representative on the Forum.

3. DEDICATED SCHOOLS GRANT 2015-16

Andy Rennison, Managing Director, 3BM (AR), presented the report.

A. Allocation of Direct Schools Grant

AR reported that the Schools Block Funding from the Education Funding Agency (EFA) was £101,557,000. He noted that the EFA had transferred funding responsibility for academies that were previously outside the recoupment process and Free Schools into the Direct Schools Grant, without increasing funding levels for already agreed growth in these schools. As the borough had rising school rolls, this would create a pressure on the budget.

AR reported that the indication was that that within the Early Years Block, the per pupil entitlement would be the same as 2014, and that, based on current census estimates, total funding would be £11,576,000.

AR reported that the High Needs Block was £18,622,000. He noted that the authority had submitted a request to the EFA on the basis of exceptional need, seeking funding for 43 pre 16 and 55 post16 places, which would mean an effective increase of 15%. To date, the EFA had offered a 0.86% increase.

RESOLVED

To note the indicative allocations from the EFA.

B. Schools Block Grant

AR reported on the Schools Block Grant. He said that the factors used were the same, and had been adapted, in the case of IDACCI and EAL to local pressures; the report contained detailed figures setting out the allocation to element type. He said that rates would be maintained for 2015-16.

He noted that the Schools Forum had previously agreed the creation of a growth fund, for schools which were growing in size. He said that, in 2015-16, allocations would be made to Holy Cross and St Stephen's. The Schools Forum approved the creation of the Growth Fund for 2015-16.

He then outlined the likely impact of the EFA's decision to ask that growth at academies and free schools be funded from the Direct Schools Grant. He noted that academies received funding from the EFA on the basis of the factors in the local authority's formula and that one of the benefits of the provision of increased pupil places through free schools and academies hitherto had been the lack of direct impact on the Schools Block Grant. He noted that pressure in the first year would amount to a total of unplanned growth of 510 places, with a year at Hammersmith Academy to be added to the list contained in the paper. He said that the local authority had lobbied the EFA regarding the change, but the Forum might wish to support a further effort.

In response to a question from the Chair, David McNamara (DM), Tri-Borough Director of Finance, said that the pressure could be absorbed by DSG balances in the short-term, but that if, as seemed likely, the change took effect permanently, the factor funding would have to be reviewed.

In response to questions from GK and LF, AR confirmed that the additional funding would continue until a school was full (growth), and that the EFA retained responsibility for the first year.

DC asked why money did not "follow" a child in the system, or, if more places were required, why allocation from the EFA was not increased. DM said that there was an increase in funding in line with an increase in rolls, but that this was lagged due to the timing of the census and allocation. He said that the change would move cost into the Schools Block Grant.

GK asked whether, in light of the changes, the authority had altered its views on additional secondary provision in the area. AR noted that the birth rate in the borough had slowed from its peak. DM reported that the Schools Organisation Strategy that was due to go before the Cabinet recognised that there was a future need for more secondary provision in light of proposed development in the north of the borough, but not a present one. This view would be communicated to the EFA in relation to the proposed Livingstone Free School. The Schools Forum agreed to receive a paper on the Schools Organisation Strategy at its next meeting, and would receive a further update at the March Forum.

RESOLVED

- (i) That the Schools Forum agree to maintain the 2014/15 individual funding rates into 2015/16, and
- (ii) That the establishment of a Growth Fund be agreed on the terms set out in the paper, and
- (iii) That the local authority continue to lobby the EFA in relation to proposals for growth in rolls at academies and free schools, and
- (iv) That officers be requested to report on the Schools Organisation Strategy to the next (March) meeting of the Forum.

C. High Needs Block

AR noted that, in light of rising demand, there was significant cost pressures in this area, with a predicted shortfall of £500,000 as a result. He proposed that, in light of this, the Forum should agree to hold place rates at the same level.

Alison Farmer, Assistant Director for SEN and Vulnerable Children, noted that the borough had been forced to make 2 very high cost independent placements, with a knock on effect. She said that there was some evidence that the changes to legislation had made parents more inclined to challenge the school offered in statements.

In relation to top up rates, AR proposed an increase to the top-up rate at Wood Lane to £9,000, off-set by other changes in funding provision to Wood Lane noting that the cost of doing so would be significantly defrayed based on recoupment from other boroughs. The Schools Forum agreed the proposal, but asked to see detail of the recoupment at all special schools in the borough at the March Forum.

RESOLVED

- (i) That the top-up rates be agreed, subject to an increase to £9,000 per pupil at Wood Lane and
- (ii) That officers bring forward a paper on recoupment levels at the Special Schools to the March meeting of the Forum.

D. Early Years Block

AR reported that funding levels would remain the same. He said that the potential challenge facing the Borough was around the number of full-time places on offer. DM clarified that the local authority was keen to maintain the status quo, but could not make any guarantees given the potential for national policy shifts. As a result, the local authority would not allocate additional funding to support full-time places, as this had the potential to create a larger and insupportable pressure.

MP asked how funding would be reviewed following the census in January. DM said that the allocation would be on the basis of children attending, and that the local authority reserved the right to reduce payments as a result.

MP asked if the Early Years Pupil Premium would be received separately from the main allocation. DM confirmed that it would.

RESOLVED

That the proposed method for allocation of the Early Years Block be agreed.

E. DSG 2014-15 Monitoring and Notional Schools Budget 2015-16

AR reported on expenditure in 2014-15. He noted that there was a small overspend on the General Fund, which reflected previous agreements in relation to growth and bulge classes. He said that, as in previous years, schools in challenging circumstances with significant falling rolls were supported with April to August funding. He added that there had been additional turbulence as a result of the consultation on the closure of Sullivan in the South of the Borough.

In addition, he noted the in-year pressures on the High Needs Block, despite the exceptionally high quality of the borough's special schools.

SW noted that the figure for independent SEN provision appeared high. AF said that the figure was low compared to other boroughs, but there was an increased legal activity and parental interest in seeking independent solutions.

AR stated that there was an underspend in the Early Years Block and 2-year old offer, which was discussed elsewhere on the agenda.

GK asked if there was a risk of shortfall in 2016-17. AR said that this was not likely in the Schools Block, due to increasing rolls within the borough, but the High Needs Block had real pressures.

DM noted that schools funding was less likely to be protected than in the past, and this could mean a more difficult position for schools in general in future years.

RESOLVED

- (i) That the DSG monitoring figures be noted, and
- (ii) That the notional school allocations be noted.

4. EARLY YEARS FUNDING 2015-16

DM presented the report, noting that it essentially restated the position in the earlier report. He noted that the report referred to contingency costs in relation to reorganisation; he said that the local authority had no plans in this area, but was conscious of the need to improve the 2 year-old offer and make sure places were taken up. He noted that the funding would change from a population to a take-up basis.

In response to a question on reasons for low take-up, DM said that in London the rate paid (£6 an hour) was low, and that there were inherent risks to subsidising this. Given the low number of hours available, there may be both demand and supply issues. MP said that the purpose of the offer was not clear, and that the educational value at its present rate of funding was uncertain.

GK asked if it was possible places were being taken up outside the borough, noting that supply was larger in Acton. DM said that the local authority would have to look at this in more depth, but that there were additional issues.

RESOLVED

The Council to review proposals to stimulate the provision and take-up of two-year-old places

5. HIGH NEEDS FUNDING

AF reported on the work of the High Needs Reference Group. She said that the group was considering applications for short-term contingency funding in respect of element 3, which was for those pupils who required between 12 and 20 hours of support (the former covered by decoupled funding, the latter usually by a Statement or EHCP). She said that there had been 7 successful applications, but there would be further promotion of the facility through SENCO training and the EHCP resource panel. The group continued to work to identify an appropriate method for allocating Element 3 to schools directly, with useful discussions with Primary Schools in particular.

RESOLVED

That the update be noted.

6. DIRECTOR'S REPORT

Capital Programme

The Cabinet had agreed funding for Burlington Danes Primary School and for a feasibility study and condition survey at Phoenix. DM noted that funding for window replacement at Addison was being considered, in the light of a large backlog of work across the schools' estate. The local authority would submit a capital bid to the EFA, but could not be certain of receiving any funding.

School Meals Procurement

The procurement exercise was on-going, and had reached the PQQ stage with 10 companies invited to tender. The contract structure would offer savings if the same bidder won all three contracts, but this would depend on local decisions. DM added that a majority of schools had requested that the borough remain the contracting authority. DM said that this had been agreed, but that the SLA would make clear that schools were responsible for income recovery.

Passenger Transport

A report had been compiled, which was now under consideration prior to presentation to the Children and Education Public Accountability Committee.

Savings

DM noted that £4,000,000 of savings would be required from Children's Services in 2015-16. The details would be appended to the minutes of the meeting.

7. ANY OTHER BUSINESS

Falling Rolls Fund

CF asked how schools could apply for access to the fund. AR advised that DM made a decision on the basis of an analysis carried out by 3BM. Applications could be made to DM.

Hurlingham and Chelsea

GK asked for an update on the position. DM said that Hurlingham and Chelsea was now a United Learning sponsored academy, and that Langford would become a United Learning sponsored academy on 1st April. The federation had been discontinued. GK noted that potential growth at Hurlingham and Chelsea should be factored into the Schools Organisation Strategy and the associated Capital budgets.

Reserve Levels

The Chair noted recent press coverage regarding academy balances in comparison to maintained schools. He asked what the current position was. AR said that the majority of schools in the borough had a healthy balance.

25th Anniversary of LEA Status

DC noted that the 25th anniversary of the Council becoming an LEA fell around the next meeting. He said that the occasion should be commemorated, given the achievements in the borough's schools.

Bernie Peploe

The Forum noted that Bernie Peploe would retire at Easter. It placed on record a vote of thanks to her for her excellent and highly valued work in the borough's schools and as a member of the Schools Forum.

Meeting started: 2.00 pm

Meeting ended: 3.19 pm

Chairman

Contact officer: Owen Rees
Committee Co-ordinator
Governance and Scrutiny

:
E-mail:

London Borough of Hammersmith & Fulham

School Organisation and Investment Strategy

2015

Executive Summary

In October 2014 there were 19,455 pupils recorded on roll in state-funded schools in Hammersmith & Fulham:

- 326 at 4 Nursery schools
- 9,568 at 37 Primary schools (10,481 including nursery)
- 6,350 at 11 Secondary schools (7,386 including 6th form)
- 725 at 1 Post 16 Provision
- 366 at 4 Schools for children with Special Educational Needs
- 171 at 3 Alternative Provision schools for children unable to attend mainstream schools.

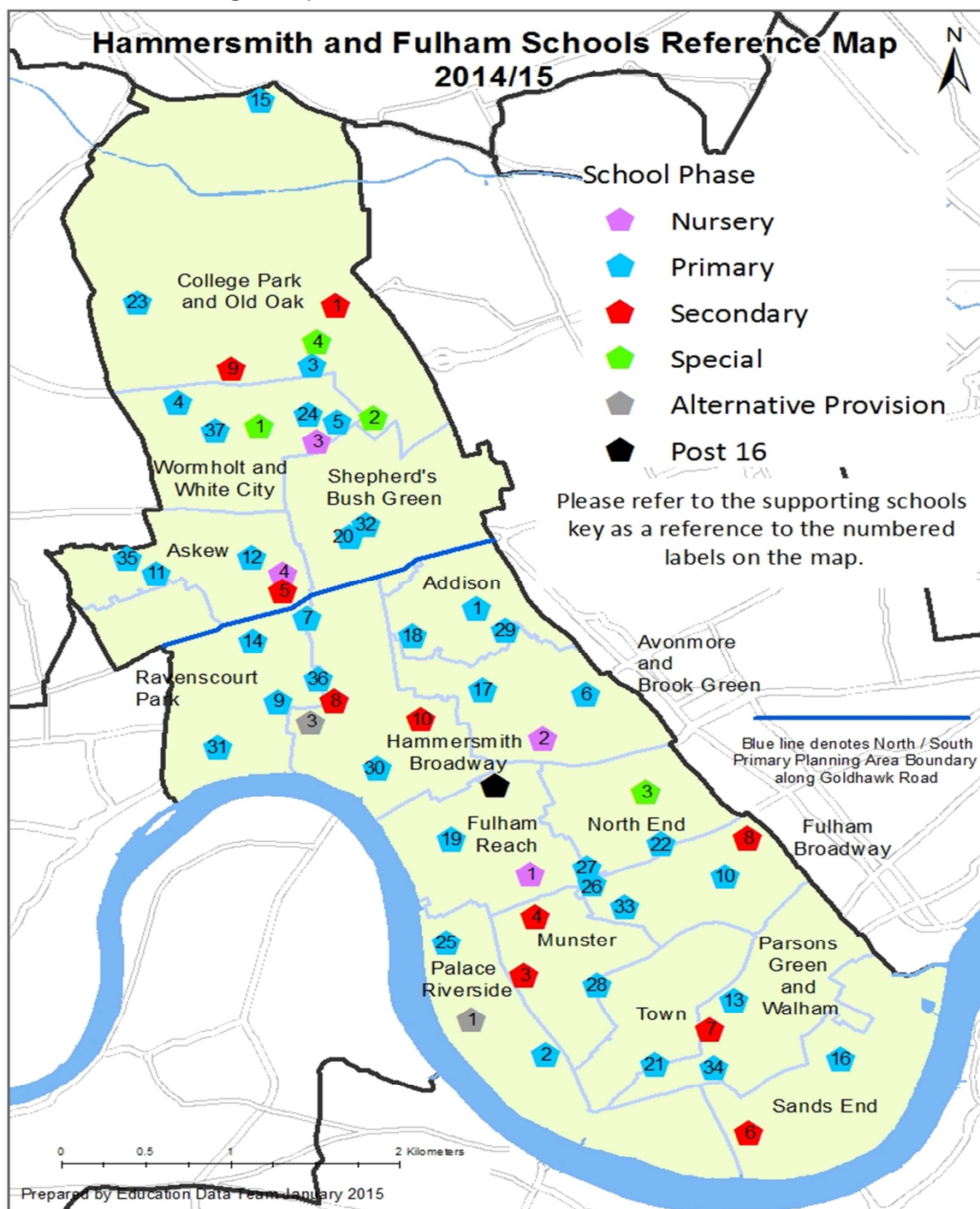
The Hammersmith & Fulham Council has invested heavily in recent years to provide sufficient places for every child who needs a school place, as well as those who require special provision. The details are set out later in this report. The Council's current capital programme, combined with investment in free schools, will deliver 1,694 new primary places (56.5 FE) and 1,305 new secondary places (43.5 FE) by 2023.

School place planning is a complex business in a constantly changing social and economic environment. On the basis of current population projections and school development which has been committed, the Council believes that there are sufficient primary school places until 2020, but that the equivalent of a 6FE secondary school of 800 places should be provided within 5 years. New housing development, especially in regeneration areas, may further increase the need for school places. The Council will always seek to fill places as shown in the Published

Admissions Numbers (PAN), and expand the capacity of existing schools where possible.

Schools represent a major asset in the community, so as well as providing an excellent standard for education, the buildings are increasingly being used to deliver other strategies for improving the lives of very young children, pupils leaving schools and entering the world of work, and a wide range of other services, in a cost effective and coordinated way.

This Strategy sets out the Council's plans to respond to these factors. It will be revised regularly.



See Key Appendix 1

1. Background

London as a whole is facing an increase in demand for school places. The baby boom of 2001-2011 has meant that the number of pupils (aged 5-19) within some London boroughs has grown by 107,000, or 8.2 per cent, when compared to an overall reduction nationally of 0.2 per cent. Forecasts show the pupil growth rate in London over the six years from 2012/13 is expected to be twice that of any other region. By the start of the 2017/18 academic year, pupil numbers in London are expected to have increased by 18 per cent or 194,000, with some boroughs forecasting growth patterns of up to 36 per cent.

According to 'Do the Maths', a London-wide study by London Councils in 2014, for the period 2012/13 to 2017/18, the primary population in H&F is set to increase by up to 20 per cent and the secondary population is set to increase by at least 25 per cent.

The provision of sufficient school places for all children who require one is a statutory duty for local authorities. H&F has an extensive programme to deliver the additional school places required in the next 10 years. As well as expanding existing schools, the Council is collaborating with free schools providers to provide new places.

Over the past few years capital funding allocated to H&F by the DfE has reduced. This reflects the success of the Council's development programme in delivering new places, and resources being diverted to new free schools.

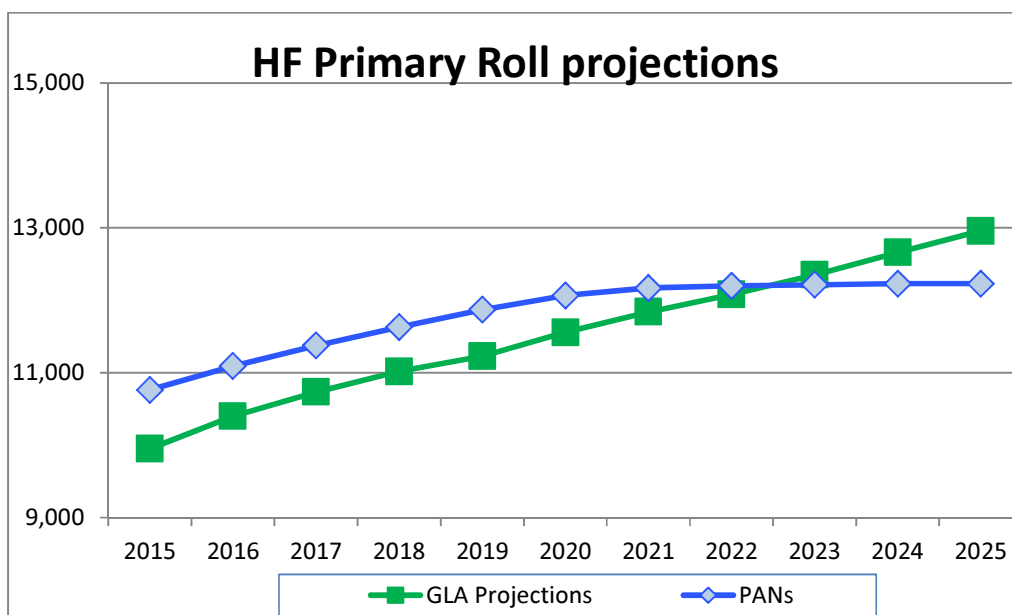
Between 2012 and 2015 the Council was allocated DfE Basic Need funding of over £37M. This is contributing to the delivery of 2,017 new primary and 1,560 new secondary places. Free schools, which are separately funded by the DfE, have also significantly contributed to the places required. The full programme is set out in section 4.

