

Schools Forum

Agenda

Monday 19 January 2015

2.00 pm

London Oratory School, Seagrave Road, London SW6 1RX

MEMBERSHIP

Primary Schools: Heads: Claire Fletcher (St Paul's CE), Wayne Lessing (Melcombe), Vacancy. **Governors:** Daisy Donovan (Avonmore), Sharon Robinson (John Betts)
Secondary Schools: Head: Alan Streeter (Phoenix). **Academies and Free Schools:** David McFadden (London Oratory- Chair of Schools Forum), Gary Kynaston (Hammersmith Academy), Bernie Peploe (Fulham College Academy Trust), Sally Whyte (Lady Margaret), Vacancy. **Nurseries:** Head: Michael Pettavel (RBEYC). **Special Schools:** Head: Jude Ragan (Queensmill). **Alternative Provision Academies:** Nathan Crawley-Lyons (TBAP).
14-19 Representative: Vacancy **Early Years PVI:** Vacancy
Non-voting members
School Business Managers: Tim Scott (Fulham College Academy Trust) and Caroline Collins (Miles Coverdale) **Trade Union Representative:** Dennis Charman(NUT)

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Date Issued: 15 January 2015

Schools Forum Agenda

19 January 2015

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1.	APOLOGIES FOR ABSENCE	
2.	MINUTES OF THE LAST MEETING To agree the minutes of the previous meeting as a correct record.	1 - 5
3.	DEDICATED SCHOOLS GRANT 2015-16 This report updates the Form on the current position with Dedicated Schools Grant and asks for Forum Decisions to support the submission of LBHF's School Block Calculation for 2015/16. It ncludes information on Schools Block, Early Years Block and High Needs Block funding.	6 - 15
4.	EARLY YEARS FUNDING 2015-16 This report concerns the Indicative Early Years Funding available for Early Year Providers in 2015-16.	16 - 18
5.	HIGH NEEDS FUNDING Verbal report from the Tri-Borough Assistant Director of Special Educational Needs and Vulnerable Children and the Head of Resources.	
6.	DIRECTOR'S REPORT Verbal report from the Tri-Borough Director of Resources	

Agenda Item 2

London Borough of Hammersmith & Fulham



Schools Forum Minutes

Monday 27 October 2014 at 2pm
at Fulham Cross Girls School

Representing	Name	Organisation	Attendance
Primary Schools	6 Members		
Primary Head	Vacant		
Primary Head	Vacant		
Primary Head	Vacant		
Primary Governor	Vacant		
Primary Governor	Vacant		
T.B.C.			
Secondary schools	1 Member		
Secondary Head	Vacancy		
Academies	5 members		
Secondary Non Recoupment Academy Principal	Gary Kynaston (GK)	Hammersmith Academy	Present
Secondary Recoupment Academy Head	David McFadden (DMcf)	The London Oratory School	Present
Secondary Recoupment Academy	Sally White (SW)	Lady Margaret School	Present
Secondary Recoupment Academy	Bernie Peplow	Fulham College FEDERATUON	Present
Primary Academy	Vacancy		
Maintained Nursery Schools	1 member		
Nursery Head	Michael Pettavel (MP)	Randolph Beresford Early Years Centre School	Apologies
	Pat Logan (PL)	Bayonne and James Lee Federation	Present
Special Schools	1 member		
Special Schools Head	Jude Ragan (JR)	Queensmill	Apologies
Alternative Provision	1 member		
Alternative Provision Head	T.B.C.	TBAP	Apologies
Early Years (PVI)	1 member		
	Vacancy		
14-19 Representative	1 member		
	Vacant		
School Business Manager	2 observers		
	Vacancy		
	Vacancy		
Trade Union	1 observer		
	Dennis Charman (DC)	NUT	Present
Officers in Attendance			
Tri Borough Director of Finance & Resources	Dave McNamara (DM)	Tri Borough Children Services	Present
Tri Borough Director of Schools Commissioning	Ian Heggs (IH)	Tri Borough Children Services	Apologies
Tri Borough Assistant	Alison Farmer (AF)	Tri Borough Children Services	Present

Director Special Educational Needs & Vulnerable Children			
3BM Managing Director	Andy Rennison (AR)	3BM	Present
3BM Schools Finance Manager	Remi Oladupo (RO)	3BM	Present
Tri Borough Clerking Service Manager and Clerk to WSF	Owen Rees (OR)	Tri Borough Children Services	Present

1. **ELECTION OF CHAIR AND VICE CHAIR**

The Schools Forum agreed to postpone the election of Vice-Chair until its next meeting.

RESOLVED

That David McFadden be elected as Chair of the Schools Forum for the 2014-15 school year.