2. Projections

H&F subscribes to the GLA School Roll Projection Service (SRP), and the annual projections form the initial source of data for school place planning. The GLA's school roll projection model incorporates historic roll data, regeneration, and multiple sets of GLA ward-level population projections. These school roll projections are also used to complete the annual School Capacity (SCAP) return to the DfE. The projections are then used to calculate the Basic Needs allocations to local authorities to fund the provision of new school places (other than free schools).

The following charts summarise the primary and secondary roll projections, based on GLA projections, compared to the Published Admissions Numbers. In H&F the need for additional secondary places will increase after 2017 at a much faster rate than for primary places. The reason for this is analysed in section 3.

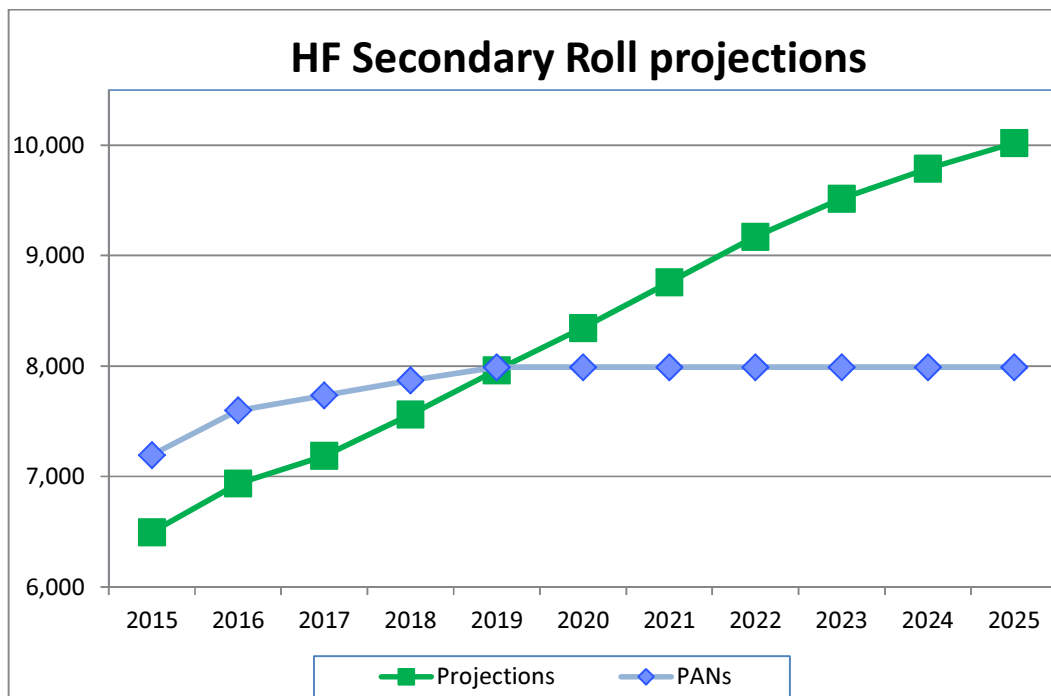
When planning investment to provide additional school places, the Council will also take account of the Numbers on Roll (NOR), being the actual numbers of pupils attending school at a given date. As this data is historic, it is of limited relevance to future planning but does reflect previous trends. The Council will also take account of the capacity of existing buildings and sites, measured on a formula basis. This usually has limited relevance to the actual usage of buildings, but can indicate where better use can be made of buildings and where there may be scope for short term solutions.



Year	Published Admissions Number (PAN)	Projection	Difference PAN/Projection
2015	10,765	9,953	812 (8.16% surplus of PAN)
2020	12,066	11,560	506 (4.37% surplus on PAN)
2025	12,231	12,957	-726 (5.94% deficit of PAN)

These statistics exclude nursery provision at schools. The table shows sufficient capacity in the system to meet the primary school place demand until 2022/23 academic year

- For the 9 years 2014/15 to 2022/23 there are sufficient primary places to meet demand
- 2023/24 the impact of the baby boom will begin to be felt in H&F and by 2025 the borough will need the equivalent of 24.2 FE to cope with increased primary numbers.



Year	Published Admissions Number (PAN)	Projection	Difference PAN/projection
2015	7,165	6,494	671 (10.33% surplus on PAN)
2020	7,990	8,345	-355 (4.44% deficit on PAN)
2025	7,990	10,020	-2,030 (25.41% deficit on PAN)

These statistics exclude 6th form provision at schools.

The GLA School Roll Projection Service enables comparisons to be made on a consistent basis with most other London boroughs including its neighbours, such as Ealing, Hounslow, Brent and K&C. Neighbouring boroughs are experiencing the same pattern of demand for pupil places as in H&F. The GLA projections are based on existing rolls, forward population estimates, migration, new housing developments, GP registrations, and Child Benefit data. The GLA model

does not account for children in the Private, Voluntary and Independent (PVI) settings. A new Pan-London model is currently in development to take into account pupils in the independent sector, cross border movements, and also the effects of popular schools reaching capacity. The Pan-London model will yield results that are more consistent with the underlying total population data, and will allow boroughs to access information from neighbouring local authorities which will be beneficial to the LA.

The GLA model does not take account of schools which are not yet open, or forecast the potential impact of regeneration. The Council's analysis, below, anticipates the potential impact of regeneration on future pupil place planning.

In previous years, the Council has used forecasts which calculate the demand for primary places as a percentage of births, the number of requests for Reception places, and roll counts derived from the January census. The methodology applied a benchmark whereby 60 per cent of births in the borough equate to the number of primary pupils as a measure of future need. At secondary phase pupil projections are based on applications from the primary sector.

3. Analysis

- ***Population Growth and Migration***

The impact of rising birth rates from 2001 to 2011 are already being catered for at primary phase, but the Council expects to see further demand for secondary places as these pupils move through the system.

The GLA projections forecast pupil numbers increasing at both primary and secondary phase for the foreseeable future. These forecasts are consistent with ONS which whilst is showing a slight decline in birthrates, ONS projections does not take into account regeneration projects. As data from ONS and SCAP returns are used to update this forecast the figure may fluctuate as numbers increase or decrease.

LAs must also respond to demand resulting from inward migration that has not been forecast. New arrivals account for the majority of 'in-year'

school admissions, whereas the existing population account for most 'on-time applications'.

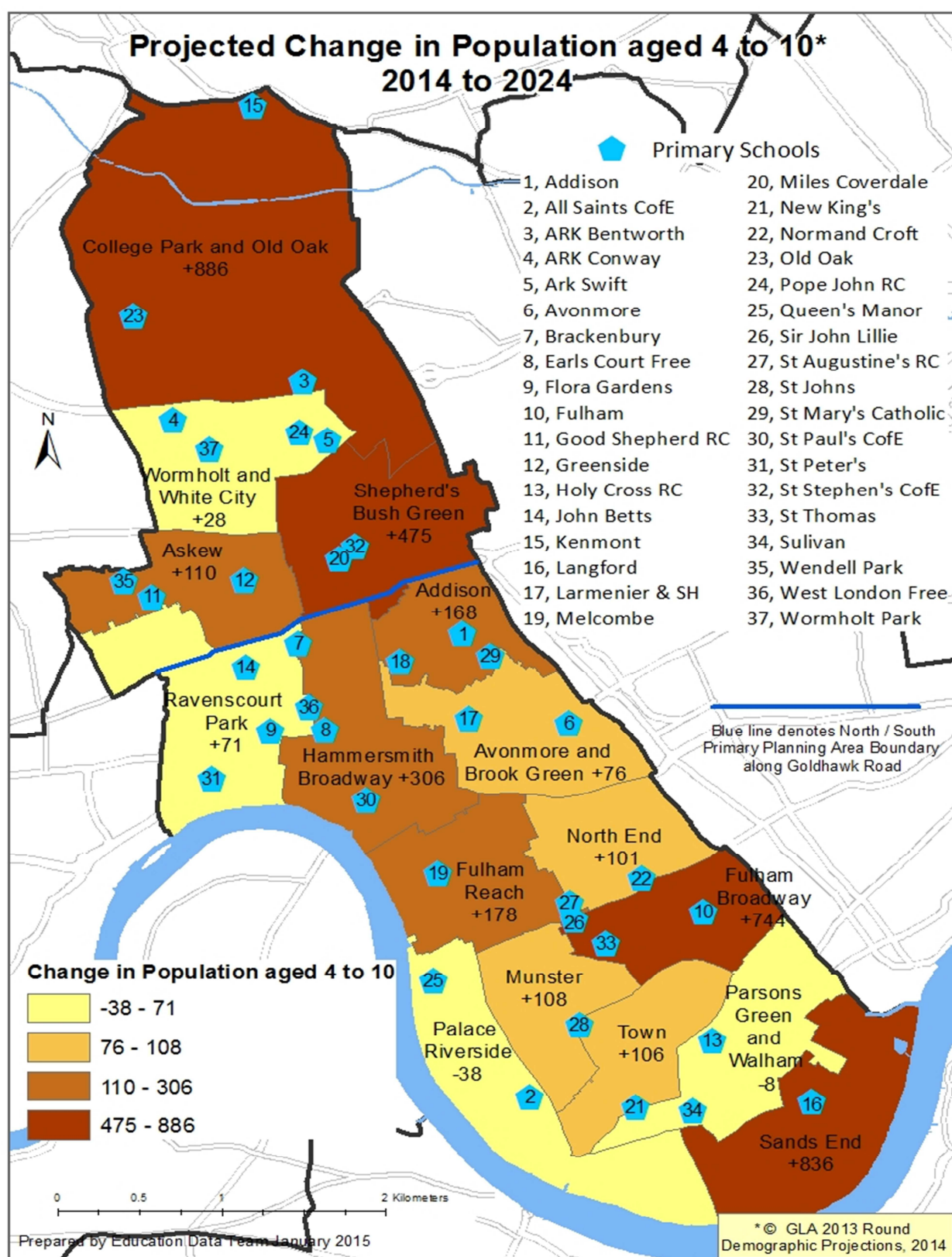
Different areas within H&F also show variations in population growth.

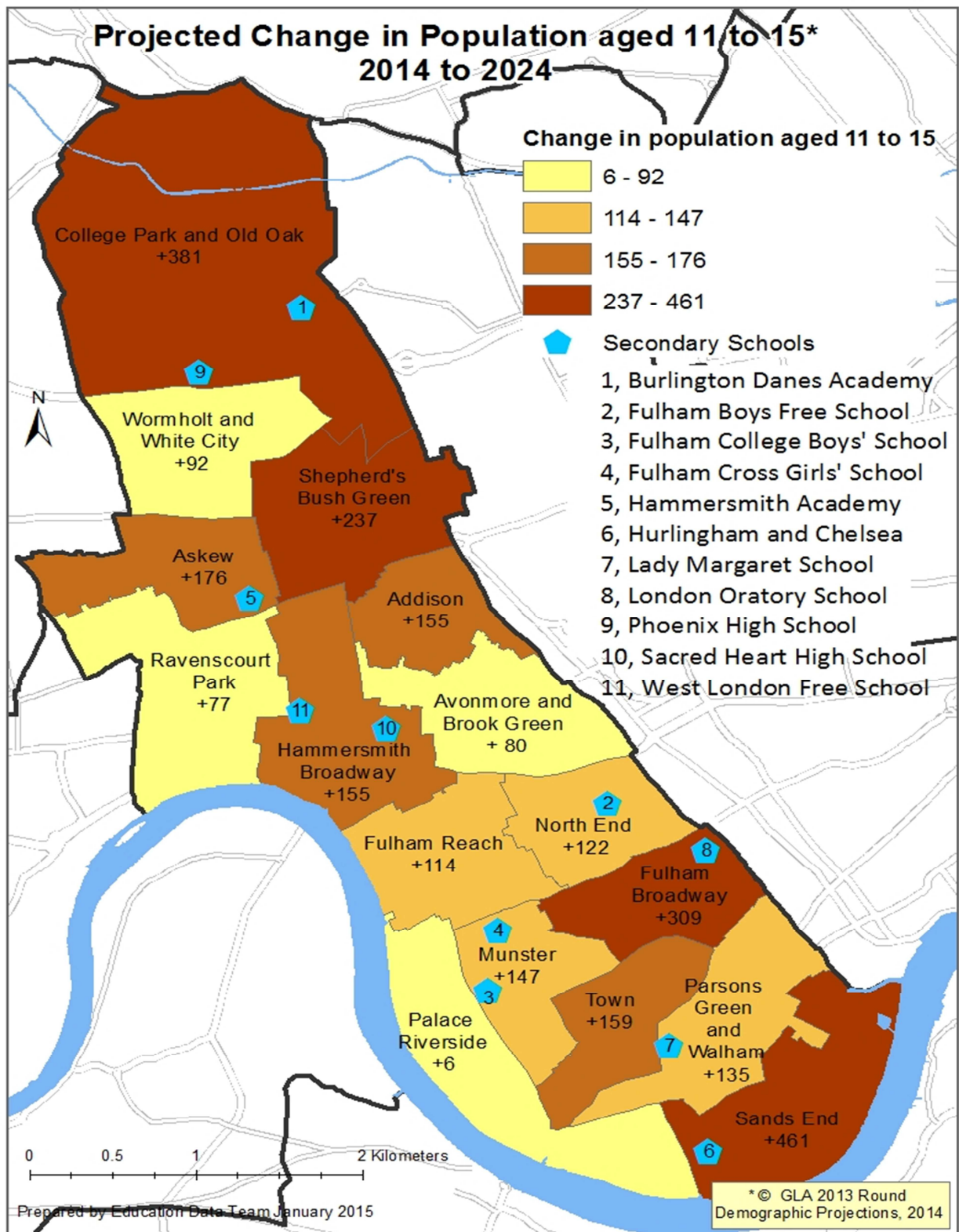
According to the GLA 2013 round Borough Preferred Option (BPO) based ward projections; indicate that the overall population of the primary (4-10 year old) sector is projected to increase by 30% during the period 2014-2024. Sands End, Fulham Broadway and College Park and Old Oak and Shepherd's Bush Green wards will have the highest increase, more than doubling its 4-10 year old population in ten years. Conversely, Parsons Green, and Walham and Palace Riverside wards will decrease significantly.

The secondary (11-15 year old) sector is expected to increase in all areas, including those wards which show a decrease in the primary sector.

The Post 16 population in College Park and Old Oak ward is predicted to increase by over four times the overall LA average of 19%.

These are not school roll projections, but illustrate wider population trends.





Cross border movement

In January 2014, 9,459 (89.1%) of primary pupils and 4,320 (53.2%) of secondary pupils in H&F schools were resident in the borough.

864 (9.4%) of primary aged pupils and 1,779 (35.1%) of secondary aged pupils resident in the borough attended state schools in other boroughs.

Free cross border mobility is expected due to the Greenwich Judgment which allows pupils free movement across borough borders, and its effect factored into future demand. In recent years H&F pupil exports have significantly lowered. In 2014 13,160 resident pupils enrolled in H&F schools which demonstrates the confidence of parents in the quality of H&F schools.

H&F is a net importer of 158 primary age children and 1,119 secondary age pupils.

Primary

The distribution of cross borough movement at primary level is shown below.

H&F Imports 2014 (Primary)			H&F Exports 2014 (Primary)		
Authority	Imports	% of Total Imports	Authority	Exports	% of Total Exports
Ealing	428	42%	Kensington and Chelsea	570	66%
Brent	182	18%	Ealing	106	12%
Kensington and Chelsea	144	14%	Hounslow	42	5%
Hounslow	118	12%	Brent	39	5%
Wandsworth	52	5%	Westminster	36	4%
Imports from Other LAs	98	9%	Exports from Other LAs	71	8%

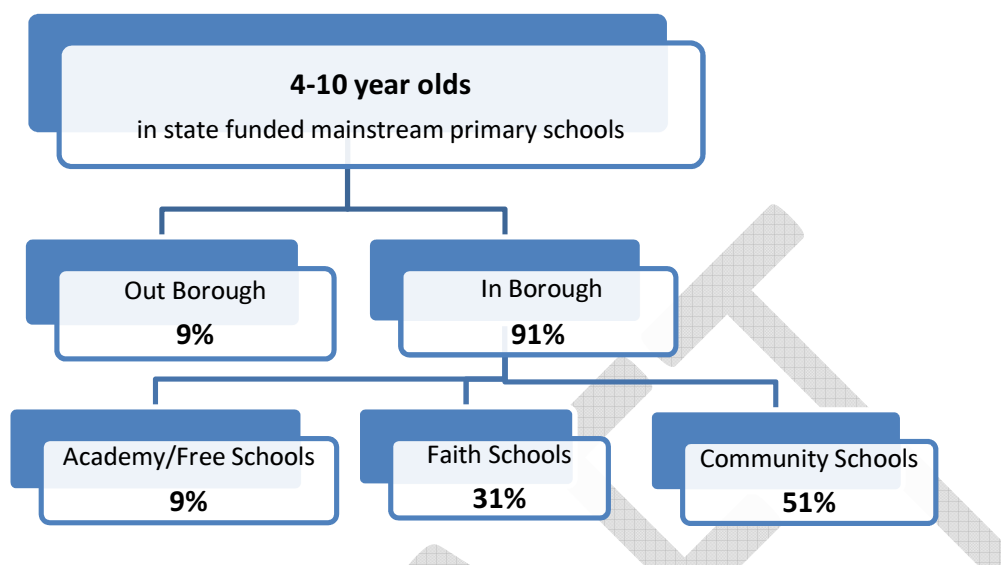
The table shows that 'imports' and 'exports' are roughly equal at about 5% of the primary school population.