2. **MINUTES OF THE PREVIOUS MEETING AND MATTERS ARISING FROM THE MINUTES OF THE PREVIOUS MEETING**

In relation to Sullivan Primary School, DMC updated, stating that the authority was waiting for the end of the objection period, before confirming its decision.

In relation to the update on the two year-old programme, this would be submitted to the next meeting.

In relation to the introduction of Universal Free School Meals, DMC reported that this had been relatively smooth, with only 2 complaints, and with no capacity issues; this reflected prior investment in school kitchens within the borough.

RESOLVED –

That the minutes of the meeting on the 27th June 2014 be agreed as a true and correct record.

3. **APOLOGIES FOR ABSENCE**

Apologies for absence were received from Michael Pettavel and Jude Ragan, and from Ian Heggs.

4. **HIGH NEEDS BLOCK PRESENTATION**

AR gave a presentation on the ongoing work to reform the High Needs Block, with the aim of introducing a common Tri-Borough approach with an increase in what was referred to in Hammersmith and Fulham as decoupled funding, in particular for those pupils receiving between 10 and 20 hours of support. He noted that there were many similarities between the approaches in the boroughs, with all making use of proxy funding. However, work was

necessary to agree a common rate for teaching and teaching support, and to identify suitable factors to use as proxies, with CAT scores less reliable than had been hoped. He said that High Needs Block Reference Group, which comprised Bernie Peploe, Gary Kynaston, Michael Pettavel, Julie James of Wormholt Park and Leesa Schoonemann of Fulham Primary, would meet in November to consider a more developed proposal, which would then be reported to the Schools Forum in January.

AF noted that whilst work on the revised formula was ongoing, funding for pupils in the 12-20 hours block was through a short-term contingency on a 1 term basis, with requests for funding thereafter referred to the HNB Reference Group for approval.

RESOLVED –

That the presentation be noted.

5. CONFIRMATION OF DIRECT SCHOOLS GRANT 2014-15

AR noted that the Forum was asked to formally note the grant allocated, in line with DfE guidance. In response to questions from Schools Forum members, he said that the allocation was consistent with previous years and with expectations.

Forum members asked how demographic changes within the borough might affect future allocations. AR said that the estimates were made at a very small scale, and that many of the areas of deprivation in the borough would not have changed as fast as areas such as the Riverside; as such, he believed this would have relatively little impact, but would clarify the process used by the DfE for calculation at a future meeting.

DC asked how the ongoing financial pressures on the Council would impact on schools. AR said that, from an outside perspective, the Council had not been as proactive in recharging as it might. He noted that primaries were often more reliant on the bulk purchase of services than secondaries and were thus a key driver.

DMC said that the Council would need to make 50% reductions in certain areas, and this would change what it could deliver. He noted that further academy conversions meant that top-slicing would be further reduced. He said that the authority would be open and transparent, but achieving the necessary reductions would be difficult.

RESOLVED

That the level of Direct Schools Grant allocated for 2014-15 be noted.

6. SCHOOLS FUNDING ARRANGEMENTS FOR 2015-16

AR introduced the report. He drew the forum's attention to page 13 and 14, noting that the Council had always targeted deprivation and had a strong record on passing DfE funding to schools. He drew attention to the arrival of

academies within the formula, and the affect that growth after the first year of operation would have. Further clarity on the impact of this would be available in January.

DMC said that the authority would be making a consultation response which would be circulated with the minutes. The response would make the point that the borough experiencing the growth in pupil numbers was not necessarily the borough in which those pupils lived, but there was no way to reflect this.

The Forum discussed proposals for secondary provision in the borough, noting that post-16 funding was outside the formula.

In relation to page 20, the Tri-Borough High Needs Early Years Reference Group, Pat Logan agreed to represent Hammersmith and Fulham Early Years providers.

Forum Members asked what steps were being taken to ensure that the introduction of universal free school meals did not reduce the percentage of those eligible who registered for free school meals. DMC said that the Tri-Borough had signed an agreement with the operators of the Pan-London admissions arrangements to operate a checking service designed to drive up take-up; this would be in place for the following school year.

RESOLVED –

That the submission of the APT tool be agreed.

7. MEMBERSHIP OF THE SCHOOLS FORUM

AR presented a report outlining the impact of recent Government guidance and the alteration of the pupil base on the membership of the Schools Forum.

After discussion, the Forum agreed that there should be 6 places for maintained schools and 5 for mainstream academies, with one of those places taken by an academy chain with primary school provision, and the academies representatives present suggested approaching the West London Free School chain. The Forum also agreed to invite the School Business Managers Forum to appoint two representatives, one each from the secondary and primary sectors.