Secondary

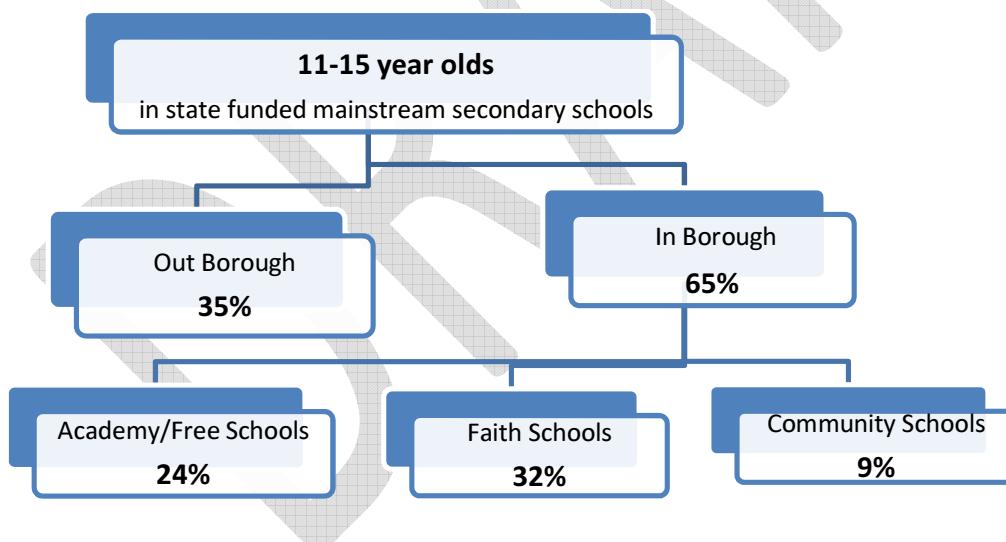
H&F Imports 2014 (Secondary)			H&F Exports 2014 (Secondary)		
Authority	Imports	% of Total Imports	Authority	Exports	% of Total Exports
Kensington and Chelsea	595	21%	Kensington and Chelsea	579	33%
Ealing	550	19%	Hounslow	513	29%
Wandsworth	441	25%	Ealing	221	12%
Brent	238	8%	Wandsworth	217	12%
Westminster	213	7%	Richmond upon Thames	58	3%
Imports from Other LAs	861	30%	Exports from Other LAs	191	11%

The table shows that in the secondary sector, most cross-borough movement takes place with K&C. The Borough imports twice as many children from Ealing and Wandsworth as are exported to those boroughs. A high volume of cross border movement with Hounslow is outwards whereas small numbers of resident pupils attend schools in Brent or Westminster although 451 pupils from those boroughs residents attend school in H&F.

Distribution of Primary pupils in H&F:



Distribution of Secondary pupils in H&F



At primary and secondary level pupil cohort does not include students attending PVI settings or pupils on roll at a special schools or Alternative Provision establishments.

Note: All Faith schools at secondary phase have academy status.
Hurlingham & Chelsea became an academy converter school on 1 January 2015

• **School Place Planning in neighbouring boroughs**

Although H&F's neighbouring boroughs are experiencing similar challenges when creating additional primary and secondary places to meet local need for residents, H&F schools remain popular with pupils from Brent, Ealing, Hounslow, Wandsworth and RBKC (See Appendix 2).

• **VA sector**

The contribution of Voluntary Aided schools operated by the C of E and the RCC in H&F is significant. Of the 36* primary schools one-third are faith schools (5 are Church of England Schools and 7 are Roman Catholic Schools). Of the 11** secondary schools nearly one-third are faith schools (2 are Church of England and 2 are Roman Catholic)

* Excluding L'Ecole Marie D'Orliac (Bilingual), which is part of Holy Cross RC School and London Oratory Lower School.

** Excluding William Morris Sixth Form School

The tables below show that in the primary sector, one third of pupils attend a VA school of whom the majority are resident in the Borough. The proportion attending VA schools rises in the secondary sector, of which almost a quarter attend RC schools. The majority of these are resident outside the Borough.

Several faith schools are currently consulting on changes to their admissions criteria. The effect will be greater transparency and a closer alignment with the principles of the national Admissions Code. Most Church of England schools offer balance of open and foundation places (the latter using faith based criteria) have a largely open admissions criteria, while RC schools will only accept pupils from other denominations and local non-faith applicants when there are surplus places not filled by Catholics in line with Canon Law.

Primary	H&F resident	Non	Number on
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		H&F resident	Roll (including nursery)
5 C of E	1,182	140	1,322
7 Catholic	1,949	261	2,210
24 Other	6,094	855	6,949

Secondary	H&F resident	Non H&F resident	Number on Roll (including 6 th form)
2 C of E	840	897	1727
2 Catholic	345	1,883	2,228
7 Other*	2,529	902	3,431

* excluding William Morris Sixth Form

• **Free Schools and Academies**

At start of the 2014/15 academic year there were 51 primary, secondary, special and Alternative Provision schools in H&F of which 4 are Free Schools and 14 have academy status following conversion. These account for one-third of schools in the borough.

- Primary: 4 Academy, 2 Free Schools
- Secondary: 7 Academy, 2 Free Schools
- Alternative Provision: 2 Academies, 1 Free School

In autumn 2014 the pupil population in free schools or schools with academy status made up 42% of H&F's primary and secondary roll. Of this group 21% of the free schools and schools with academy status cohort are at primary and 79% secondary academies or free schools.

All state-maintained schools are required to take part in a nationally coordinated admissions process for entry into Reception Class and Secondary Transfer (Year 6 to Year 7). Schools which are their own admissions authority (e.g. Voluntary Aided, Foundation, Free Schools and Academies) are free to administer their own in-year admissions process independent from the LA, though criteria and process must still be 'code compliant'.

These schools are bound by the following provisions:

- School Admissions Code
- School Standards and Framework Act 1998
- Locally agreed Fair Access Protocols
- Funding agreement with the EFA (in the case of Free Schools and Academies)

The School Admissions Code requires schools to participate in the coordinated admissions process for Reception Class and at Secondary Transfer. There is no requirement for schools which are their own 'admissions authority' to participate in 'in-year' co-ordination. The majority of both primary and secondary schools opt for either partial LA co-ordination or no co-ordination. All these schools are required to update the local authority on vacancies.

Free Schools and Academy chains can change their admissions criteria and allow up to 10% of their places to attract gifted and talented pupils in any of the following fields

- Physical education/sport
- Performing Arts
- Visual Arts
- Modern Foreign Languages

West London Free School is the only secondary school that offers selected places to pupils who are talented in music. Any change of admission criteria could affect all establishments in the Academy or Free School chain. Although these establishments are independent of the local authority the Council continues to nurture a close relationship with free schools and academies as they are key partners in the provision of new school places.

- ***Admissions Policies affecting school place planning***

Half of schools in the primary sector and all but one school in the secondary sector are now their own 'admissions authorities', as shown below:

	Community schools	Free School & Academies, Foundation or Voluntary Aided schools	Total
Primary	18	19	37
Secondary	0	11	11

Primary schools

In the primary sector, H&F has a roughly equal number of Community and other state funded schools in the VA and academy sector. The majority of faith schools are oversubscribed with faith applicants, although, as already noted, C of E schools offer a proportion of their places to local non-faith applicants and RC schools will only accept non-Catholics if the school has vacancies remaining after allocating places to all Catholic applicants.

Secondary schools

There were 3,839 on-time applications for secondary school places in September 2015 with the 8,621 preferences.

• **Welfare Reform**

Welfare reform and changes to social benefits has impacted some children and families in H&F. Roll counts have not changed significantly across the borough because of this. Children resident in areas of high property rents in the private housing sectors are most likely to be affected. Inner London areas will be affected first. At present data is not available to demonstrate the effect to which this is affecting H&F resident children or whether application for places is affected by families moving away from high value areas in the borough. Further analysis will be done in this area.

- **School Performance and preferences**

School performance is a key factor in parental preference. Schools with high attainment and good or outstanding Ofsted reports are the most popular choice with parents. At secondary level students are willing to travel long distances to high performing schools. However, at the other end of the spectrum under performing schools usually have surplus places but find them difficult to fill. Because of this perceived poor attainment or bad reputation parents are reluctant to apply for places at these schools and are disappointed when faced with the prospect of having to accept a place as a last resort.

The H&F secondary school application and preference data showed a high level of parental preference for local schools. Applications for school places had increased by 8% in 2013. However, early indications from on-time applications for September 2014 show a 6% drop in applications in 2014 compared to 2013 (1,571 to 1,477 but this was due to a higher number of applications in 2013 than was expected. The overall trend in pupil applications is on the increase.

The 6 most popular secondary schools with first preference for Y7 places in 2015 are as follows:

School	Type		1st Preference	PAN
Sacred Heart	RC (Academy Converter)	Girls	314	165
London Oratory	RC (Academy Converter)	Boys	306	160
Lady Margaret	C of E (Academy Converter)	Girls	283	120
Burlington Danes Academy	C of E (Academy Converter)	Mixed	255	180
West London Free School	Free School	Mixed	178	120
Hammersmith Academy	Academy	Mixed	140	120
All Other Schools			223	
Total number of 1st Preference			1699	

1,476 (86%) pupils choose these schools as their first preference at secondary applications. Of these pupils 852 (57%) applicants were out borough pupils.

- **Conclusions**

- I. There is one borough policy which covers all community schools in Hammersmith although each Voluntary Aided schools, Free School and Academies will have their own school policy.
- II. Across the borough over 70% of schools control their own admissions.
- III. The Borough's current investment programme, alongside the Government's free school programme, will deliver sufficient primary school places until 2023, and secondary places until 2019 based on existing projections.
- IV. The need for new places will increase as a result of regeneration plans, which are outlined in Section 10.

4. Progress on School Development

Over the past 5 years a number of new schools have opened or due to open and others have been expanded or are due to expand to meet demand for places across all types:

Primary

- Academies and free schools: ARK Conway (2011), Burlington Danes (2015), West London Free School (2013), Earl's Court Free School (2014),
- Faith Schools: Holy Cross RC, (2011), Pope John RC (2016), St Stephen's CE (2013), St John's CE (2009), St Thomas of Canterbury RC (2011)
- Community: Old Oak (2012)

Secondary

- Academies and free schools: Hammersmith Academy (2011), West London Free School (2011), Lady Margaret (2015), Fulham Boys School (2014), Sacred Heart RC. (2017)

The figures in the tables below vary slightly from the projections in paragraph 2. Projections have been updated and readjusted from 2014 to take into account the latest projections for primary and secondary. The primary sector is split into the north/south planning areas as reported to the GLA in the SCAP return.

Hammersmith and Fulham School Place Planning				
Primary Planning Area NORTH - Reception - Year 6				
Academic Year	GLA Projected Population	Published Admission Number (PAN)	Surplus/Deficit = PAN number minus Projected Population	New Provision/Expansions
2014/15	3,059	3,465	406	Ark Conway = + 30 (Year 3) Old Oak = + 15 (Year 2) St Stephen's = + 30 (Year 1) TOTAL = + 75 Ark Conway = + 30 (Year 4) Old Oak = + 15 (Year 3)
2015/16	3,229	3,660	431	St Stephen's = + 30 (Year 2) Burlington Danes Primary 2FE BDA pri= + 60 (reception) Pope John = + 30 (Year 1) TOTAL = + 165 Ark Conway = + 30 (Year 5) Old Oak = + 15 (Year 4)
2016/17	3,359	3,825	466	St Stephen's = + 30 (Year 3) Burlington Danes Primary 2FE BDA pri= + 60 (Year 1) Pope John = + 30 (Year 2) TOTAL = + 165 Ark Conway = + 30 (Year 6) Old Oak = + 15 (Year 5)
2017/18	3,433	3,990	557	St Stephen's = + 30 (Year 4) Burlington Danes Primary 2FE BDA pri= + 60 (Year 2) Pope John = + 30 (Year 3) TOTAL = + 165 Ark Conway COMPLETE Old Oak = + 15 (Year 6)
2018/19	3,525	4,170	645	St Stephen's = + 30 (Year 5) Burlington Danes Primary 2FE BDA pri= + 60 (Year 3) Pope John = + 30 (Year 4) TOTAL = + 180 Ark Conway = + 30 (Year 3) Old Oak = + 15 (Year 2)

Hammersmith and Fulham School Place Planning				
Primary Planning Area NORTH - Reception - Year 6 continued				
Academic Year	GLA Projected Population	Published Admission Number (PAN)	Surplus/Deficit = PAN number minus Projected Population	New Provision/Expansions
2019/20	3,697	4,320	623	Old Oak = COMPLETE St Stephen's = + 30 (Year 6) Burlington Danes Primary 2FE BDA pri= + 60 (Year 4) Pope John = + 30 (Year 5) TOTAL = + 180
2020/21	3,813	4,410	597	St Stephen's = COMPLETE Burlington Danes Primary 2FE BDA pri= + 60 (Year 5) Pope John = + 30 (Year 6) TOTAL = + 90
2021/22	3,932	4,440	508	Burlington Danes Primary 2FE BDA pri= + 30 (Year 6 - Previously 2014/15 1FE reception year group) Pope John = COMPLETE TOTAL = + 30
2022/23	4,052	4,440	388	Burlington Danes Primary = COMPLETE TOTAL = + 0
2023/24	4,212	4,440	228	TOTAL = + 0

Hammersmith and Fulham School Place Planning				
Primary Planning Area SOUTH - Reception - Year 6				
Academic Year	GLA Projected Population	Published Admission Number (PAN)	Surplus/Deficit = PAN minus Projected Population	New Provision/Expansions
2014/15	6,894	7,270	376	WLFS Primary = + 60 (Y1) St John's = + 30 (Y5) St Thomas' = + 15 (Y5) Holy Cross bilingual = + 28 (Y4) Holy Cross = + 30 (Y2) Earls Court Primary NEW 1 FE = + 15 (YR - 50% H&F) TOTAL = + 178
2015/16	7,171	7,433	262	WLFS Primary = + 60 (Y 2) St John's = + 30 (Y6) St Thomas' = + 15 (Y6) Holy Cross bilingual school = + 28 (Year 5) Holy Cross = + 30 (Y3) WLFS Earls Court 1FE = + 15 (Year 1 - 50% H&F) TOTAL = + 163
2016/17	7,376	7,551	175	WLFS Primary = + 60 (Y3) St John's = COMPLETE St Thomas' = COMPLETE Holy Cross bilingual = + 28 (Y6) Holy Cross = + 30 (Y4) WLFS Earls Court 1FE = + 15 (Y2 - 50% H&F) TOTAL = + 118
2017/18	7,584	7,641	57	WLFS Primary = + 60 (Y4) Holy Cross bilingual school = COMPLETE Holy Cross = + 30 (Y5) WLFS Earls Court 1FE = + 15 (Y3 - 50% H&F) TOTAL = + 90
2018/19	7,707	7,701	-6	WLFS Primary = + 60 (Y5) Holy Cross = + 30 (Y6) WLFS Earls Court 1FE = + 15 (Y 4 - 50% H&F) 2FE = + 15 (YR - 50% H&F) TOTAL = + 60

Hammersmith and Fulham School Place Planning				
Primary Planning Area SOUTH - Reception - Year 6 continued				
Academic Year	GLA Projected Population	Published Admission Number (PAN)	Surplus/Deficit = PAN number minus Projected Population	New Provision/Expansions
2019/20	7,863	7,716	-147	WLFS Primary = + 60 (Y6) Holy Cross = COMPLETE WLFS Earls Court 1FE = + 15 (Y5 - 50% H&F) 2FE = + 15 (Y1 - 50% H&F) TOTAL = + 15
2020/21	8,028	7,731	-297	WLFS Primary = COMPLETE WLFS Earls Court 1FE = + 15 (Y6 - 50% H&F) 2FE = + 15 (Y2 - 50% H&F) TOTAL = + 15
2021/22	8,149	7,731	-418	WLFS Earls Court 1 FE COMPLETE 2 FE = + 15 (Y3 - 50% H&F) TOTAL = + 0
2022/23	8,300	7,746	-554	WLFS Earls Court 2 FE = + 15 (Y4 - 50% H&F) TOTAL = + 15
2023/24	8,450	7,761	-689	WLFS Earls Court 2 FE = + 15 (Y5 - 50% H&F) TOTAL = + 15

Hammersmith and Fulham School Place Planning				
Secondary - Year 7 - Year 11				
Academic Year	Projected Population	Published Admissions Number (PAN)	Surplus/Deficit = PAN number minus Projected Population	New Provision/Expansions
2014/15	6,494	7,180	686	Hammersmith Academy = + 120 (Year 10) WLFS = + 120 (Y10) Lady Margaret = + 30 (Y7)* Fulham Boys School NEW = + 120 (Year 7) Total = + 390
2015/16	6,936	7,600	664	Hammersmith Academy = + 120 (Y11) WLFS = + 120 (Y11) Lady Margaret = + 30 (Y8)* Sacred Heart High (expansion to 180) = + 30 (Y7) Fulham Boys School = + 120 (Y8) Total = + 420
2016/17	7,188	7,780	592	Hammersmith Academy = COMPLETE WLFS = COMPLETE Lady Margaret = + 30 (Year 9)* Sacred Heart = + 30 (Y8) Fulham Boys School = + 120 (Y9) Total = + 180
2017/18	7,562	7,930	368	Sacred Heart = + 30 (Y9) Fulham Boys School = + 120 (Y10) Total = + 150
2018/19	7,962	8,080	118	Sacred Heart = + 30 (Y10) Fulham Boys School = + 120 (Year 11) Total = + 150
2019/20	8,345	8,095	-250	Sacred Heart = + 15 (+ 15 PAN captured in 2013/14 year 7 cohort) Fulham Boys School = COMPLETE Total = + 15
2020/21	8,759	8,095	-664	-
2021/22	9,172	8,095	-1,077	-
2022/23	9,517	8,095	-1,422	-
2023/24	9,787	8,095	-1,692	-

In addition the Council opened the new Queensmill Special School in 2014.

5. Early Years

In January 2014 there were 3,191 pupils aged two to four years on roll in schools and nurseries. 1,750 of these pupils were recorded on roll at Private, Voluntary and Independent (PVI) settings. H&F residents on roll at LA maintained settings numbered 1,312 which accounts for 84% of LA maintained pre-school cohort.

The DfE has estimated that nationally 40% of 2 year olds are now eligible for a targeted early years place and has advised local authorities to plan for an 80% take-up from eligible parents. The table below shows the numbers of eligible families in H&F who have accessed places available under the scheme.

The take up in H&F has been low as only 296 or 42% of 2 year old places have been taken up by eligible families, which is below the 55.2% national average. London has the lowest take up across the country with only 8 London boroughs above the national average as at October 2014.

There are a number of reasons why only 8 London boroughs were above the national level. But some of the causes are as follows:

- not enough places were available to eligible families in the majority of London boroughs in order to increase take up
- Some boroughs with sufficient places need to improve demand through better marketing/engagement with eligible families
- The expanded eligibility criteria to include 40% of families nationally only came into effect in September 14 and take up is measured against each borough's total number of eligible families whereas previously take up was measured against those meeting the 20% criteria
- the timing of the survey at the end of September has been criticised by LAs for being too early and not including eligible rising 3 year olds
- eligible 2 year old places are being occupied by 3 year olds who are unable to move to a primary settings until the following academic year (more likely to have an impact from Spring term onwards)

As at November 2014, 79% of available places were filled. Further marketing of the offer is planned to increase demand as more families have become eligible since September 2014, and further capacity

building will be required to accommodate demand. An additional 100 places will be available shortly following completion of capital projects and new providers participating from early 2015. A review of suitable premises for further expansion, in conjunction with schools and other early years' services, is on-going. The Council believes that there will be sufficient capacity to meet demand.

6. Other Children's Services provision

Schools across the LA are making more use of their premises for other Children's Services and community purposes, these include Children's Centres, nurseries and youth clubs in order to provide a range of services such as:

- Breakfast clubs
- After school childcare (Stay and Play)
- Adult learning/education
- Twilight and weekend activities
- Health and well-being clinics
- Support groups e.g. space for training child minders
- Holiday clubs

An audit of all uses is underway

7. Special Educational Needs

• Early Years

The SEN team is assessing the possible demand for a high-need autism nursery

• Primary

There is provision of additional support for pupils with Severe Learning Difficulty. This provision may include the re-designation of one of the primary autism units at Queen's Manor school.

• Secondary

The provision for an additional 50 high-need pupil places at secondary phase.

- **16-25 age group**

During 2014/15 the SEN team is conducted exploratory work for 16-19s with SEN which is due to be implemented during the following academic year 2015/16.

Curriculum development work for Post-16 FE provision is underway with all colleges. The focus moving forward is to ensure that Post 16 Learners with SEND follow well designed, individual programmes, clearly linked to plans for next steps in their careers in line with the core aim of Transforming 16–19 education and training. Work experience should be expected for all learners, supported by appropriate work related activity and internal work experience. H&F provision for post 19 will need to be jointly commissioned with Education, Health and Adult Social Care. In specific developments:

- The projected number of students at Jack Tizard School is still to be determined but could increase from the current 4 young people to 22.
- The H&F Post 19 curriculum development is underway at Queensmill School to support the needs of young people with complex needs through establishing an integrated Education, Health and Care (EHC) provision for 19–25 year olds. By 2021 the provision will have increased to support 22 young people in education.

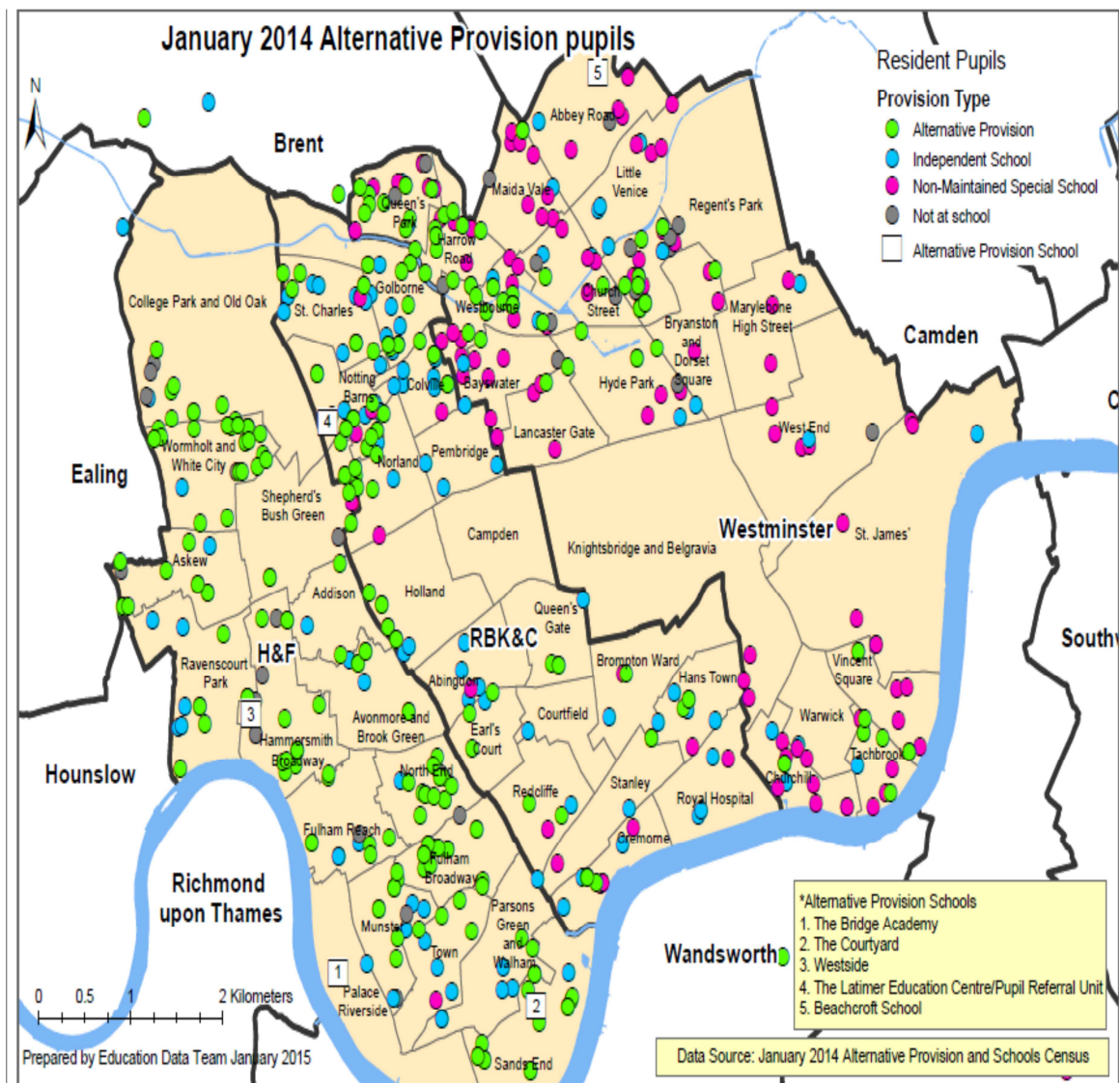
8. Alternative Provision

The TBAP Multi-Academy Trust (MAT) has been established to oversee the delivery of alternative education provision across H&F, K&C and Westminster.

The creation of a Bi-Borough Alternative Provision (AP) Hub School is a key aspiration of the service, which would create an environment much more able to support the raising of achievement and opportunities consistently across the area. The Council is therefore considering a proposal to create a Bi-Borough Hub at the current location in Finlay Street, Fulham.

The map below shows the home location of pupils registered with the Alternative Provision service in the area covered by the Multi-Academy Trust and the type of school or institution attended. The home locations

of the students attending the Bridge in H&F and Latimer in K&C respectively do not favour one location over the other. The new Unit will cater for 150 pupils, but it is expected that student numbers at the Bridge AP Academy in H&F will not alter significantly in the coming 3-5 years.



The TBAP MAT also proposes to set up an AP Academic 6th Form Free School at the same location. This school will target academically able pupils in AP who do not achieve their potential GCSE grades. These pupils will join the free school AP Academy and complete A-levels to facilitate progression to good universities. TBAP propose that the school

should be co-located with the Bi-Borough hub and would anticipate appropriate levels of capital funding to be made available from the DfE's Free School programme.

One of the biggest single indicators of successful outcomes for Alternative Provision is related to NEETs (Not in Education, Employment and Training) in the post-16 sector. While there is a broad range of post-16 provision across all academic and vocational areas and a high level of job vacancies, in 2013, 110 young people aged 16-18 were classified as NEET. In January 2014 the H&F NEET population was 3.2% of the sector, which was 2.3% below its target and lower than both the London average of 3.8% and the national average of 5.3%.

The importance of reducing NEETs cannot be underestimated: nationally some 15/% of long term NEETs die within 10 years of leaving school. TBAP Academies work with a range of other local providers to offer the support most appropriate to each individual student. The success of the Bridge AP academy provision is reflected in LBHF by:

- The demonstrable reduction of NEETs;
- The reduction in statements and referrals for support for behaviour;
- The reduced need for other SEN provision related to such needs.

9. Post 16

In January 2014, 664 post-16 resident students attended school sixth forms, and a further 600 at other colleges. Eight secondary schools in H&F provide Post 16 provision. A third of students in the maintained school sector are H&F residents. Between 2013 and 2015, the GLA estimated that the Post 16 population would grow by 1.1% when the participation age rises to 18 in September 2015. Some of this increase will be absorbed by maintained schools with 6th form provision but the majority is likely to be within other Further Education or apprenticeship providers. The figures for NEETs are shown in paragraph 9 above.

There is sufficient capacity to meet demand for mainstream Post 16 students, but there is a requirement for additional SEN and vocational provision leading to apprenticeships and supported internships for students with SEND.

10. Regeneration and development

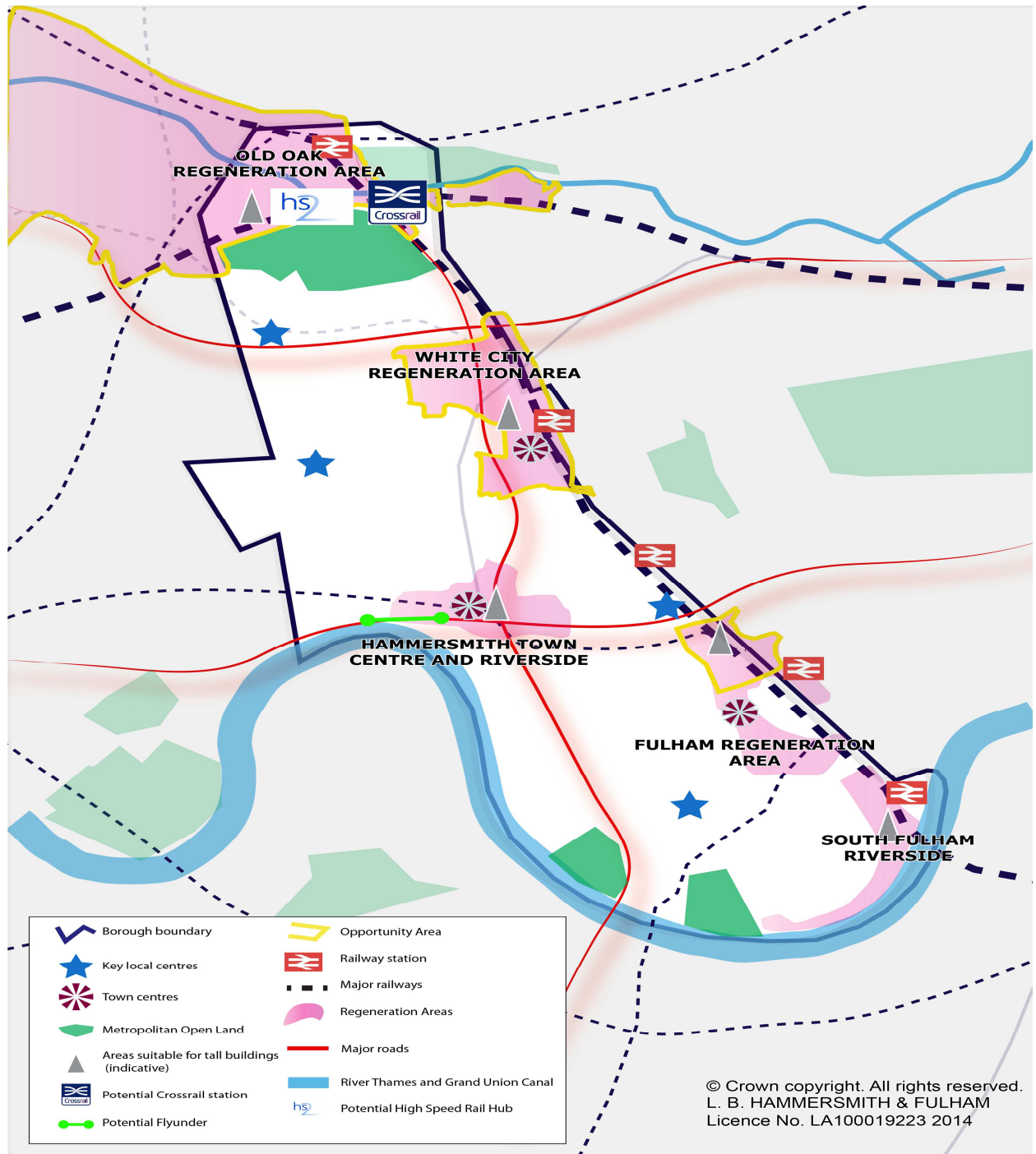
A review of the Council's development plan documents, including the Core Strategy (adopted in October 2011) and the Development Management Local Plan (DMLP) (adopted in July 2013), has been undertaken. The review reflects the need to acknowledge new housing targets set by the Mayor of London in the draft further alterations to the London Plan, as well as the need for new policy for the Old Oak Regeneration Area (OORA).

The Council's own draft Local Plan 2014 proposes significant growth in 5 regeneration areas which will result in the need for additional school places (see following tables). The Council has revised its policies for the supply of affordable housing (Borough wide policy HO3). An initial assessment of the 'child yield' resulting from each regeneration area is set out below, based on previous analysis of development impact in the South Fulham and Old Oak areas. For high-level planning purposes, this shows that each development of 1,000 homes requires an average of 0.5-1 FE at primary level and up to 0.5FE at secondary level. In the table below, a broad view has been taken of how the additional demand for school places could be met from developments already in the investment programme, or where new places will need to be provided through expansion or new schools.

As some of the regeneration plans are at a relatively early stage, some broad assumptions have also been made of the size of school required. While the Indicative Housing Targets have a 20 year lifespan, the School Investment Strategy has a 10 year lifespan, and therefore no detailed consideration is given to the need for school places for years 11-20. However, the design of any new schools will have regard to the need for possible expansion in future years.

The current projected surplus of primary school places will continue until 2023, and secondary school places until 2019, and has been noted in this assessment.

Hammersmith & Fulham Regeneration Map



North

Area	2015-2020 No. of dwellings and Child Yield	Solution	2020-2025 No. of dwellings and Child Yield	solution	2025-2035 No. of dwellings and Child Yield
White City	1,000 0.5 FE primary, 0.5 FE secondary	Absorb both in existing schools	2,500 2.5 FE primary, 1.0 FE secondary	New provision for both (see comment below)	2,500
Old Oak DIF - See note below	1FE primary	New provision in expanded existing schools	2,000 This could increase to 2FE primary and 2FE secondary	Old Oak DIF - See note below	1FE primary

White City

There are currently two primary schools within the White City area of H&F, Pope John RC School and ARK Swift Primary Academy. Pope John RC School will expand from 1 FE to 2FE in 2015. A new 2 FE primary academy will open on the Burlington Danes Secondary Academy site in 2015.

There are no proposed new secondary schools within the development area. The two closest schools in H&F are Burlington Danes Secondary Academy and Phoenix High School, which has some spare places particularly in Year 7. Kensington Academy opened in K&C in 2014. A proposal for a secondary free school in the Shepherd's Bush area has been submitted, which if approved will open in 2016. This will contribute significantly to the projected need for new places by 2020.

Although some schools currently have vacancies, further consideration of secondary provision in H&F will be required.

Old Oak

The GLA is preparing an Area Opportunity Planning Framework Document, which will be considered by the new Mayoral Development Corporation once it has been established. The draft Development Infrastructure Funding (DIF) study for Old Oak, compiled by the GLA, will be issued in January 2015. The schools in the area include Old Oak, ARK Conway and Wormholt primary schools, and Phoenix Secondary school, all of which may be able to absorb some additional demand for places before new schools are required. The anticipated number of new dwellings in the Council's draft Local Plan is shown in the table above, but the DIF may indicate the requirement for new school places at an earlier phase.

South

Area	2015-2020 No. of dwellings and Child Yield	Solution	2020-2025 No. of dwellings and Child Yield	Solution	2025-2035 No. of dwellings and Child Yield
Hammersmith Town Centre and Riverside	200	Absorb within existing schools	800	0.5FE primary – expand existing schools	2,000
Fulham Regeneration Area (FRA) – including Earl's Court	1,500 1.0 FE primary 0.5 FE secondary	new provision already secured Absorb within existing schools	2,500 2.5 FE primary 1.0 FE secondary	New provision Expand existing schools	3,000

South Fulham Riverside	1,500		1,500		1,000
	1.0FE Primary	New provision already secured (with FRA above)	1.0FE primary	Expand existing schools	
	0.5FE Secondary	Expand	0.5FE secondary	Expand existing schools	

Hammersmith Town Centre and Riverside

This area has benefitted from the opening of West London Free School and no further major school development is expected.

South Fulham Riverside

The requirement for a new 2FE primary school within the regeneration area and the equivalent of 1FE at secondary level, can be met within existing schools where space is currently available, e.g. Sullivan, new King's and Langford primary schools, and Hurlingham & Chelsea secondary school.

Fulham Regeneration Area (including Earl's Court)

A new 2 FE primary school in Earl's Court has been secured by a planning obligation on the developer. The school has already opened as a 1 FE school with West London Free School Academy Trust as the sponsor, at interim accommodation on the Trust's existing site in Hammersmith. This is already factored into the projections of pupil numbers. The Council is also exploring whether demand for secondary school places created by the development could be provided by an all-through school. The requirement for these places is subject to the review of the Earl's Court development proposals.

The area also benefits from the opening of Fulham Boys School.

Other areas of the Borough are expected to see an additional 2,400 new dwellings. It is noted that regeneration areas are expected to

deliver 6,500 additional homes in the North and 8,600 homes in the south during the period 2025 to 2035.

11. Funding for new schools

Where new provision is required, the Council would expect that developer contributions (from s106 or CIL levies) and external Government grant from Basic Need allocations (including funding for free schools) will meet the majority of the funding.

- **Planning and infrastructure contributions**

The new Earl's Court free school is an example of a planning contribution which, in this case, was sufficiently substantial to deliver a complete new school.