It was noted that an election for primary school governors would be held, and that DMC would consult with the Council's Early Years officers, and seek to identify a suitable organisation to nominate an Early Years (PVI) representative.

The Schools Forum agreed to continue to invite the trade unions to appoint a representative.

RESOLVED

- (a) That the revised membership as presented in the table above, be agreed, and that;
- (b) Officers make arrangements to recruit to the vacancies shown.

8. **DIRECTOR' REPORT**

DM reported verbally on the following matters

Full-time Nursery Places

DM confirmed that there would be no change to funding through 2015-16.

School Meals Procurement

DM said that a separate secondary lot was to be offered, which allowed a different pitch. He noted that the market had matured, with greater specialisation, than at the time of the last procurement. Schools Forum Members asked if schools were happy to be the contracting authority. DM said that while there was some nervousness, he believed that schools would take this role on, noting that contract management would remain with the Council and that invoicing practices would be the major change.

HMRC

DM noted that HMRC had looked at the tax affairs of schools in Westminster. He noted that this had been an issue in Hammersmith and Fulham schools some time previously, and reminded all that a toolkit was available.

Health & Safety

DM said that this would be an area of increased focus, with information to be sent out in the circular, with schools to be asked to demonstrate their compliance as employers.

Schools Forum Members noted the revised advice in relation to salbutamol inhalers, and asked if the local authority could provide any clarification; DM said that he would check this.

Meeting started: 2.00 pm
Meeting ended: 3.16 pm

Chairman

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Agenda Item 3

Schools Forum Report: January 19th 2015

Introduction:

This report updates the Forum on the current position with Dedicated Schools Grant and asks for Forum Decisions to support the submission of LBHF's School Block Calculation for 2015/15. This report also identifies the financial pressures being placed on the school and High Needs block which although these can be funded by the provisions previously made for the next few years, this ongoing pressure will not be sustainable.

The Dedicated Schools Block Funding nationally for 2015/16 was announced in December 2015 and comprises of the following:

- Schools Block Funding – This is £101.557m and is set out in Table 1. It is assessed by the Education Funding Agency (EFA), based on the set amount of £6240.96¹ per pupil in our schools, multiplied by the numbers of pupils from the October 2014 School census. From 2015, the EFA have transferred funding responsibility for academies that were previously outside the recoupment process and Free Schools. This is shown within the table as £15.775m. Unfortunately, the EFA have not responded positively to the requests from Local Authorities, to the challenges of the growth in school place numbers in these schools (which were previously a national responsibility) and therefore the financial burden is transferring to the LBHF Schools Block.
- Early Years Block – The Early Years block comprises of funding for three and four year old entitlement to 15 hours free education. The amount per pupil for the early year's free entitlement is the same for 2015 as it was for 2014. Initially, this has been multiplied by pupil numbers from the January 2014 early years census and school census to produce a provisional allocation. The final allocation for three and four year olds will be based on $5/12^{\text{th}} * \text{January 2015 pupil numbers}$ plus $7/12^{\text{th}} * \text{January 2016 pupil numbers}$. This block also contains the Early Years Pupil Premium and participation funding for disadvantaged two year olds (to be allocated in June 2015). The current indicative funding for 2015/16 is £11.576m
- The High Needs block £18.622m is a single block for Local Authorities high needs pupils / students aged 0 – 24. This funding area is of particular risk both now and going forward, where the volume of children with Special Needs continues to increase and the additional stay on ages plus the extension to 24 years will add significant financial challenge, where currently the necessary resources are not materialising. This block includes places for pre and post 16 pupils in maintained schools' maintained special school, Pupil Referral Units (PRU), academies, special academies, non-maintained special schools, alternative provision academies (AP) and AP free schools opened before September 2014

¹ This rate is fixed based on the characteristics of the 2012/13 pupil datasets

Table 1 below provides the Indicative DSG for 2015/16 for each block

Indicative Budget for 2015/16

Table 1 2015/16 DSG Funding			
School Block Funding (Final)			
	Rate	Pupil Numbers	
Main	6,240.96	13,745.00	85,781,995
Non Recoupment Academies			15,775,000
			101,556,995
Early Years Block (Provisional)			
Main	6,287.50	1,798.49	11,308,006
Early Year's Pupil Premium			268,000
			11,576,006
High Needs Block (Provisional)			
Allocation does not reflect the recent application for an addition 98 (15% increase) in provision to reflect Service Needs to meet both pre 16 (43 places and Post 16 55 places)			18,622,000
NQT			21,000
Total DSG			131,776,001

Schools Delegated Budgets 2015/16

Local Authorities are required to submit the final Authority Pro-forma Tool (APT) to the Education Funding Agency (EFA) by the 20th January. This tool shows details of the Notional School Block Funding Rates. There are no planned changes to the rates used in 2014/15 as shown in the table below.