The Council is currently holding unallocated s106 funds of £600,000 for education projects.

The Community Infrastructure Levy (CIL) is a non-negotiable tax on development and is not site specific. No contributions have yet been received from CIL.

- **DfE Allocations for Basic Need provision**

Funding allocations by the DfE for new school places (Basic Need) are based on statistical returns on projected pupil numbers, supplied by the Council, which are in turn derived from data provided by the GLA.

The pattern of Basic Need Allocations since 2011 has been as follows:

2011-12	£19,097,586
Basic Need Allocation 2012-13 Including Additional Allocation of £18.8M from the national £600M pot to address the need for additional places	£33,139,004
Basic Need Allocation 2013 to 2015 (two years)	£8,491,985

Basic Need Allocation 2015-17	NIL
Total	60,728,575

The spend against the Basic Need allocation has been as follows:

Primary and secondary schools listed in section 4 above	£27,310,000
Queensmill Special School plus Council and other funds towards a total scheme cost of £11M	£2,800,000
Priority condition needs across the portfolio	£7,770,000
Curriculum improvements	£2,302,000
Other works including previous schemes, re-modelling and extensions	20,546,575
Total	60,728,575

The Council's Basic Need allocation is fully committed.

The current surplus provision at both primary and secondary level reflects the success of the Council's investment programme, but has also resulted in the reduction of Basic Need funding in this allocation period. In 2013 the Government also announced that the Targeted Basic Need Programme would fund the provision of new places in the areas that need it most. The approach signalled a move away from formula based funding allocations, and targeting resources to areas facing high demand for new places. TBNF will also deliver free schools and academies in future. The Government has not yet announced a further round of Basic or TBN allocations.

- **Investment in free school and academies**

Fulham Boys Free School opened in 2014, in temporary accommodation formerly occupied by Queensmill Special School at Mund Street prior to its move to a new building. The Mund Street site has been sold for development, but the school buildings are occupied by the School while a permanent site is identified by the Education Funding Agency.

12. Investment Programme for Schools

The School Organisation Strategy approved in 2014 set out the current investment programme in new school places for the period 2015 to 2023, as follows:

- 609 primary places in community or VA schools
- 1085 primary places in free schools
- 1095 secondary places in community or VA schools
- 210 secondary places in free schools

Whilst it is expected that this will meet the requirement for new primary school provision for the 10 year period covered by the Strategy for 2015, additional secondary provision will be required by 2019. The Council has therefore supported a proposal for a new secondary free school in the Shepherd's Bush area, which will open in 2016.

- **Strategy for 2015-20: existing buildings**

The Council will also review its existing school portfolio in collaboration with its Voluntary Aided sector and academy partners, with a view to maximising the potential of each site. It will do this by a programme of reviewing the capacity and condition of buildings in order to target resources most effectively.

- **Regeneration Areas**

2015-2020

The Council would expect to be able to absorb additional demand for new places arising from the Regeneration Areas for the period 2015-20.

2020-2025

The following new provision is expected to be required in the Regeneration Areas for the period 2020-2025:

- 3.5 FE primary and 2.0 FE secondary provision in the North
- 3.5 FE primary and 1.5FE secondary provision in the South.

This equates to a capital cost of £30-40M excluding land costs.

This requirement is based on the expected new provision shown in section 11 above. Although the Council will seek to expand existing schools (especially at secondary level), by this stage, capacity may have been reached and new sites will be required within the Regeneration Areas.

2025 - 2035

If the Regeneration Areas deliver the anticipated number of new homes during the period during 2025 to 2035, a further 6 FE primary provision and 3 FE secondary provision in the North, and 8 FE primary provision and 4 FE secondary provision in the South will be required, in addition to demand created by natural population growth. All this would be required in new schools.

This Strategy will be revised on an annual basis as the impact of proposed development in the Regeneration Areas, and other demand drivers are confirmed.

Ian Heggs
Director of Schools

Alan Wharton
Head of Asset Strategy

Appendices

1. Key for School Map Reference
2. Neighbouring Borough School Place Planning proposals
3. Census information showing Published Admissions Numbers and Rolls 2014
4. Schools preferences
5. Ofsted ratings

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Appendix 1: Key for School Reference Map

Hammersmith and Fulham Schools Key for School Reference Map				
	School	DfE School Number	Postcode	Map Key
Nursery	Bayonne Nursery School	2051059	W6 8PF	1
	James Lee Nursery School	2051056	W14 9BH	2
	Randolph Beresford	2051034	W12 7PH	3
	Vanessa Nursery School	2051039	W12 9JA	4
Primary	Addison	2052002	W14 0DT	1
	All Saints C of E	2053300	SW6 6ED	2
	ARK Bentworth Academy	2052045	W12 7AJ	3
	ARK Conway Academy	2052000	W12 0QT	4
	Ark Swift Academy	2052003	W12 7PT	5
	Avonmore	2052026	W14 8SH	6
	Brackenbury	2052061	W6 0BA	7
	Earls Court Free School	2052004	W6 0LB	8
	Flora Gardens	2052223	W6 0UD	9
	Fulham	2052286	SW6 1JU	10
	Good Shepherd RC	2053602	W12 9BY	11
	Greenside	2052913	W12 9PT	12
	Holy Cross RC School	2053354	SW6 4BL	13
	John Betts	2053368	W6 0UA	14
	Kenmont	2052350	NW10 6AL	15
	Langford	2052367	SW6 2LG	16
	Larmenier & SH RC	2053649	W6 7BL	17
	Lena Gardens	2052383	W6 7PZ	18
	Melcombe	2052408	W6 9ER	19
	Miles Coverdale	2052134	W12 8JJ	20
	New King's	2052309	SW6 4LY	21
	Normand Croft Community	2053650	W14 9PA	22
	Old Oak	2052444	W12 0AS	23
	Pope John RC School	2053645	W12 7QR	24
	Queen's Manor School	2052484	SW6 6ND	25
	Sir John Lillie	2052555	SW6 7LN	26
	St Augustine's RC (H&F)	2053378	W6 8QE	27
	St John's Walham Green C of E	2053463	SW6 6AS	28
	St Mary's Catholic	2053529	W14 0LT	29
	St Paul's C of E	2053566	W6 9BP	30
	St Peter's (H&F)	2053578	W6 9BA	31
	St Stephen's C of E (H&F)	2053600	W12 8LH	32
	St Thomas of Canterbury	2053648	SW6 7HB	33
	Sullivan	2052577	SW6 3BN	34
	Wendell Park	2052632	W12 9LB	35
	WLFS Primary	2052001	W6 0DT	36
	Wormholt Park	2052660	W12 0SR	37

Hammersmith and Fulham Schools Key for School Reference Map

School		DfE School Number	Postcode	Map Key
Secondary	Burlington Danes Academy	2056905	W12 0HR	1
	Fulham Boys Free School	2054001	W14 9LY	2
	Fulham College Boys' School	2054106	SW6 6SN	3
	Fulham Cross Girls' School	2054315	SW6 6BP	4
	Hammersmith Academy	2056906	W12 9JD	5
	Hurlingham and Chelsea	2054319	SW6 3ED	6
	Lady Margaret School	2054632	SW6 4UN	7
	London Oratory School	2055400	SW6 1RX	8
	Phoenix High School	2054314	W12 0RG	9
	Sacred Heart High School	2054620	W6 7DG	10
	West London Free School	2054000	W6 0LB	11
Special Schools	Cambridge School	2057204	W12 0SP	1
	Jack Tizard School	2057203	W12 7PA	2
	Queensmill School	2057014	W14 9LY	3
	Woodlane High School	2057153	W12 0TN	4
Alternative Provision	Bridge AP Academy	2051101	SW6 6HB	1
	Courtyard AP Academy	2051106	SW6 2LG	2
	Westside AP:	2056394	W6 0LT	3
Sixth Form	William Morris 6th Form	2054320	W6 8RB	1

Appendix 2: Neighbouring Borough's School Place Programme

Brent Primary Expansion

2014 The LA has managed to keep pace with demand for primary places.

Measures have been taken to include a bulge provision to create sufficient places to meet demand for September 2014.

2016 The LA will need a further 6FE.

Brent' Secondary Expansion

2014 Sufficient places to meet demand

2017 Uncertainty of when free schools will open may cause a shortage at secondary phase by 2017/2018.

Ealing Primary Expansion

2014 Created a bulge provision to create sufficient places to meet demand

2016 6 FE need to create sufficient places

Ealing Secondary Expansion

2015 New 4FE secondary free school opening in September

2016 2FE expansion in September

2018 2FE shortfall identified in Ealing and Hanwell rising to 5FE by 2019.

Hounslow Primary Expansion

2015 5 expansions confirmed for September

A new Free School is due to open in Brentford

2016 Statutory consultation due to commence Jan 2015 on expanding one primary school from 3FE to 5FE

A new Free School due to open

2017 1 school expansion confirmed expanding from 2FE to 4FE

Hounslow Secondary expansion

2015 Chiswick Community School which borders H&F will be affected by an expansion program. Expanding from 7.2FE to 8FE in Sept

2019 29.5 FE needed

Feasibility studies are being carried out

All existing Hounslow Secondary Schools are academies that wish to grow

3 potential free schools are awaiting EFA announcements next March re successful bids. If agreed potential to provide up to 16 FE although.

The LA is working to identify sites in areas of need in the Brentford and Central Hounslow

RBKC Primary Expansion

2015 Planned expansion of Marlborough School by 30 spaces per year
Fox school providing 30 permanent spaces in place of bulge class
2016 1 FE school on Warwick Road (new development)

RBKC Secondary Expansion

2014 Kensington Aldridge Academy: 900 places + 240 Sixth Form

School place planning information has not been obtained from Wandsworth or Richmond.

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Appendix 3: PAN less Census Roll: Surplus Places

Primary

PRIMARY Oct 2014	Pan Oct 14 YR-Y6	Oct 14 Roll YR-Y6	Surplus Places	% Surplus Places
Addison	420	406	14	3.3%
All Saints	210	202	8	3.8%
Ark Bentworth*	210	199	11	5.2%
Ark Conway*	120	122	0	0
Ark Swift Canberra*	420	353	67	16.0%
Avonmore	210	198	12	5.7%
Brackenbury	480	457	23	4.8%
Earl's Court FS^	30	30	0	0
Flora Gardens	270	212	58	21.5%
Fulham	420	282	138	32.9%
Good Shepherd	240	232	8	3.3%
Greenside	210	199	11	5.2%
Holy Cross	440	428	12	2.7%
John Betts	240	235	5	2.1%
Kenmont	210	206	4	1.9%
Langford	315	176	139	44.1%
Larmenier Sacred Heart	420	417	3	0.7%
Lena Gardens*	210	177	33	15.7%
Melcombe	420	351	69	16.4%
Miles Coverdale	210	223	0	0
New Kings	210	168	42	20.0%
Normand Croft	210	187	23	11.0%
Old Oak	375	341	34	9.1%
Pope John	240	240	0	0
Queens Manor	210	197	13	6.2%
Sir John Lillie	420	368	52	12.4%
St. Augustine's	210	211	0	0
St. John's	390	340	50	12.8%
St. Mary's	210	193	17	8.1%
St. Paul's	210	204	6	2.9%
St. Peter's	210	202	8	3.8%
St. Stephen's	300	292	8	2.7%
St. Thomas	405	339	66	16.3%
Sulivan	315	241	74	23.5%
Wendell Park	450	412	38	8.4%
WLFS Primary^	120	120	0	0
Wormholt Park	450	408	42	9.3%
Total Community (+ /-)	,805	5,032	773	13.3%
Total VA (+ /-)	4,835	4,536	299	6.2%
North of Borough	6,105	5,724	381	6.2%
South of Borough	4,535	3,844	691	15.2%
Primary Total	10,640	9,568	1,072	10.1%

Secondary

January 2014 *Academy ^Free school	PAN May 14 Y7-Y11	Jan 14 Roll Y7-Y11	Surplus Places	% Surplus Places
Burlington Danes*	900	861	39	4.3%
Fulham Boys^	See below			
Fulham College Boys'*	720	352	368	51.1%
Fulham Cross Girls'*	625	606	19	3.0%
Hammersmith Academy*	780	360	420	53.8%
Hurlingham & Chelsea	750	521	229	30.5%
Lady Margaret*	510	503	7	1.4%
London Oratory*	900	905	0	0
Phoenix High	900	845	55	6.1%
Sacred Heart*	765	817	0	0
WLFS^	360	360	0	0
Total Community (+/-)	1,650	1,366	284	17.2%
Total VA (+/-)	5,560	4,764	796	14.3%
Secondary Total	7,210	6,130	1,080	15.0%

SECONDARY Oct 2014	PAN Oct 14 Y7-Y11	Oct 14 Roll Y7-Y11	Surplus Places	% Surplus Places
Burlington Danes	900	877	23	2.6%
Fulham Boys	180	75	105	58.3%
Fulham College Boys'	690	372	318	46.1%
Fulham Cross	625	621	4	0.6%
Hammersmith Academy	480	482		
Hurlingham & Chelsea	750	417	333	44.4%
Lady Margaret	540	538	2	0.4%
London Oratory	900	910		
Phoenix High	900	762	138	15.3%
Sacred Heart	780	821		
WLFS	480	475	5	1.0%
Total Community (+/-)	1,650	1,179	471	28.5%
Total VA (+/-)	5,575	5,171	404	7.2%
Secondary Total	7,225	6,350	875	12.1%

Note: **Hammersmith Academy** is a new school with phased year entry. A full complement of students will be on roll from the 2015/16 academic year.
Fulham Boys Free School opened in September 2014 with phased year entry. A full complement of students will be on roll in 2018.

Appendix 4: School Preferences - 2014

Primary

SCHOOL	PAN	1st	2nd	Total
Addison	60	49	24	138
All Saints	30	54	41	151
Ark Bentworth	30	25	17	78
Ark Conway	30	38	26	142
Ark Swift	60	29	12	71
Avonmore	30	30	20	97
Brackenbury	60	65	60	337
Canberra	0	Converted to Ark Swift (above)		
Earl's Court Free Primary	30	9	29	119
Flora Gardens	30	20	12	114
Fulham Primary	60	25	11	93
Greenside	30	22	26	135
Holy Cross L'ECole	28	68	33	131
Holy Cross	60	54	41	157
John Betts	30	79	75	339
Kenmont	30	40	34	122
Langford	45	23	4	35
Larmenier & Sacred Heart	60	81	53	192
Lena Gardens	30	20	15	95
Melcombe	60	47	29	154
Miles Coverdale	30	44	31	143
New Kings (merging with Sullivan from 2014)	30	19	22	90
Normand Croft	30	37	15	97
Old Oak	60	43	10	82
Pope John	30	37	25	93
Queens Manor	30	29	18	91
Sir John Lillie	60	39	35	124
St Augustines	30	45	52	165
St John's	60	54	50	149
St Mary's	30	25	42	127
St Paul's	30	25	7	65
St Peter's	30	32	18	112
St Stephen's	60	65	48	202
St Thomas of Canterbury	60	38	23	129

Sullivan (merging with New Kings from 2014)	45	27	10	82
The Good Shepherd	30	42	22	124
Wendell Park	60	38	27	158
West London Free School	60	102	106	373
Wormholt Park	60	50	20	129
Total	1,618	1,569	1,143	5,235

Secondary

School *Academy ^Free school	Applications for Hammersmith & Fulham Schools – By Preference and Residence		
	1st preference		
	Total	H&F	Out of Borough
Sacred Heart High (H&F)*	314	84	230
London Oratory School*	306	33	273
Lady Margaret Secondary School*	283	151	132
Burlington Danes Academy*	260	147	113
West London Free School^	179	100	79
Hammersmith Academy*	140	115	25
Fulham Boys' Free School^	79	54	25
Fulham Cross Girls School*	71	56	15
Phoenix High School	50	43	7
Fulham College Boys School*	26	22	4
Hurlingham & Chelsea Secondary School	13	12	1
Total	1721	817	904

School *Academy ^Free school	PAN	1st	2nd	3rd	4th	5th	6th	Total 2015	Total 2014	% Dif.
Sacred Heart High (H&F)*	165	314	154	95	65	38	29	695	671	4%
London Oratory*	160	306	308	130	93	47	29	913	846	8%
Lady Margaret*	120	283	206	127	70	39	16	741	677	9%
Burlington Danes Academy*	180	260	197	173	116	80	60	886	718	23%
West London Free School^	120	179	264	244	215	125	95	1122	1123	0%
Hammersmith Academy*	120	140	212	162	110	65	42	731	700	4%
Fulham Boys' I^	120	79	58	49	40	22	19	267	207	29%
Fulham Cross Girls'*	125	71	64	52	26	40	30	283	279	1%
Phoenix High School	180	50	34	35	41	18	25	203	260	-22%
Fulham College Boys'*	120	26	19	26	21	20	12	124	144	-14%
Hurlingham and Chelsea	150	13	21	22	30	20	32	138	212	-35%
Hammersmith & Fulham Total	815	1721	1537	1115	827	514	389	6103	5837	5%

The table below shows the popularity of schools by the number of applications received against the number of places available.

School *Academy ^Free School	Total	PAN	Applications per place
West London Free School^	1128	120	9.4
Lady Margaret Secondary School*	745	120	6.21
Hammersmith Academy*	740	120	6.17
London Oratory School*	920	160	5.75
Burlington Danes Academy*	894	180	4.97
Sacred Heart High (H&F) *	696	165	4.22
Fulham Cross Girls School*	284	125	2.27
Fulham Boys' Free School^	266	120	2.22
Phoenix High School	208	180	1.16
Fulham College Boys School*	125	120	1.04
Hurlingham & Chelsea Secondary School	137	150	0.91

Please note: The Admission school preference numbers in these tables slightly differ as the Y7 process is still ongoing. For the purposes of the strategy the slight differences should be ignored as they do not affect the outcome.

Appendix 5: Ofsted ratings

School Primary	Ofsted Inspection	Judgement				
		All	Teach	Lead	Achieve	Behaviour
Addison	Oct-11	G	G	G	G	G
All Saints CE	Jun-11	G	G	G	G	G
Ark Bentworth Academy*	Nov-14	G	G	G	G	G
Ark Conway Primary Academy*	Jul-13	O	O	O	O	O
Ark Swift Academy*	Jul-12	I	I	I	I	RI
Avonmore Primary School	Sep-11	G	G	G	G	O
Brackenbury	Jan-09	O	O	O	O	O
Earl's Court Primary (WLFS)						
Flora Gardens	May-10	G	G	G	G	G
Fulham	Sep-12	G	G	G	G	G
The Good Shepherd RC	Apr-14	O	O	O	O	O
Greenside	Oct-14	G	G	O	G	O
Holy Cross RC	Sep-13	RI	RI	RI	RI	RI
John Betts	Jun-07	O	O	O	O	O
Kenmont	Sep-12	G	G	G	G	G
Langford	Jul-14	RI	RI	RI	RI	G
Larmerier & Sacred Heart	Feb-09	O	O	O	O	O
Lena Gardens Academy*	Jul-09	G	G	G	G	G
Melcombe	Sep-13	O	O	O	O	O
Miles Coverdale	Feb-13	O	O	O	O	O
New King's	Dec-12	G	G	G	G	G
Normand Croft Community	Oct-14	RI	RI	RI	RI	G
Old Oak	Nov-13	G	G	G	G	G
Pope John RC	May-08	O	O	O	O	O
Queen's Manor	May-12	G	G	G	G	O
Sir John Lillie	Nov-13	RI	RI	RI	RI	RI
St Augustine's Catholic	Jan-07	O	O	O	O	O
St John's CE Walham Green	Dec-12	G	G	G	G	G
St Mary's RC	Nov-14	G	G	G	G	G
St Paul's CE	Apr-13	RI	RI	RI	RI	G
St Peter's CE	May-12	G	G	G	G	G
St Stephen's CE	May-11	O	O	O	O	O
St Thomas RC	Dec-13	G	G	G	G	G
Sullivan	May-10	G	G	G	G	O
Wendell Park	Jan-13	G	G	G	G	G
WLFS Primary ^						
Wormholt Park	May-13	G	G	G	G	G

School	Ofsted Inspection	Judgement				
		All	Teach	Lead	Achieve	Behaviour
Secondary						
Burlington Danes Academy	Dec-13	O	O	O	O	O
Fulham College Boys' Academy	Jul-10	G	G	G	G	G
Fulham Boys Free School						
Fulham Cross Girls' Academy	Sep-09	O	G	O	O	O
Hammersmith Academy	Feb-13	G	G	G	G	O
Hurlingham and Chelsea	Feb-14	I	I	I	I	RI
Lady Margaret CE Academy	Sep-11	O	G	O	O	O
London Oratory RC Academy	Mar-09	O	O	O	O	O
Phoenix High	Nov-13	RI	RI	RI	RI	G
Sacred Heart RC High Academy	Jan-09	O	O	O	O	O
West London Free Academy	Jul-13	G	G	G	G	O
Sixth Form						
William Morris	May-13	G	G	G	G	G

Agenda Item 5

Agenda Item 4

Schools Forum Report: 16th March 2015

Introduction:

This report updates the Forum on the final DSG School Budget Allocations for 2015/16. This includes the Notional Schools Block, High Needs and Early Year Budgets. This report identifies the deviations from the submitted LBHF's School Block Calculation that was approved by the forum on 19th January 2015. It also confirms the financial pressure placed on the High Needs Block as advised in the January forum paper. The final allocations for each block are treated separately in this report.

Final Schools Block Funding - This is still currently approved by EFA at £101.557m as set out in Table 1 and is based on a per pupil amount of £6,240.96 multiplied by the numbers of pupils in the October 2014 census. The funding is made up of two elements:

1. £85.78m for LBHF Schools and Recoupment academies and
2. £15.78m for Non Recoupment academies.

Table 1 Notional Schools Block Funding Final			
	DSG Funding currently approved by EFA	Funding to Schools expected following additional allocations for planned growth	Additional DSG Funding Pending final approval by EFA in March 2015
Schools and Recoupment Academies Budgets	85,781,995	80,496,829	0
De-delegation		965,090	
Other Centrally Retained Budgets and General Fung		4,320,076	
Non Recoupment Academies	15,775,000	17,326,223	-1,551,223
Total Funding to Schools	101,556,995	103,108,218	-1,551,223

The forum were informed in the January meeting of the challenges and likely financial implications of the growing numbers in the non-recoupment academies (NRA), when the advice that was in play from the EFA, was that this funding risk was not being addressed. At the time we identified potential risks of £834k in 2015/16 for these growing schools and Forum members also identified additional pressures linked to this approach.

Following representations, the EFA have now come back and asked that the model be resubmitted with planned growth in the affected NRA's as they will accept the risk of the additional funding for the NRA's as long as they are based on 7/12th of the expected growth for the 2015/16 academic year. Table 1 below shows that an additional £1.55m is expected in the LBHF DSG to fund this and ensure it is cost neutral to the local authority.

Table 2 shows a breakdown of the changes to the NRA funding submitted to the EFA for planned growth and includes the additional funding requested for growth in Non Recoupment Academies and Free Schools.

Table 2 - Final NRA Funding Adjusted Numbers as Requested by the EFA to ensure Compliance to Funding Regulations					
		Original Funded Numbers	Funding Approved at the January Forum	Final Funded Numbers as Requested by the EFA based on 7/12th of the 2015/16 planned pupil growth numbers	Funding Approved by the EFA After Submission of the Final Funding Model
Ark Conway		122	668,194	157	830,948
West London Free Primary School		120	601,721	155	741,409
Earls Court Free Primary School		30	221,773	48	291,808
West London Free School		85	3,230,236	545	3,691,534
The Fulham Boys School		75	549,277	145	968,601
Burlington Danes Academy		875	6,688,973	875	6,688,973
Hammersmith Academy		481	3,603,138	551	4,112,950
Unallocated funding to NRA			211,688		
		1,788	15,775,000	2,476	17,326,223
Difference					-1,551,223

There are no other changes to the Notional Schools Block funding for 2015/16. The final funding pro-forma is shown on Appendix 1.

Deployment of the 2015/16 High Needs Block:- The forum approved maintaining the top up rates at the 2014/15 levels to enable much clearer comparisons to be made and to reflect that there are minimum funding levels that the Special Schools / AP can work with to continue to provide the high quality support that needed. The forum agreed this and all the rates for the Specialist provisions were maintained at 2014/15 rates with the exception of Woodlane Special School where it has been increased from £7,796 to £9,500 to reflect and ensure the cost of the Medical Needs Unit is affordable.

The provisional funding for the High Needs Block is £18.622m and as stated in the January papers, this area is of particular risk both now and going forward, because the volumes of

children with Special Needs continues to increase and the additional stay on ages plus the extension to 24 years adding significant financial challenges. As there is no expectation that there will be any more funding received by the EFA, the expectation is that £1m needs to be transferred from the DSG balances to meet all the commitments in 2015/16.

1. Appendix 2 shows details of the 2015/16 funding to Specialist provisions in 2015/16. This shows a total of £14.821m of which £12.72m will be paid from the LBHF DSG while £2.09m will be paid by the home local authorities of non-resident pupils.
2. Table 3 below shows the breakdown of the deployment of the High Needs Block.

Table 3 - Deployment of the High Needs Block 2015/16		
HNB 201415 - Schools Forum		
High Needs Block - Pre 16		-18,622,000
Expenditure		
Base Funding in Specialist Provisions maintained by LBHF		6,194,000
Top Up funding for in borough residents in LBHF Specialist Provisions		6,528,215
SEN pre 16 in LBHF mainstream settings and academies		2,093,441
Top Up for Post 16		422,891
Cost of LBHF residents attending specialist and mainstream provisions outside the borough		935,376
Projected costs of Independent High Needs		1,657,495
DSG GF to the HNB		1,401,000
Top Up Academies and Free Schools		305,581
Total Expenditure		19,537,999
Drawdown from Reserves		-1,000,000
Unallocated Balance		84,001
Balance		-0

Deployment of the 2015/16 Early Years Block:- Table 4 shows the deployment of the Early Years block, there has not been any change to the funding rates for this block as stated in the January forum report. It is worth mentioning again that the Hammersmith and Fulham Early Years funding to schools is based on the January 2015 census and not adjusted termly, however a small contingency is held centrally for any significant differences in funding to any schools affected by this methodology.

Table 4 - Deployment of the 2015/16 Early Year's Block				
Provisional Funding				- 11,576,006
Nursery Schools			3,121,278	
Nursery Classes			4,122,193	
General Fund Recharges			450,400	
3/4 Year Olds PVI			3,430,977	
Contingency			183,158	
EY Pupil Premium			268,000	
				11,576,006
Balance				0

Appendices 1 – 4 show details of the School Block Funding for 2015/16.

Can Forum confirm approval for the Schools Budget for 2015/16?

Pupil Premium 2015/16

In the 2015/16 financial year, schools will receive the following funding for each child registered as eligible for free school meals at any point in the last 6 years:

1. £1,320 for pupils in reception to year 6
2. £935 for pupils in year 7 to year 11.

Schools will also receive £1900 for each pupil who has left the local authority care because of one of the following:

- Adoption
- A special guardianship order
- A child arrangement order
- A residence order.

If a pupil has been registered as eligible for free school meals and has also left local authority care for any reason above, they will attract the £1,900 rate.

The final allocations will not be available until June/ July 2015 and so provisional allocations have been calculated using 2014 final numbers with the 2015 rates. The provisional allocations will be used to calculate the first quarter's payment and adjustments will be made in quarter 2 to reflect the final allocations. Appendix 5 shows details of the Provisional PPG for 2015/16.

Early Years Pupil Premium

This is additional funding for early years settings to improve the education they provide to disadvantaged 3 and 4 year olds. 3 and 4 year olds in state-funded education will attract EYPP funding if they meet at least 1 of the following criteria:

- Their family gets 1 of the following:
 - Income support
 - Income based job seeker's allowance
 - Income related employment and support allowance
 - Support under part V1 of the immigration and asylum act 1999
 - The guaranteed element of state pension credit
 - Child tax credit provided they are not entitled to working tax credit and have an annual gross income of more than £16,190
 - Universal credit
- Have been in local authority care for 1 day or more in England or Wales
- Have been adopted from care in England or Wales
- They have left care under a special guardianship order residence order in England or Wales.

In 2015/16, the initial funding for each local authority will be based on an estimate of how many children will take up their entitlement. The estimate is based on the number of 3/ 4 year olds and older children taking up their entitlement in your area.

In Hammersmith and Fulham the allocations are:

1. 886 pupils using the FSM Proxy (PTE)
2. 929 (headcount) EYPP eligible pupils and
3. £267,707 allocations

The breakdown in the allocations should be available very soon and will be confirmed at the next forum.

Future Developments

Currently many schools are approaching the Local Authority for financial support for roll turbulence, given the financial pressures on both the DSG and the High Needs funding blocks that this is being supported via contingency. Forum may wish to consider applying to EFA for the 2016/17 funding stream for a roll contingency trigger to be re-instated into the funding formula.

The High Needs review will be ongoing through 2015/16 and the ultimate changes that are applied nationally will have a local impact.

There is also the ongoing development of the local offer for High Needs and the implementation of both a contingency to ensure that the most disadvantaged schools and pupils are protected and the strategy to allocate future funding given the increased thresholds of the Education Health Careplan.

Local Authority Funding Reform Proforma

LA Name:

Hammersmith and Fulham

LA Number:

205

Pupil Led Factors

1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Reception uplift	Yes	Pupil Units		25.00					
	Description	Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
	Primary (Years R-6)	£3,564.11		9,673.50		£34,477,418	£68,269,718	35.11%	2.95%	
	Key Stage 3 (Years 7-9)	£5,163.86		3,978.00		£20,541,835		20.92%	2.53%	
	Key Stage 4 (Years 10-11)	£5,163.86		2,566.00		£13,250,465		13.49%		
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
2) Deprivation	FSM6 % Primary	£1,010.55		4,201.33		£4,245,653	£20,155,111	20.52%	18.41%	
	FSM6 % Secondary		£1,709.62		2,957.89	£5,056,867				26.40%
	IDACI Band 1	£600.00	£850.00	462.19	302.17	£534,156			7.00%	8.90%
	IDACI Band 2	£650.00	£900.00	634.42	434.04	£803,009			11.10%	15.40%
	IDACI Band 3	£700.00	£950.00	1,416.07	974.15	£1,916,687			27.00%	33.00%
	IDACI Band 4	£750.00	£1,000.00	1,594.26	995.91	£2,191,605			31.40%	35.40%
	IDACI Band 5	£800.00	£1,100.00	1,491.16	937.05	£2,223,684			35.30%	37.80%
	IDACI Band 6	£850.00	£1,150.00	2,159.00	1,172.44	£3,183,450			51.20%	53.80%
	Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
3) Looked After Children (LAC)	LAC X March 12	£800.00		47.17		£37,738	£1,095,337	0.04%	0.00%	
4) English as an Additional Language (EAL)	EAL 3 Primary	£290.83		2,665.20		£775,119		1.05%	100.00%	
	EAL 3 Secondary		£707.10		357.56	£252,833				100.00%
5) Mobility	Pupils starting school outside of normal entry dates	£250.00	£250.00	95.39	23.20	£29,646		0.03%	100.00%	100.00%
	Description	Weighting	Amount per pupil	Percentage of eligible Y1-2 and Y3-6 NOR respectively	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Low Attainment % new EFSP	100.00%	£593.15	41.48%	2,718.11	£1,612,237	£2,394,275	2.44%	100.00%	
	Low Attainment % old FSP 78			20.53%						
	Secondary pupils not achieving (KS2 level 4 English or Maths)		£686.16		1,139.73	£782,038				100.00%

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)			
7) Lump Sum	£100,000.00	£100,000.00			£4,800,000	4.89%	0.00%	0.00%		
8) Sparsity factor	£0.00	£0.00	£0.00	£0.00	£0	0.00%	0.00%	0.00%		
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.										
Primary distance threshold (miles)		Primary pupil number average year group threshold		Fixed or tapered sparsity primary lump sum?	Fixed					
Secondary distance threshold (miles)		Secondary pupil number average year group threshold		Fixed or tapered sparsity secondary lump sum?	Fixed					
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold		Fixed or tapered sparsity middle school lump sum?	Fixed					
All-through schools distance threshold (miles)		All-through pupil number average year group threshold		Fixed or tapered sparsity all-through lump sum?	Fixed					
9) Fringe Payments					£0	0.00%				
10) Split Sites					£32,741	0.03%	0.00%			
11) Rates					£757,260	0.77%	0.00%			
12) PFI funding					£0	0.00%	0.00%			
13) Sixth Form					£706,610	0.72%	0.00%			
14) Exceptional circumstances (can only be used with prior agreement of EFA)										
Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)			
Additional lump sum for schools amalgamated during FY14-15					£0	0.00%	0.00%	0.00%		
Additional sparsity lump sum for small schools					£0	0.00%	0.00%			
Exceptional Circumstance3					£0	0.00%	0.00%			
Exceptional Circumstance4					£0	0.00%	0.00%			
Exceptional Circumstance5					£0	0.00%	0.00%			
Exceptional Circumstance6					£0	0.00%	0.00%			
Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)					£98,211,052	100.00%	£11,030,250			
15) Minimum Funding Guarantee (MFG is set at -1.5%)					#VALUE!					
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)					No					
Capping Factor (%)		Scaling Factor (%)								
Total deduction if capping and scaling factors are applied					£0					
					Total (£)	Proportion of Total funding(%)				
MFG Net Total Funding (MFG + deduction from capping and scaling)					£577,092	0.58%				

High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)	£0.00	
Additional funding from the high needs budget	£0.00	
Growth fund (if applicable)	£120,296.00	
Falling rolls fund (if applicable)	£0.00	
Total Funding For Schools Block Formula	£98,788,143	
% Distributed through Basic Entitlement	69.51%	
% Pupil Led Funding	93.59%	
Primary: Secondary Ratio	1 :	1.33

[illegible]