Table 2 Summary of 2015/16 Notional School Block Funding Rates				
		Number	Rate	Funding
Basic Entitlement	Primary	9586	£3,564.11	34,165,558
Basic Entitlement	Secondary	6335	£5,163.86	32,713,053
FSM6	Primary	4192	£1,010.55	4,236,226
FSM6	Secondary	2887.13	£1,709.62	4,935,895
IDACI Band 1	Primary	456.65	£600.00	273,990
IDACI Band 2	Primary	627.14	£650.00	407,641
IDACI Band 3	Primary	1400.7	£700.00	980,490
IDACI Band 4	Primary	1584.17	£750.00	1,188,128
IDACI Band 5	Primary	1477.28	£800.00	1,181,824
IDACI Band 6	Primary	2145.49	£850.00	1,823,667
IDACI Band 1	Secondary	289.5	£850.00	246,075
IDACI Band 2	Secondary	417.72	£900.00	375,948
IDACI Band 3	Secondary	937.51	£950.00	890,635
IDACI Band 4	Secondary	967.47	£1,000.00	967,470
IDACI Band 5	Secondary	905.43	£1,100.00	995,973
IDACI Band 6	Secondary	1143.57	£1,150.00	1,315,106
Looked After Children	All	46.01	£800.00	36,808
English as An Additional Language (EAL3)	Primary	2653.12	£290.83	771,607
English as An Additional Language (EAL3)	Secondary	351.91	£707.10	248,836
Mobility	Primary	95.39	£250.00	23,848
Mobility	Secondary	24.1	£250.00	6,025
Prior Attainment	Primary	2717.87	£593.15	1,612,105
Prior Attainment	Secondary	1109.92	£686.16	761,583
Lump Sum	All	46	£100,000.00	4,600,000
Split Sites/Rates				790,001
Historical Sixth Form Funding				706,610
MFG				671,706
Total Delegated Funding				96,926,805

Nationally school funding is in a period of flux, with General Elections during 2015/16, lack of clarity about next steps on a move to a national funding formula, the changes at post 16 and the cost shunt from the previously EFA funded growth in Free Schools and Academies, it would seem a sensible option to maintain existing funding arrangements and levels to enable consistency in comparisons of impacts of these changes.

DECISION:

Does forum agree to maintaining the 2014/15 individual funding rates into 2015/16?

Key Issue

Table 3 below sets out the summary of the total school block funding, without the changes required following National Funding Decisions. The key impact of these on LBHF will be the transfer of financial burden to Local Authorities and LA's respective School Block of the previously non recoupment / Free School institutions. The growth in these schools and the lack of physical monies being passported through to the School Block create real challenges. As part of the Non Recoupment and Free School financial settlement added to the Schools Block, LBHF received £211,695 above the current funding levels of the respective schools.

Clearly these schools are part of our local offer and providing to local families, however, the lack of financial resource means that the plans that the Local Authority had previously made are no longer balancing. Previously the financial burden on the Schools Block for 2015/16 for planned growth would have focused on the 3 classes that were planned and provision had been identified as part of the respective schools growth strategies.

Table 3 - 5 Year Planned LBHF School Block funded Growth from 2015/16						
		Planned Growth Numbers				
		2015/16	2016/17	2017/18	2018/19	2019/20
Holy Cross		30	30	30	30	0
Holy Cross	Bi-lingual	28	28	28	0	0
St Stephens		30	30	30	30	30
Total Planned Growth		88	88	88	60	30
Funding Required		£120,296	£120,296	£120,296	£82,020	£41,010

DECISION:

This is consistent with our approach for the last few years, can forum confirm they support this growth fund for 2015/16?

This would have resulted in the following indicative Schools Block

Table 4 School Block Funding Summary previous funding approach		
Total Funding		101,556,995
To Schools, Recoupment and Non Recoupment Academies	96,926,806	
De-delegation	-1,033,791	
		95,893,015
Available for Centrally Retained, De-delegated and General Fund DSG		5,663,980
Planned Growth		120,296
Central and General Fund Spend		5,131,100
Funding included in settlement for Non Recoupment/Free School Growth (removed out)		211,695
Old methodology provision left for discretionary decisions.		200,889

However, the real growth planned in the Free School and Non Recoupment Academies for 2015/16 is significantly higher than the 212k made available as part of the settlement:

Table 5 - Unplanned Growth Number and Costs for Non Recoupment Academies					
	2015/16	2016/17	2017/18	2018/19	2019/20
Fulham Boys College	120	120	120	120	0
West London Free School Secondary	120	0	0	0	0
West London Free School Primary	60	60	60	60	60
Earls Court Primary	30	30	30	30	30
Burlington Danes Academy Primary	60	60	60	60	60
Total Unplanned Growth	390	270	270	270	150
£1367/£2,118²					
Funding Required	£713,370	£459,210	£459,210	£459,210	£205,050

² Applying the approach and rates that work within LBHF (41k per prim and 64k er sec full year equivalent)

This would require a further £0.5m of funding to be identified in 2015/16 unless the EFA agree to further supplementing the funding for LBHF to reflect this issue.

DECISION:

Do forum agree that officers should challenge the EFA assessment of growth funding and request additional funding?

High Needs Budget 2015/16 provisional

There is still work being done to finalise the High Needs Block funding numbers for 2015/16, the authority has submitted an exceptional need business case to the EFA for 2015/15 which identifies an increase of 43 places in pre 16 provision and 55 places in post 16. That would in effect be a 15% increase in broad place numbers. However, at this stage the funding for 2015/16 has increased only by 0.86% so far. Comparing the 2014/15 expenditure levels to the 2015/16 indicative funding that has been allocated shows a significant gap. We had previously held as part of our carried forward balances provision to support the High Needs block while the various changes were working through the system, however subject to further discussion with the EFA it is clear that there are significant pressures in this area.

Table 7 High Needs Block 2015/16 provisional		
Provisional Funding		18,622,000
General Fund		1,401,000
Available for Schools		17,221,000
2014/15 Projected Spend		17,989,521
Additional Funding Required for 30 statements in mainstream schools, 10 extra LBHF pupils educated out of borough and 20 extra pupils educated in Independent Settings		700,000
Transfer of Old Recoupment Special Income to fund New Year Pressures		-1,000,000
Shortfall		-468,521

Decisions are required about the top up levels to enable the Authority to submit the schools budgets in March and it is recommended to set the top up levels on the basis of last year, again to enable much clearer comparisons to be made and also reflecting that these are the minimum funding levels that the Special Schools/AP can work with to continue to provide the high quality support that is needed.

DECISION:

Does the forum approve maintaining the top-up rates for 2015/16 at the 2014/15 level?

Table 8 - Proposed Top up Rates for 2015/16	2015/16 Top Up Rates (No Change) Actual funded Numbers to be confirmed in March
Cambridge School	£13,923
Jack Tizard	£24,481
Queensmill	£17,189
Woodlane	£7,796
Miles Coverdale Unit	£4,256
Queens Manor Unit	£10,985
Queensmill Fulham Primary Queensmill Unit	£12,500
Queensmill Fulham Q4 Unit	£14,292
Bridge Academy	£9,523
TBAP Langford Courtyard	£20,138
TBAP Primary PRU AP	£26,313

Early Years Funding

Table 9 shows the Deployment of the proposed Early Years block, there is no proposed change in the funding rates for this block and so details of the school allocation will be provided at the March forum when the January 2015 census is completed. It is worth mentioning that the Hammersmith and Fulham Early Year funding to schools is based on this census data only and is not usually adjusted termly due to very little changes from the January census which means that there is no risk to schools by using this methodology, however we continue to review the process and will change to termly adjustments when if there are significant difference in the funding to schools. There is a contingency pot held centrally for any schools that are underfunded.

DECISION:

Does the forum approve the proposed methodology of the Early Years block?

Table 9 – Deployment of the Early Years		
Provisional Funding		11,576,006
General Fund		450,400
Available for Distribution		11,125,606
Nursery Schools	3,059,413	
Nursery Classes	4,267,035	
PVI	3,342,778	
Contingency	200,000	
		10,869,226
EY PPG		268,000
Shortfall / Surplus		-11,620

DSG Budget Monitoring 2014/15

Table 10 DSG Budget Monitoring Report for 2014/15

	Funding	Actual	Variance
Schools Block			
Primary Delegated Budget	44,764,720	44,764,720	0
Secondary Delegated Budget	11,395,358	11,395,358	0
			0
General Fund	2,386,763	2,750,900	364,137
			0
Maternity Payments	240,000	240,000	0
Trade Union	145,900	125,900	-20,000
Planned Maintenance	1,435,200	1,435,200	0
PCT	180,000	180,000	0
Growth and Bulge Classes	123,059	1,223,039	1,099,980
Schools Facing Financial Challenges	180,000	682,500	502,500
Contingencies and NNDR Provisions	200,000		-200,000
		-	
Transfer in from DSG Balances		1,746,617	-1,746,617
Total	61,051,000	61,051,000	0

The School block for 2014/15 includes a drawdown of £1.75m which allowed the authority to meet previously planned additional expenditure in this block.