Appendix 3 - 2015/16 School Budgets																												
Notional Schools Block											High Needs Block						Early Years Block					Total						
	Basic Entitlement Total	AEN Total	School Factors total	Total Allocation	MFG Adjustment	15-16 Post MFG Budget	De- legation	Total Schools Block Funding 2015/16	Compare Funding 2014/15	Diff		Base Funding	Mainstream Basic Entitlement	Top Up Funding	Total High Needs Funding 2015/16	Compare Funding 2014/15	Diff		EYSFF	Management Fee	Total Funding 2015/16	Compare Funding 2014/15	diff		Grand Total Funding 2015/16	Compare Grand Total Funding 2014/15	Diff	
Randolph Beresford Nursery School														0	7,687	7,687	7,900	-213		1,160,160	350,000	1,510,160	1,559,907	-49,747		1,517,847	1,567,806	-49,959
Vanessa Nursery School															0	8,651	-8,651			447,956		447,956	395,782	52,174		447,956	404,433	43,523
James Lee Nursery School															0	0	0	0		570,412		570,412	520,080	50,332		570,412	520,080	50,332
Bayonne Nursery School															0	25,562	-25,562			592,750		592,750	583,644	9,106		592,750	609,206	-16,456
ADDISON PRIMARY SCHOOL	1,447,029	556,872	125,606	2,129,507	0	2,129,507	-40,109	2,089,398	2,036,313	53,085			48,000	35,483	83,483	80,337	3,146			145,920		145,920	192,000	-46,080		2,318,801	2,308,650	10,151
AVONMORE PRIMARY SCHOOL	705,694	260,909	117,699	1,084,301	0	1,084,301	-19,560	1,064,741	1,077,941	-13,200			6,000	5,073	11,073	25,026	-13,953			99,840		99,840	65,736	34,104		1,175,654	1,168,703	6,951
BRACKENBURY PRIMARY SCHOOL	1,632,362	561,428	122,148	2,315,939	0	2,315,939	-45,246	2,270,693	2,269,267	1,426			72,000	58,184	130,184	114,934	15,250			129,834		129,834	136,950	-7,116		2,530,711	2,521,151	9,560
Miles Coverdale Primary School	734,207	315,769	116,043	1,166,019	17,996	1,184,015	-20,351	1,163,664	1,158,772	4,892		180,000	72,000	129,966	381,966	367,603	14,363			92,160		92,160	96,000	-3,840		1,637,790	1,622,375	15,415
Flora Gardens School	755,591	331,522	118,294	1,205,407	0	1,205,407	-20,943	1,184,464	1,275,632	-91,168			24,000	16,606	40,606	40,606	0			112,971		112,971	113,481	-510		1,338,041	1,429,719	-91,678
FULHAM PRIMARY SCHOOL	905,284	385,363	122,586	1,413,233	0	1,413,233	-25,093	1,388,141	1,265,724	122,417			30,000	28,744	58,744	51,205	7,539			192,000		192,000	147,504	44,496		1,638,885	1,464,433	174,452
New King's Primary School	598,770	234,352	113,580	946,703	5,490	952,193	-16,597	935,596	968,045	-32,449			12,000	11,183	23,183	42,907	-19,724			144,255		144,255	125,028	19,227		1,103,034	1,135,980	-32,946
Kenmont Primary School	734,207	290,797	113,145	1,138,148	0	1,138,148	-20,351	1,117,798	1,125,214	-7,416			12,000	9,892	21,892	18,000	3,892			115,200		115,200	115,200	0		1,254,890	1,258,414	-3,524
Langford Primary School	598,770	294,028	117,824	1,010,623	0	1,010,623	-16,597	994,026	1,190,343	-196,317			30,000	25,268	55,268	80,858	-25,590			126,720		126,720	90,387	36,333		1,176,014	1,361,588	-185,574
Melcombe Primary School	1,272,387	542,078	119,521	1,933,987	0	1,933,987	-35,268	1,898,719	1,682,950	215,769			72,000	62,836	134,836	87,060	47,776			182,628		182,628	185,931	-3,303		2,216,183	1,955,941	260,242
OLD OAK PRIMARY SCHOOL	1,215,362	595,743	120,700	1,931,805	5,908	1,937,713	-33,687	1,904,025	2,011,062	-107,037			24,000	10,421	34,421	42,280	-7,859			184,266		184,266	171,135	13,131		2,122,712	2,224,477	-101,765
QUEEN'S MANOR PRIMARY SCHOOL	598,770	186,392	113,682	898,845	13,693	912,537	-16,597	895,941	908,106	-12,165		200,000	30,000	191,566	421,566	345,753	75,813			108,003		108,003	105,291	2,712		1,425,510	1,359,150	66,360
Sir John Lillie	1,311,592	599,077	124,738	2,035,407	2,898	2,038,306	-36,355	2,001,951	2,170,762	-168,811			36,000	34,979	70,979	48,373	22,606			222,720		222,720	146,268	76,452		2,295,650	2,365,403	-69,753
SULIVAN PRIMARY SCHOOL	858,951	348,398	119,307	1,326,656	5,494	1,332,150	-23,808	1,308,341	1,482,133	-173,792			18,000	19,136	37,136	58,225	-21,089			106,392		106,392	91,596	14,796		1,451,869	1,631,984	-180,115
WENDELL PARK PRIMARY SCHOOL	1,475,542	599,247	117,460	2,192,249	0	2,192,249	-40,899	2,151,350	2,204,802	-53,452			24,000	27,089	51,089	59,049	-7,960			192,000		192,000	180,480	11,520		2,394,439	2,444,331	-49,892
WORMHOLT PARK SCHOOL	1,454,157	711,774	124,087	2,290,018	27,625	2,317,643	-40,306	2,277,337	2,305,184	-27,847			72,000	62,128	134,128	130,910	3,218			199,680		199,680	99,840	99,840		2,611,145	2,535,934	75,211
Greenside Primary School	709,258	236,557	116,394	1,062,209	0	1,062,209	-19,659	1,042,550	1,031,137	11,413			30,000	19,583	49,583	36,099	13,484			96,000		96,000	92,160	3,840		1,188,133	1,159,396	28,737
ALL SAINTS C.E. PRIMARY SCHOOL	719,950	85,369	101,411	906,730	0	906,730	-19,956	886,775	910,868	-24,093			30,000	34,243	64,243	70,153	-5,910			99,840		99,840	98,840	1,000		1,050,858	1,080,861	-30,003
HOLY CROSS RC PRIMARY	1,525,439	384,127	102,398	2,011,964	0	2,011,964	-42,282	1,969,682	1,772,018	197,664			36,000	23,140	59,140	39,490	19,650			119,040		119,040	115,200	3,840		2,147,862	1,926,708	221,154
John Betts Primary School	841,130	200,738	116,545	1,158,413	743	1,159,156	-23,314	1,135,842	1,160,503	-24,661			36,000	42,259	78,259	76,524	1,735					0	0	0		1,214,101	1,237,027	-22,926
ST AUGUSTINE'S PRIMARY SCHOOL	752,027	223,242	101,067	1,076,336	0	1,076,336	-20,845	1,055,491	1,033,548	21,943			36,000	37,847	73,847	123,240	-49,393					0	0	0		1,129,338	1,156,788	-27,450
S. Johns Walham Green CE	1,211,797	341,940	102,910	1,656,648	0	1,656,648	-33,589	1,623,059	1,526,499	96,560			18,000	18,099	36,099	44,750	-8,651			98,739		98,739	71,214	27,525		1,757,897	1,642,463	115,434
ST MARY'S PRIMARY SCHOOL	687,873	234,758	101,489	1,024,120	0	1,024,120	-19,066	1,005,054	1,064,806	-59,752			18,000	28,596	46,596	34,814	11,782			96,000		96,000	99,840	-3,840		1,147,650	1,199,460	-51,810
St Paul's CE Primary School	727,078	293,576	101,237	1,121,891	977	1,122,868	-20,153	1,102,715	1,093,246	9,469			42,000	50,678	92,678	81,628	11,050			73,470		73,470	90,400	-16,930		1,268,863	1,265,274	3,589
St Peters C.E. Primary School	719,950	185,094	118,294	1,023,338	1,276	1,024,614	-19,956	1,004,659	1,009,440	-4,781			6,000	3,230	9,230	6,000	3,230					0	89,931	-89,931		1,013,889	1,105,371	-91,482
St. Stephen's CE JMI	1,044,284	278,205	104,500	1,426,989	0	1,426,989	-28,945	1,398,044	1,279,491	118,553			42,000	30,983	72,983	58,056	14,927			96,000		96,000	99,840	-3				

Appendix 4 - 2015/16 Summary School Budgets

Notional Schools Block								High Needs Block				Early Years Block							Total Funding 2015/16				
	Total Schools Block Funding 2015/16	Compare Funding 2014/15	Diff	Percentage Change in Funding	2015/16 Pupil Numbers pre 16	2014/15 Pupil Numbers pre 16	Difference in Pupil Numbers	Total High Needs Funding 2015/16	Compare Funding 2014/15	Diff		Total Funding 2015/16	Compare Funding 2014/15	diff	FTE 2015/16	FTE 2014/15	Diff	% Change		Grand Total Funding 2015/16	Compare Grand Total Funding 2014/15	Diff	Percentage Change in Total Funding
Randolph Beresford Nursery School								7,687	7,900	-213		1,510,160	1,559,907	-49,747	120.00	140.40	-20	-14.53%		1,517,847	1,567,806	-49,959	-3.19%
Vanessa Nursery School								0	8,651	-8,651		447,956	395,782	52,174	49.00	46.40	3	5.60%		447,956	404,433	43,523	10.76%
James Lee Nursery School								0	0	0		570,412	520,080	50,332	59.00	60.00	-1	-1.67%		570,412	520,080	50,332	9.68%
Bayonne Nursery School								0	25,562	-25,562		592,750	583,644	9,106	60.00	66.60	-7	-9.91%		592,750	609,206	-16,456	-2.70%
ADDISON PRIMARY SCHOOL	2,089,398	2,036,313	53,085	2.61%	406	391	15	83,483	80,337	3,146		145,920	192,000	-46,080	38.00	50.00	-12	-24.00%		2,318,801	2,308,650	10,151	0.44%
AVONMORE PRIMARY SCHOOL	1,064,741	1,077,941	-13,200	-1.22%	198	198	0	11,073	25,026	-13,953		99,840	65,736	34,104	26.00	14.40	12	80.56%		1,175,654	1,168,703	6,951	0.59%
BRACKENBURY PRIMARY SCHOOL	2,270,693	2,269,267	1,426	0.06%	457	458	-1	130,184	114,934	15,250		129,834	136,950	-7,116	29.00	30.00	-1	-3.33%		2,530,711	2,521,151	9,560	0.38%
Miles Coverdale Primary School	1,163,664	1,158,772	4,892	0.42%	223	201	22	381,966	367,603	14,363		92,160	96,000	-3,840	24.00	25.00	-1	-4.00%		1,637,790	1,622,375	15,415	0.95%
Flora Gardens School	1,184,464	1,275,632	-91,168	-7.15%	212	230	-18	40,606	40,606	0		112,971	113,481	-510	28.00	27.40	1	2.19%		1,338,041	1,429,719	-91,678	-6.41%
FULHAM PRIMARY SCHOOL	1,388,141	1,265,724	122,417	9.67%	282	226	56	58,744	51,205	7,539		192,000	147,504	44,496	50.00	36.60	13	36.61%		1,638,885	1,464,433	174,452	11.91%
New King's Primary School	935,596	968,045	-32,449	-3.35%	168	172	-4	23,183	42,907	-19,724		144,255	125,028	19,227	37.00	31.20	6	18.59%		1,103,034	1,135,980	-32,946	-2.90%
Kenmont Primary School	1,117,798	1,125,214	-7,416	-0.66%	206	207	-1	21,892	18,000	3,892		115,200	115,200	0	30.00	30.00	0	0.00%		1,254,890	1,258,414	-3,524	-0.28%
Langford Primary School	994,026	1,190,343	-196,317	-16.49%	176	203	-27	55,268	80,858	-25,590		126,720	90,387	36,333	33.00	19.80	13	66.67%		1,176,014	1,361,588	-185,574	-13.63%
Melcombe Primary School	1,898,719	1,682,950	215,769	12.82%	351	311	40	134,836	87,060	47,776		182,628	185,931	-3,303	46.00	47.40	-1	-2.95%		2,216,183	1,955,941	260,242	13.31%
OLD OAK PRIMARY SCHOOL	1,904,025	2,011,062	-107,037	-5.32%	341	356	-15	34,421	42,280	-7,859		184,266	171,135	13,131	46.00	44.00	2	4.55%		2,122,712	2,224,477	-101,765	-4.57%
QUEEN'S MANOR PRIMARY SCHOOL	895,941	908,106	-12,165	-1.34%	197	167	30	421,566	345,753	75,813		108,003	105,291	2,712	26.00	26.40	-0	-1.52%		1,425,510	1,359,150	66,360	4.88%
Sir John Lillie	2,001,951	2,170,762	-168,811	-7.78%	368	395	-27	70,979	48,373	22,606		222,720	146,268	76,452	58.00	32.20	26	80.12%		2,295,650	2,365,403	-69,753	-2.95%
SULIVAN PRIMARY SCHOOL	1,308,341	1,482,133	-173,792	-11.73%	241	272	-31	37,136	58,225	-21,089		106,392	91,596	14,796	27.00	23.40	4	15.38%		1,451,869	1,631,984	-180,115	-11.04%
WENDELL PARK PRIMARY SCHOOL	2,151,550	2,204,802	-53,452	-2.42%	412	420	-8	51,089	59,049	-7,960		192,000	180,480	11,520	50.00	47.00	3	6.38%		2,394,439	2,444,331	-49,892	-2.04%
WORMHOLT PARK SCHOOL	2,277,337	2,305,184	-27,847	-1.21%	408	407	1	134,128	130,910	3,218		199,680	99,840	99,840	52.00	26.00	26	100.00%		2,611,145	2,535,934	75,211	2.97%
Greenside Primary School	1,042,550	1,031,137	11,413	1.11%	199	195	4	49,583	36,099	13,484		96,000	92,160	3,840	25.00	24.00	1	4.17%		1,188,133	1,159,396	28,737	2.48%
ALL SAINTS C.E. PRIMARY SCHOOL	886,775	910,868	-24,093	-2.65%	202	205	-3	64,243	70,153	-5,910		99,840	98,840	1,000	26.00	26.00	0	0.00%		1,050,858	1,080,861	-30,003	-2.78%
HOLY CROSS RC PRIMARY	1,969,682	1,772,018	197,664	11.15%	428	384	44	59,140	39,490	19,650		119,040	115,200	3,840	31.00	30.00	1	3.33%		2,147,862	1,926,708	221,154	11.48%
John Betts Primary School	1,135,842	1,160,503	-24,661	-2.13%	235	237	-2	78,259	76,524	1,735		0	0	0	0.00	0.00	0	0.00%		1,214,101	1,237,027	-22,926	-1.85%
ST AUGUSTINE'S PRIMARY SCHOOL	1,055,491	1,033,548	21,943	2.12%	211	205	6	73,847	123,240	-49,393		0	0	0	0.00	0.00	0	0.00%		1,129,338	1,156,788	-27,450	-2.37%
S. Johns Walham Green CE	1,623,059	1,526,499	96,560	6.33%	340	317	23	36,099	44,750	-8,651		98,739	71,214	27,525	26.00	15.60	10	66.67%		1,757,897	1,642,463	115,434	7.03%
ST MARY'S PRIMARY SCHOOL	1,005,054	1,064,806	-59,752	-5.61%	193	206	-13	46,596	34,814	11,782		96,000	99,840	-3,840	25.00	26.00	-1	-3.85%		1,147,650	1,199,460	-51,810	-4.32%
St Paul's CE Primary School	1,102,715	1,093,246	9,469	0.87%	204	199	5	92,678	81,628	11,050		73,470	90,400	-16,930	18.00	23.54	-6	-23.53%		1,268,863	1,265,274	3,589	0.28%
St Peters C.E. Primary School	1,004,659	1,009,440	-4,781	-0.47%	202	200	2	9,230	6,000	3,230		0	89,931	-89,931	0.00	22.40	-22	-100.00%		1,013,889	1,105,371	-91,482	-8.28%
St. Stephen's CE JMI	1,398,044	1,279,491	118,553	9.27%	291	264	27	72,983	58,056	14,927		96,000	99,840	-3,840	25.00	26.00	-1	-3.85%		1,567,027	1,437,387	129,640	9.02%
The Good Shepherd	1,150,937	1,172,188	-21,251	-1.81%	232	234	-2	24,703	30,696	-5,993		92,160	80,640	11,520	24.00	21.00	3	14.29%		1,267,800	1,283,524	-15,724	-1.23%
Pope John Catholic Primary School	1,289,609	1,294,343	-4,734	-0.37%	240	241	-1	99,723	100,855	-1,132		103,680	76,692	26,988	27.00	16.80	10	60.71%		1,493,012	1,471,890	21,122	1.44%
St Thomas of Canterbury Catholic Primary	1,717,500	1,737,093	-19,593	-1.13%	339	339	0	52,388	43,486	8,902		209,400	111,360	98,040	50.00	29.00	21	72.41%		1,979,288	1,891,939	87,349	4.62%
Urmier and Sacred Heart	1,891,263	1,926,563	-35,300	-1.83%	417	420	-3	106,856	106,498	358		134,211	150,645	-16,434	29.40	33.00	-4	-10.91%		2,132,330	2,183,706	-51,376	-2.35%
ORMAND CROFT COMMUNITY SCHOOL	1,559,381	1,620,724	-61,343	-3.78%	187	192	-5	87,065	70,423	16,642		299,680	722,628	-422,948	52.00	92.48	-40	-43.77%		1,946,126	2,413,775	-467,649	-19.37%
Phoenix High School	6,063,505	6,670,106	-606,601	-9.09%	761	850	-89	45,406	50,187	-4,781		0	0	0	0.00	0.00	0	0.00%		6,108,911	6,720,293	-611,382	-9.10%
ARK Swift Primary Academy	2,149,042	2,147,995	1,047	0.05%	353	364	-11	14,763	22,146	-7,383		87,648	142,080	-54,432	0.00	37.00	-37	-100.00%		2,251,453	2,312,221	-60,768	-2.63%
Centworth Primary Academy	1,163,194	1,149,986	13,208	1.15%	199	194	5	11,533	0	11,533		65,736	65,736	0	0.00	14.40	-14	-100.00%		1,240,463	1,215,722	24,741	2.04%
Lena Gardens Primary School	1,025,459	1,064,320	-38,861	-3.65%	177	183	-6	7,953	23,419	-15,466		96,000	96,000	0	0.00	25.00	-25	-100.00%		1,129,412	1,183,739	-54,327	-4.59%
Fulham College Boys' School	2,808,533	2,857,195	-48,662	-1.70%	361	369	-8	76,379	126,176	-49,797		0	0	0						2,884,912	2,983,371	-98,459	-3.30%
Fulham Cross Girls' School & Languages Co	4,726,097	4,668,515	57,582	1.23%	620	624	-4	30,667	92,729	-62,062		0	0	0						4,756,764	4,761,244	-4,480	-0.09%
Sacred Heart High School	5,066,256	5,015,423	50,833	1.01%	821	815	6	7,192	35,533	-28,341		0	0	0						5,073,448	5,050,956	22,492	0.45%
LADY MARGARET SCHOOL	3,368,639	3,155,138	213,501	6.77%	538	505	33	24,431	45,259	-20,828		0	0	0						3,393,070	3,200,397	192,673	6.02%
The London Oratory School	5,738,599	5,673,977	64,622	1.14%	991	986	5	23,769	131,814	-108,045		0	0	0						5,762,368	5,805,791	-43,423	-0.75%
William Morris Sixth Form	706,610	706,610	0				0	49,609	147,171	-97,562		0	0	0						756,219	853,781	-97,562	-11.43%
Hurlingham and Chelsea School	3,201,154	4,018,642	-817,488		417	531	-114	18,333	53,147	-34,814		0	0	0						3,219,487	4,071,789	-852,302	-20.93%
Cambridge								1,237,293	1,237,300	-7		0	0	0						1,237,293	1,237,300	-7	0.00%
Jack Tizard								1,801,664	1,752,700	48,964		0	0	0						1,801,664	1,752,700	48,964	2.79%
Queensmill School								2,643,580	2,440,400	203,180		0	0	0						2,643,580	2,440,400	203,180	8.33%
Woodlane								1,531,000	1,317,600	213,400		0	0	0						1,531,000	1,317,600	213,400	16.20%
Queensmill Fulham Primary Q'mill Unit								537,500	562,500	-25,000		0	0	0						537,500		537,500	
Queensmill Fulham Coll Q4 Unit								70,214	10,200	60,014		0	0	0						70,214		70,214	
Queensmill Fulham Coll Q4 Unit Sep14-Mar15								162,875	100,000	62,875		0	0	0						162,875	</		

Appendix 5 Provisional Pupil Premium Funding 2015/16

Appendix 5 - Provisional Pupil Premium Grant 2015/16

Rate		
School Name	Provisional Number of Eligible Pupils in 2015/16	Total Provisional PPG Funding for 2015/16
Addison Primary School	207	273,240
Avonmore Primary School	89	117,480
Brackenbury Primary School	176	232,320
Miles Coverdale Primary School	132	174,240
Flora Gardens Primary School	166	219,120
Fulham Primary School	157	207,240
New King's Primary School	104	137,280
Kenmont Primary School	81	106,920
Langford Primary School	168	221,760
Lena Gardens Primary School	139	183,480
Melcombe Primary School	188	248,160
Old Oak Primary School	201	265,320
Queen's Manor School and Special Needs Unit	99	130,680
Sir John Lillie Primary School	278	366,960
Sullivan Primary School	144	190,080
Wendell Park Primary School	233	307,560
Wormholt Park Primary School	264	348,480
Greenside Primary School	76	100,320
All Saints CofE Primary School	23	30,360
Holy Cross RC School	69	91,080
John Betts Primary School	46	60,720
St Augustine's RC Primary School	68	89,760
St Johns Walham Green Church of England Primary School	85	112,200
St Mary's Catholic Primary School	70	92,400
St Paul's CofE Primary School	111	146,520
St Peter's Primary School	48	63,360
St Stephen's CofE Primary School	50	66,000
Good Shepherd RC Primary School	71	93,720
Pope John RC School	112	147,840
St Thomas of Canterbury Catholic Primary School	150	198,000
Larmenier & Sacred Heart Catholic Primary School	66	87,120
Normand Croft Community School for Early Years and Primary Education	124	163,680
Phoenix High School	646	604,010
Queensmill School	73	86,735
Woodlane High School	65	60,775

Jack Tizard School	44	53,075
Cambridge School	55	51,425
Total Provisional PPG Eligible Pupil Numbers	4,878	6,129,420

ITEM XX

LONDON BOROUGH OF HAMMERSMITH AND FULHAM SCHOOLS FORUM – 16 MARCH 2015

REPORT BY THE HEAD OF RESOURCES

FUNDING FOR TWO YEAR OLD GROWTH

Funding for improving engagement of disadvantaged families with children who qualify for the two year old programme.