High Needs Block	Funding	Actual	Variance
	16,493,000		
Specials Base Funding		4,270,000	
Notional SEN		1,296,000	
Top Up LBHF Residents in Special Provisions		3,952,300	
Top Up - Bridge		2,524,200	
Top Up LBHF Residents in Mainstream		1,520,130	
Top Ups-Residents in FE/ 6th form Colleges		334,583	
Top Up LBHF Residents Exported		1,041,738	
Independent SEN		1,649,570	
High Needs General Funds Budget		1,401,000	
Total	16,493,000	17,989,521	1,496,521

The high needs block overspend of £1.496m is expected and due to pressures both on volume with new statements (an additional 70 pupils), but also reflects that the High Needs Funding review is still ongoing and this will need to be completed in 2015/16 to enable a base budget and spending plan to be developed that manages this area within the resources set.

Early Years Block	Funding	Actual	Variance
Nursery Schools	3,059,413	3,059,413	0
Nursery Classes	4,267,035	4,267,035	0
PVI	3,342,778	3,193,302	-149,476
EY Contingency	188,374	0	-188,374
EY General Fund	450,400	450,400	0
			0
Total	11,308,000	10,970,150	-337,850

Other	Funding	Actual	Variance
Two Year Olds	2,504,000	790,100	-1,713,900
Newly Qualified Teachers	21,000	21,000	0
Total	2,525,000	811,100	-1,713,900

Summary	Funding	Actual	
DSG	91,377,000	90,821,771	-555,229

Forum is aware of the delays in the spending of the two year old resources and this is discussed elsewhere on the agenda.

Appendix 1 - 2015/16 Notional School Block Budgets

School	2014/15 Pupil Numbers	2015/16 Pupil Numbers	Difference	% Difference	Basic Entitlement Total	AEN Total	School Factors total	Notional SEN Budget	Total Allocation	15-16 MFG Adjustment	15-16 Post MFG Budget	De-delegation	Post De-delegation budget
ADDISON PRIMARY SCHOOL	391	406	15	3.84%	1,447,029	556,872	125,606	265,929	2,129,507	0	2,129,507	-40,109	2,089,398
AVONMORE PRIMARY SCHOOL	198	198	0	0.00%	705,694	260,909	117,699	128,942	1,084,301	0	1,084,301	-19,560	1,064,741
BRACKENBURY PRIMARY SCHOOL	458	457	-1	-0.22%	1,632,362	561,428	122,148	266,845	2,315,939	0	2,315,939	-45,246	2,270,693
Miles Coverdale Primary School	201	223	22	10.95%	734,207	315,769	116,043	146,062	1,166,019	17,996	1,184,015	-20,351	1,163,664
Flora Gardens School	230	212	-18	-7.83%	755,591	331,522	118,294	134,693	1,205,407	0	1,205,407	-20,943	1,184,464
FULHAM PRIMARY SCHOOL	226	282	56	24.78%	905,284	385,363	122,586	184,720	1,413,233	0	1,413,233	-25,093	1,388,141
New King's Primary School	172	168	-4	-2.33%	598,770	234,352	113,580	113,293	946,703	5,490	952,193	-16,597	935,596
Kenmont Primary School	207	206	-1	-0.48%	734,207	290,797	113,145	139,009	1,138,148	0	1,138,148	-20,351	1,117,798
Langford Primary School	203	176	-27	-13.30%	598,770	294,028	117,824	132,148	1,010,623	0	1,010,623	-16,597	994,026
Melcombe Primary School	311	351	40	12.86%	1,272,387	542,078	119,521	259,960	1,933,987	0	1,933,987	-35,268	1,898,719
OLD OAK PRIMARY SCHOOL	356	341	-15	-4.21%	1,215,362	595,743	120,700	311,755	1,931,805	5,908	1,937,713	-33,687	1,904,025
QUEEN'S MANOR PRIMARY SCHOOL	167	197	30	17.96%	598,770	186,392	113,682	97,099	898,845	13,693	912,537	-16,597	895,941
Sir John Lillie	395	368	-27	-6.84%	1,311,592	599,077	124,738	285,082	2,035,407	2,898	2,038,306	-36,355	2,001,951
SULIVAN PRIMARY SCHOOL	272	241	-31	-11.40%	858,951	348,398	119,307	174,678	1,326,656	5,494	1,332,150	-23,808	1,308,341
WENDELL PARK PRIMARY SCHOOL	420	412	-8	-1.90%	1,475,542	599,247	117,460	269,099	2,192,249	0	2,192,249	-40,899	2,151,350
WORMHOLT PARK SCHOOL	407	408	1	0.25%	1,454,157	711,774	124,087	360,262	2,290,018	27,625	2,317,643	-40,306	2,277,337
Greenside Primary School	195	199	4	2.05%	709,258	236,557	116,394	109,893	1,062,209	0	1,062,209	-19,659	1,042,550
ALL SAINTS C.E. PRIMARY SCHOOL	205	202	-3	-1.46%	719,950	85,369	101,411	70,442	906,730	0	906,730	-19,956	886,775
HOLY CROSS RC PRIMARY	384	428	44	11.46%	1,525,439	384,127	102,398	239,057	2,011,964	0	2,011,964	-42,282	1,969,682
John Betts Primary School	237	235	-2	-0.84%	841,130	200,738	116,545	103,665	1,158,413	743	1,159,156	-23,314	1,135,842
ST AUGUSTINE'S PRIMARY SCHOOL	205	211	6	2.93%	752,027	223,242	101,067	108,280	1,076,336	0	1,076,336	-20,845	1,055,491
S. Johns Walham Green CE	317	340	23	7.26%	1,211,797	341,940	102,910	184,884	1,656,648	0	1,656,648	-33,589	1,623,059
ST MARY'S PRIMARY SCHOOL	206	193	-13	-6.31%	687,873	234,758	101,489	120,695	1,024,120	0	1,024,120	-19,066	1,005,054
St Paul's CE Primary School	199	204	5	2.51%	727,078	293,576	101,237	133,137	1,121,891	977	1,122,868	-20,153	1,102,715
St Peters C .E. Primary School	200	202	2	1.00%	719,950	185,094	118,294	98,204	1,023,338	1,276	1,024,614	-19,956	1,004,659
St. Stephen's CE JMI	264	291	27	10.23%	1,044,284	278,205	104,500	132,811	1,426,989	0	1,426,989	-28,945	1,398,044
The Good Shepherd	234	232	-2	-0.85%	826,874	244,934	102,049	118,752	1,173,857	0	1,173,857	-22,919	1,150,937
Pope John Catholic Primary School	241	240	-1	-0.41%	862,515	349,861	101,140	176,790	1,313,516	0	1,313,516	-23,907	1,289,609
St Thomas of Canterbury Catholic Primary School	339	339	0	0.00%	1,215,362	434,626	101,200	218,814	1,751,187	0	1,751,187	-33,687	1,717,500
Larmenier and Sacred Heart	420	417	-3	-0.71%	1,486,234	336,980	109,244	201,285	1,932,458	0	1,932,458	-41,195	1,891,263
NORMAND CROFT COMMUNITY SCHOOL	192	187	-5	-2.60%	666,489	327,374	116,185	163,547	1,110,047	467,807	1,577,854	-18,474	1,559,381
Phoenix High School	850	761	-89	-10.47%	3,929,697	1,914,182	345,000	841,175	6,188,880	0	6,188,880	-125,375	6,063,505
Hurlingham and Chelsea School	531	417	-114	-21.47%	2,153,330	947,825	202,820	423,947	3,303,974	0	3,303,974	-68,701	3,235,274
Ark Swift Primary Academy	364	353	-11	-3.02%	1,270,423	668,500	4,777	352,286	1,943,700	108,351	2,052,051	0	2,052,051
Bentworth Primary Academy	194	199	5	2.58%	712,822	336,342	102,449	173,281	1,151,613	9,253	1,160,866	0	1,160,866
Lena Gardens Primary School	183	177	-6	-3.28%	634,412	284,403	102,753	134,491	1,021,567	4,195	1,025,763	0	1,025,763
Fulham College Boys' School	369	361	-8	-2.17%	1,864,153	841,627	117,360	383,302	2,823,140	0	2,823,140	0	2,823,140
Fulham Cross Girls' School & Languages College	624	620	-4	-0.64%	3,201,593	1,407,144	108,633	589,124	4,717,370	0	4,717,370	0	4,717,370
Sacred Heart High School	815	821	6	0.74%	4,239,529	718,093	101,443	313,522	5,059,066	0	5,059,066	0	5,059,066
LADY MARGARET SCHOOL	505	538	33	6.53%	2,778,157	489,040	100,761	214,510	3,367,957	0	3,367,957	0	3,367,957
The London Oratory School	986	991	5	0.51%	4,987,806	650,033	1,522	299,632	5,639,360	0	5,639,360	0	5,639,360
ARK Conway Primary Academy		122			434,821	133,373	100,000	70,820	668,194	0	668,194	0	668,194
West London Free School Primary		120			427,693	74,028	100,000	43,093	601,721	0	601,721	0	601,721
Earl's Court		30			106,923	14,850	100,000	6,874	221,773	0	221,773	0	221,773
West London Free School		475			2,452,834	677,402	100,000	276,048	3,230,236	0	3,230,236	0	3,230,236
The Fulham Boys School		75			387,290	61,987	100,000	39,275	549,276	0	549,276	0	549,276
Burlington Danes School		875			4,518,378	2,070,596	100,000	859,020	6,688,973	0	6,688,973	0	6,688,973
Hammersmith Academy		481			2,483,817	1,019,321	100,000	408,644	3,603,138	0	3,603,138	0	3,603,138
William Morris Sixth Form					0	0	706,610	0	706,610	0	706,610	0	706,610
Total					66,878,612	23,279,877	6,096,611	10,878,870	96,255,098	671,706	96,926,799	-1,033,791	95,893,008

Agenda Item 4

LONDON BOROUGH OF HAMMERSMITH & FULHAM

SCHOOLS' FORUM 19 JANUARY 2015

REPORT BY THE HEAD OF RESOURCES

EARLY YEARS FUNDING 2015-16

This report concerns the Indicative Early Years Funding available for Early Year Providers in 2015-16.

FOR DECISION

1. BACKGROUND

- 1.1 Schools' Forum (October 2014) received a report on changes being made to the School and Early Years Finance (England) Regulations 2014 to be effective from January 2015.
- 1.2 The two principle changes were in relation to moving 2015-16 funding for 2 year olds to a participation basis, and the introduction of an Early Years Pupil Premium (EYPP) from 1st April 2015.
- 1.3 The Education Funding Agency (EFA) published on 17th December information concerning the Dedicated Schools Grant (DSG) and Local Authority Allocations for 2015-16. The School and Early Years Finance (England) Regulations 2014 were passed in Parliament on 22nd December and are effective from January 12th 2015.

2. EARLY YEARS BLOCK ALLOCATIONS 2015-16

- 2.1 The draft Early Years Block Dedicated Schools Grant allocations issued are cashed limited to the same 3 and 4 year old unit of funding (EYBUF) as 2014-15. The DFE estimates published below relate to the final January 2014 numbers.

Table 1 – Early Years Block Allocations 2015-16

	2015-16 3 & 4 year old unit of funding (£)	2015-16 3 & 4 year old pupil numbers (FTE)	2015-16 3 & 4 year old funding (£million)
LBHF	6,285.70	1,799	11.308

- 2.2 DFE have confirmed that all local authorities DSG allocations for Early Years Block Funding will be based upon 5/12ths of the final January 2015 census numbers, and 7/12ths of the final January 2016 census numbers.
- 2.3 Please note that the any changes in January 2015 MFE pupil numbers will have an impact on DSG in Early Years for each provider.
- 2.4 It is proposed to create a contingency fund for Early Years to support any structural change and payment for premises adjustments (as there is no capital funding for this element available for DSG).
- 2.5 Early Years Pupil Premium has been confirmed at 53p per hour (£302.10) and the EFA estimates are shown in Table 3 together with the EFA estimate of Early Years 3 and 4 year old funding.

Table 2 – Early Years Block Allocations 2015-16

	2015-16 Early Years Pupil Premium estimate (£million)	2015-16 3 & 4 year old funding EYSFF (£million)	2015-16 3 & 4 year old funding Total (£million)
LBHF	0.268	11.308	11.576

- 2.6 A change to the regulations is that the management of the Early Years Pupil Premium where the child has is looked after or has previously been looked after but subject to orders (adoption, special guardianship, child arrangements is the responsibility of the Local Authorities virtual Headteacher). In these cases the relevant educational needs are as described in their personal educational plans and within paragraph 2 of Schedule 1 to the Care Planning, Placement and Case Review (England Regulations 2010), S.I. 2010/959. The rates for a 3 year old are, in these cases, £302.10.

- 2.7 The December settlement information provided no further detail to the movement to participation for 2 year old funding announced previously (and confirmed Tri-Borough) at £6.07 per hour.

Table 3 – 2 Year Old Participation Estimates 2015-16

	2015-16 2 year old Estimates EFA November 2014 (£million)	2015-16 2 year old participation LA estimates (£million)	2015-16 2 year old funding estimate adjustments to funding 14-15 (£million)
LBHF	1.527	1.659	0.132

- 2.8 Whilst there is a cautious assessment on the overall DSG settlement, there is a need to consider using unspent DSG 14-15, particularly on 2yo.

3. RECOMMENDATIONS

- 3.1 Schools' Forum is asked to approve;

- (a) Setting up a contingency fund for costs associated for reorganising Early Years provision.

Dave McNamara
Tri-borough Director of Finance & Resources

Andrew Christie
Tri-Borough Executive Director – Children's Services

Background papers:

EFA Dedicated School Grant (DSG) 2015 to 2016
School and Early Years Budget (England) Regulations 2014

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