FOR DECISION

1. BACKGROUND

- 1.1 The DfE has made it a priority for local authorities to engage with parents who qualify for free provision of two year old places.
- 1.2 In recent statistics published by DfE London has struggled to achieve the gains in 2 year old engagement required by the DfE strategy with 9 of England's 10 worst performing councils being in the capital.
- 1.3 The DfE expectation is that 80% of eligible families are likely to take up their entitlement. At present there are 654 eligible families in Hammersmith and Fulham and 352 families have taken up the offer, therefore the take up rate is 54%. There are capital projects pending that, once complete, will ensure the borough is on target to have sufficient places for an 80% take up by September 15.

2. PROPOSAL

- 2.1 Over the last two financial years DfE has provided funding through the DSG enable local authorities to grow their provision, while individual councils within the Tri-Borough have made progress we are now looking to implement an action plan, Tri-Borough in order to improve upon the historic gains and meet DfE requirements. Funding relating to this programme contributes a significant amount to Hammersmith and Fulham DSG balances as shown below.

	2013/2014	2014/2015	Cumulative
DSG Income	£2,822,784	£2,515,051	£5,337,835
DSG Expenditure	£583,831	*£791,000	£1,373,931
TOTAL Available	£2,238,952	£1,724,951	£3,963,903

*projected

- 2.2 The 2 Year Old DSG funds are not ring fenced but there is a clear need to improve take up of these places and we propose using some DSG brought forward to do so.
- 2.3 We propose setting aside £50k of DSG as a capital contribution to fund improvements at providers and a further £125k for revenue activities, 50k of this is for set up costs (web development, marketing, software licensing) for a new parent portal and the advertising to ensure that this is successful and a further £75k for transitional support for providers.

Transitional Support

- 2.4 Currently there is a significant drop in funding for pupils in the term following their third birthday. This is not matched by significantly reduced costs (staff ratios remain high) and therefore creates a problem where parents do not contribute income to nurseries from other sources.
- 2.5 We propose funding the first term after the child's 3rd birthday at the 2 year old rate of £6.07. Currently 3 year olds at £3.57 per hour.
- 2.6 Schools who take on rising 3's will also be eligible for this transitional funding.

3. RECOMMENDATIONS

- 3.1 That schools forum agree to apply £175k of DSG brought forward in 2015/16 to improving engagement of disadvantaged families with children who qualify for the two year old programme.

Andrew Tagg
Head of Resources

Andrew Christie
Tri-Borough Executive Director – Children's Services

Background papers:

<http://www.standard.co.uk/news/london/london-councils-named-and-shamed-for-failing-parents-on-free-child-care-10053615.html>

Contact officer: Alex Jump, Group Accountant - Schools Central,
Tel: 020 7361 3315 **E-mail:** alex.jump@rbkc.gov.uk



Agresso / Managed Services Requirement - Amendment to School Meals Invoicing Process

December 2014

This paper relates to changes in the process of banking school dinner money that are required due to the implementation of the Managed Services Programme and are **not** related to the School Meals procurement.

Current Process

A school meal currently costs £2.52, of which parents pay a subsidised amount of £1.80. The school receives funding for the balance of £0.72 and the cost of free school meals through the Dedicated Schools Grant. The formula used to be based on actual costs, however the Government required a simplification of the formula and now proxy indicators are used to allocate funding. No school has lost out in this conversion

The £1.80 per meal collected by schools from parents is banked by the school into the LBHF bank account. A copy of the paying-in slip is then forwarded by the school to Council finance officers who then have to identify the banked cash and transfer it to Children's Services accounts. This can result in a delay of cash into LBHF accounts as it relies upon communications between finance officers at schools and LBHF to reconcile the amounts.

LBHF finance officers then reconcile individual schools records and invoice schools for the outstanding balance. The balance represents the cost of free school meals and the differential between what parents pay for the meal and the total cost of the meal. These 2 income entries should cover the total cost of the invoice from the supplier.

35 schools currently bank income and pay an invoice and are listed in Appendix 1.

Proposed Process

Schools collect their own cash/cheques and bank to their own schools bank account. LBHF will then invoice the school for the total cost of all meals provided (£2.52 per meal). This way, schools will receive one invoice for the total amount and will only need to fill in their own bank paying in slip and combine with their other schools banking.

The paying in books held by each school, can then be returned to the Local Authority so LBHF finance officers can close those sundry accounts.

It is proposed the new process goes live from the 1st January 2015. Please contact Lynne over any concerns that you might have?

Report Authors:

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Lynne Richardson, School Contracts Manager, Children's Services, LBHF, Tel: 07947 706 526, email: Lynne.Richardson@lbhf.gov.uk

Appendix 1

Bayonne Nursery
James Lee Nursery
Randolph Beresford Early Years Centre
Vanessa Nursery
Cambridge School
Jack Tizard School
Woodlane High School
All Saints Primary School
Avonmore Primary School
Brackenbury Primary School
Flora Gardens Primary School
Greenside Primary School
Fulham Primary School
New Kings Primary School
Kenmont Primary School
Langford Primary School & The Courtyard
Larmenier & Sacred Heart Catholic Primary School
Lena Gardens Primary School
Melcombe Primary School
Miles Coverdale Primary School
Normand Croft Community School
Old Oak Primary School
Pope John Catholic Primary School
Queens Manor Primary School
Sir John Lilie Primary School
St Augustines Catholic Primary School
St Johns CE Walham Green Primary School
St Marys RC Primary School
St Pauls CE Primary School
St Peters CE Primary School
St Thomas of Canterbury Catholic Primary School
Sullivan Primary School
Wendell Park Primary School
Wormholt Park Primary School
Addison Primary School

SCHOOLS FORUM – London Borough of Hammersmith & Fulham
REPORT BY TRI-BOROUGH ASSISTANT DIRECTOR FOR SEN & VULNERABLE
CHILDREN

HIGH NEEDS – FUNDING ARRANGEMENTS FOR EARLY YEARS 2015

This report;

* Proposes an approach to Short Term Contingency funding for Early Years settings, which builds on and develops the existing arrangements for contingency funding (see separate paper) – **for decision**

* Provides an update and proposes continuation of current arrangements for High Needs Top-Up Funding arrangements for children with a Statement of SEN/EHCP in the Early Years Sector over the financial year 2015/16 – **for decision**

* Provides an approach for Block Request (3 applications per academic year up to a maximum of 40k per request) for Early Years Sector over the financial year 2015/2016– **for decision**

Introduction

1. The Children & Families Act was enacted from 1st September 2014. The change in legislation brings with it duties on the Local Authority to:
 - 1.2. publish a Local Offer of provision for children and young people 0-25 with special educational needs and consult with parents and young people on the Local Authority
 - 1.3. Transfer children with a statement of SEN to an Education, Health and Care (Sept 2014-April 2018)
 - 1.4. Undertake new single education, health and care assessment for children with a learning difficulty
 - 1.5. Offer a personal budget to those young people issued with an EHC Plan
2. The Local Authority has high aspirations for children with SEN and as such the strategic approach to High Needs Funding that has been adopted to date has been based on the premise that there is a continuum of local provision for local children funded from the High Needs Block, which, in the long term, supports young people with SEN in gaining employment and becoming independent in or near their local community.
3. The London Borough of Hammersmith & Fulham is keen to support early years settings, schools and FE providers in having a well resourced effective and efficient Local Offer to meet children's additional learning needs.

How does an early years setting access short term contingency funding?

4. From September 2014, to support early years settings in providing responsive intervention for children with a continuum of needs a contingency fund of £200K per annum was established for Early Years (pro rata – Sept-March @ 7/12ths).
5. The purpose of the contingency fund is to support the achievement of specific outcomes through targeted intervention for children with SEN without a statement of SEN or an EHC Plan in early years settings.
6. Short term contingency funding can be accessed through a request made to the SEN Service. The format for the request has been revised on the basis of feedback from the Early Years High Needs Block Reference Group (see attached).
7. For children in early years settings the short term contingency funding request is for the full cost of intervention as there is no notional SEN budget allocation for early years providers.
8. On the basis of these changes it is proposed that this approach continue during 2015/16 with regular feedback and the opportunity of the HNB Reference Group to review decisions. **Does Schools Forum agree this proposal?**

Early Years Local Offer Proposal - HNB Contingency Block Request

9. To support the provision of a Local Offer of EY settings with expertise in meeting the needs of children with a range of SEN and by way of provision of early intervention it is proposed that up to three settings in the London Borough of Hammersmith & Fulham can request a block contingency allocation of £40K per annum for a three year period to provide for a number of children with SEN without the need for EHC assessment.
10. This proposal is supported by members of the High Needs Block Reference Group. It has been identified by the Early Years Sector that upfront and early intervention achieves better outcomes for children. Many settings have a range of children with differing profiles that require specific interventions to meet their individual needs. This is of a significant burden financially to this sector as they have to provide the provision that the identified children require and do not receive a notional SEN budget.
11. It is anticipated that the individual needs would not warrant or meet the threshold for high needs EHC Plan funding and/or would meet the threshold, however, need to be supported through a programme of intervention from the date of admission and before an EHC assessment has been started and or an EHC Plan issued.
12. To enable Early Years settings to meet this demand. It is proposed that an Early Years Setting would be able to put forward applications to show the range of the needs of their children within a cohort or whole setting detailing the provision to meet

their needs collectively and individually. The full set of criteria for this funding will be developed by the Local Authority and representatives from the EY HNB Reference Group.

13. This would be through an application process – a maximum of 3 applications per three year period, allocation of funding is for academic years with a maximum of 40k per application - to meet the specific cluster of needs identified by the setting and to provide an enhanced resource for the Borough. It would be expected that applications provide detail as to how the funding would be used and the targeted approach to meet the short term and long term outcomes for the individual children.
14. In providing this funding, it would enable the settings to provide early years intervention, meeting the children's needs locally and enabling them to make progress; supporting the retention of skilled staff within LBHF.
15. A long term objective would be that fewer children would be requiring interventions to identify their needs prior to primary school entrance. As their needs would have already been identified in the early year settings and the provision required to meet those needs implemented, monitored and evaluated.

Does schools forum agree with the proposal to allocate EY HNB block contingency of up to £40K for three EY settings?

Early Years High Needs Block Reference Group

16. The Early Years High Needs Reference Group has been established as a Tri-borough group with four substantive meetings a year to review the distribution of the EY HNB Contingency. Schools Forum to note the active engagement of representatives from the full range of EY settings. The Local Authority is grateful for the support of head teachers.

Short Term Contingency Funding Request Form

0-25 year olds without a statement of SEND or Education, Health & Care Plan

Purpose

For schools only: Short term contingency funding is available for SEND support interventions which cost over and above the £6,000 which is provided for young people in primary or secondary school under the school's block notional SEND Budget. Short term contingency funding is to enable the achievement of specified outcomes for the individual child through the provision of an enhanced school Local Offer for a time-limited period.

For early years and other non-school educational settings: Short term contingency funding is available for SEND support interventions that enable settings to meet a child's needs while waiting for an EHC Plan or help the setting prevent the need for an EHC Plan. Short term contingency funding is time-limited and there must be specific planned outcomes for the individual child or young person.

For all provider types: Funding will be agreed by the weekly EHC Panel for a time-limited period of up to a year. If a new EHC Plan comes into effect contingency funding will stop. Funding will be subject to moderation by representatives of the EHC Panel, usually a head teacher. Extensions for up to one additional year may be agreed by the High Needs Block Reference Group who oversee SEND spending for the borough's Schools Forum.

Process

For schools only: When a school submits a request for contingency funding the decision about whether to agree the request is based on provision of information that clearly indicates the school has used the £6,000 notional SEND budget to provide SEND support and that through exceptional circumstances and/or a lack of progress the school is seeking to provide an enhanced Local Offer of provision for a time-limited period.

For all provider types: The application and/or supporting information will demonstrate an 'Assess, Plan, Do, Review' approach to SEND support, with a clear focus on the achievement of outcomes for the child or young person. There will be evidence of parent/carer involvement in decision-making.

For all provider types: Completed forms contain sensitive personal information so must be returned via secure email (internal email or password encrypted). Please send applications to **Tri-Borough Head of SEND Casework & Commissioning**: SEN@rbkc.gov.uk

For all provider types: Requests submitted to the SEND Team (sen@rbkc.gov.uk) by secure email will be considered at the weekly EHC Panel. Membership of the Panel includes school representative(s). On the basis of the evidence and panel advice, the responsible Local Authority officer will either agree or reject the request. Contingency funding is time-limited and will be allocated for one, two or three terms.

Moderation for all provider types

All decisions regarding the distribution of High Needs Block short term contingency funding will be moderated by each borough's High Needs Block Reference Group to ensure oversight of the distribution of this High Needs Block.



Section1 Provider details

Name of school/setting				
Address and Postcode				
Outcome of most recent Education inspection			Date of most recent Education inspection	
Which phase of education are you requesting funding for?	Early Years	Primary	Secondary	Post 16

Name of person making this application	
Position	
Telephone number	
Email address	
Signed	
Date of application	

Section 2 Child/young person details

Child/Young Person:			
Date of birth:			
Address and postcode			
Date of admission:	dd/mm/yy		
Gender	Male <input type="checkbox"/>	Female <input type="checkbox"/>	
Ethnicity code (use appropriate code from the list at the end of this form)			
For children of young people age 5 to 25 only: National Curriculum attainment to date (prior attainment level)	Reading	<input type="checkbox"/>	
	Writing/literacy	<input type="checkbox"/>	
	Numeracy	<input type="checkbox"/>	
	EYFS	<input type="checkbox"/>	
For children under 5 only: Early Years Foundation Stage Prime Area Ages & Stages Assessment	Personal, Social & Emotional Development	__ to __ months	Emerging / Expected / Exceeding
	Communication & Language	__ to __ months	Emerging / Expected / Exceeding
	Physical Development	__ to __ months	Emerging / Expected / Exceeding
Comments/ Additional information relating to educational achievement			



Nature of learning needs: e.g.: <ul style="list-style-type: none"> • speech, language and communication • cognition and learning • social, emotional, mental health • physical, sensory medical 	
	Other (please specify <input type="checkbox"/>

Section 3. Details of provision currently in place

SEND Provision Map <i>(please see example)</i>						
SEND support for(child's name)						
at(school/setting name)						
Intervention or provision	Area of need	Frequency & duration	Anticipated progress	Staff	Staff/pupil ration	Cost of pupil's SEND support
<i>READWRITE Inc One to One Phonics</i>	<i>literacy</i>	<i>Daily. 1 hr. 12 week prog</i>	<i>L 2a + minimum</i>	<i>TA LST</i>	<i>1:2</i>	<i>£780</i>
						£
						£
Total annual cost of SEND support:						£



Section 4 Provision Request

In light of section 3, what contingency provision is requested by the school/setting?	What is the expected impact of the provision? What outcomes will be reached?

Section 5 Equipment Request

Equipment (if appropriate) accompanying evidence needed	
Please outline the child or young person's equipment needs, detailing for which items you are applying for funding. Explain what alternative options have been explored.	
Total education costs £	

Section 6 Reports/ assessments that have informed this request for funding

(Please attach copies of any education/health/social care assessments that are relevant to this application)

Report/assessment	Date

Section 7 Please indicate child's ethnicity (optional)

11	Asian or Asian British - Bangladeshi	20	Mixed - White and Black African
12	Asian or Asian British - Indian	21	Mixed - White and Black Caribbean
13	Asian or Asian British - Pakistani	22	Mixed - any other mixed Background
14	Asian or Asian British - any other Asian Background	23	White - British
15	Black or Black British - African	24	White - Irish
16	Black or Black British - Caribbean	25	White - any other White Background
17	Black or Black British - any other Black background	98	Any Other
18	Chinese	99	Not known/ not provided
19	Mixed - White and Asian		

Signed:

Date:

Setting/School:



Progress Report; To be completed in 6 months and returned to SEND Team: SEN@rbkc.gov.uk

Name of Child/Young Person:

(Please explain how the outcomes have been achieved)

Outcomes	Provision in place	Progress made

Signed: **Date:**

Setting/School:

