

London Borough of Hammersmith & Fulham

Report to: Cabinet

Date: 3 February 2020

Subject: School Budget Shares (Dedicated Schools Grant) 2020

Report of: The Cabinet Member for Children and Education

Responsible Director:

The Strategic Director, Finance and Governance and The Director of Children's Services

Summary

This report seeks approval of the final proposed 2020/21 schools block allocation and funding to schools through the schools funding formula for the financial year ending 31 March 2021. Hammersmith and Fulham Schools Forum agreed the model for 2020/21 budget shares on 14 January 2020. The Education and Skills Funding Agency (ESFA) require political endorsement of the schools' forum decision to agree the 2020/21 budget.

A total schools block of £105,118,162 has been confirmed for Hammersmith & Fulham for 2020/21 by The Department of Education. This represents a 2.18% increase in grant funding in cash terms versus 2019/20. It should be noted that schools face significant cost pressures and therefore this is unlikely to represent a real terms increase in government grant funding for individual schools in Hammersmith & Fulham.

Recommendations

1. To approve the Local Authority formula for allocating resources to Hammersmith & Fulham schools for 2020/21 as set out in Appendix 1, the Authority Proforma Tool (APT) for setting school budgets.
2. To approve the National Funding Formula (NFF) transitional factors (as set out in Appendix 1) as the basis for calculating the 2020/21 schools funding formula, together with a 0.5% per pupil Minimum Funding Guarantee (MFG) protection for individual schools versus 2019/20 pupil led funding levels.
3. To approve the disapplication request to transfer £1.051m (1.0% of the total schools block allocation) from the schools block to the high needs block in the 2020/21 financial year as agreed by Schools Forum on 14 January 2020.

4. To approve the proposal to top-slice the 2020/21 Schools Block to the value of £0.1m or 0.01% of the total for the Falling Rolls protection fund in 2020/21 as agreed by Schools Forum on 14 January 2020.
5. To approve de-delegation budgets of £709,027 for maintained mainstream schools only and as approved by Schools Forum on 14 January 2020.

Area of expenditure	2020/21 (£)
Maintained Schools in Financial Difficulty/Contingency	200,000
Maintained Schools Trade Union Facilities Cover	30,000
Maintained Schools Maternity Cover	140,000
Maintained Schools Licence Fees	40,000
Behavioural Support (SEND)	32,027
Free School Meals Eligibility	32,000
Underperforming Ethnic Groups	125,000
Additional School Improvement	110,000
Total	709,027

6. To approve the education functions budgets of £323,024 for maintained mainstream schools only and as approved by Schools Forum on 14 January 2020.

Area of expenditure	2020/21 (£)
Finance	95,000
Asset management	95,000
Asbestos management and risk	50,000
SIMS support	32,100
Clothing grants	50,910
Total	323,024

Wards Affected: All

H&F Priorities

Our Priorities	Summary of how this report aligns to the H&F Priorities
Building shared prosperity	The allocation of funding to local schools who are employers within the borough
Creating a compassionate council	Enables pupils within the borough to receive a good quality education
Doing things with local residents, not to them	Providing educational opportunities for all pupils within the borough
Being ruthlessly financially efficient	Contributes to a level of financial

	stability for schools. The high needs block transfer enables this support to schools to continue and helps to reduce the high needs budget pressure.
Taking pride in H&F	Ensures continuing good quality provision in the borough's schools enabling pupils to take pride in their school and the borough.

Financial Impact

This report covers the allocation of the funding for all mainstream schools in Hammersmith & Fulham for education between reception and year 11. The basis for the distribution of funds within the schools Block of the Dedicated Schools Grant across all schools is in line with the regulated range of allowable variables.

A disapplication of the regulations has been requested by the local authority to the EFSA with respect to a proposed transfer of £1.051m from the schools block to the high needs block of the Dedicated Schools Grant. A disapplication is required to transfer more than 0.5% of the total schools block per the grant regulations. This is to support children in Hammersmith & Fulham with Special Educational Needs where current demand-led expenditure against the high needs block of the Dedicated Schools Grant is forecast to exceed the grant funding allocation received by the London Borough of Hammersmith & Fulham from the ESFA.

Agreement to this transfer was confirmed at Schools Forum on 14 January 2020 and the transfer disapplication is progressing with the EFSA. Other than the proposed transfer between blocks, the remaining funds are distributed to individual schools in line with their individual characteristics and with regard to the local formula.

The budget for the falling rolls protection fund for 2020/21 is available from the budget top sliced from the 2020/21 budget shares.

De-delegated budgets are budgets managed for schools centrally by the local authority on their behalf.

Funding for education functions is to meet the cost of providing statutory education functions on behalf of maintained schools and in line with the education funding regulations.

Legal Implications

Schools block funding to schools and the method of allocation of funding to schools is heavily regulated and determined by the NFF for schools. There is limited local area discretion for how funding is allocated to schools. The recommended budget allocations follow extensive engagement and consultation with schools since November 2019 and detailed discussions with Schools Forum on 12 November 2019 and 14 January 2020.

Contact Officer(s):

Name: Tony Burton
Position: Head of Finance for Children's Services and Education
Telephone: 07909 004710
Email: tony.burton@lbhf.gov.uk
Verified by Emily Hill, Assistant Director, Finance

Name: Rhian Davies
Position: Borough Solicitor
Telephone: 07827 663794
Email: rhian.davies@lbhf.gov.uk

Name: Jan Parnell
Position: Assistant Director of Education
Telephone: 07787 666856
Email: jan.parnell@lbhf.gov.uk

Background Papers Used in Preparing This Report

Schools Forum 14/01/20 Papers and draft minutes – published
<http://democracy.lbhf.gov.uk/ieListDocuments.aspx?CIId=473&MIId=6890&Ver=>

Schools revenue funding 2020 to 2021 Operational Guide
https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/831848/Schools_operational_guide_2020_to_2021.pdf

DETAILED ANALYSIS

1. The recommended model of distribution of the schools block of the Dedicated Schools Grant through the Authority Proforma Tool provides stability to schools in 2020/21 by ensuring that schools benefit from a 0.5% minimum funding guarantee on a per pupil basis. The proposed factors represent a further move to National Funding Formula (NFF) rates from the 2019/20 local formula rates used, NFF factors being uprated by 7.06% to ensure the full schools block allocation is distributed to schools.

Reasons for Decision

2. Schools' budget shares from the schools block of the Dedicated Schools Grant (DSG) are agreed annually according to the process and regulations set out by the Education and Schools Funding Agency (ESFA).
3. Schools Forum and the Local Authority must approve the basis for the allocation to schools in January/early February. Hammersmith and Fulham Schools Forum agreed the budget model proposed at a meeting on 14 January 2020.

4. The ESFA require confirmation of schools' budget approval in order to pass the request for £1.051m transfer from the schools block to high needs block for Ministerial approval.

Equality Implications

5. There are no direct negative equality implications for groups with protected characteristics, under the Equality Act 2010, by the approval of these funding proposals set out in the Recommendations.
6. Officers anticipate a neutral impact as the funding model outlined in this report is intended to provide some financial stability to schools in the final year of the transitional period before changes in funding and allocations arrangements.

Implications completed by: Fawad Bhatti, Policy and Strategy Officer, 07500 103617

Risk Management Implications

7. The council has experienced growing pressures on the High Needs budget as a result of demographic growth, government policy changes and the impact of the government's austerity. Ensuring that resources available to schools are appropriately allocated supports the delivery of the council's corporate priorities to ensure that children and young people will receive a great start in life and that schools will be amongst the best in the country, with enough places for all and with all children achieving the best that they can.
8. In line with the Council's objective of being Ruthlessly Financially Efficient and given the significant financial pressures faced by schools, it is important that strong oversight and financial monitoring is maintained and appropriate ongoing assurances provided on the management of these risks.

Implications completed by: David Hughes, Director of Audit, Fraud, Risk and Insurance, 020 7361 2389

Consultation

9. The local authority consulted with Schools Forum in November 2019 with respect to two potential models for the distribution of the provisional schools' block allocation advised in October 2019 by the ESFA. Two different models were discussed. One based around the current local model for Hammersmith & Fulham and another based on a transitional move to NFF rates.
10. The local authority consulted with the wider schools' community in November 2019 with respect to the proposed options for budget allocation. Budget workshops were held for schools to review the key elements of the proposed model on 8 and 10 January 2020. These included details of the proposals and the updated provisional allocations based on the final Hammersmith & Fulham allocation by the ESFA.

11. Hammersmith and Fulham Schools Forum agreed the model for 2020/21 budget shares on 14 January 2020.

List of Appendices:

Appendix 1, the Authority Proforma Tool (APT) for setting school budgets.

Appendix 1 The Authority Proforma Tool submitted to ESFA pending LBHF decision

Local Authority Funding Reform Proforma																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
LA Name:	Hammersmith and Fulham																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
LA Number:	205																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
Primary minimum per pupil funding level	Secondary (KS3 only) minimum per pupil funding level	Secondary (KS4 only) minimum per pupil funding level	Secondary minimum per pupil funding level	Disapplication number where alternative MPPF values are used																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
£3,750	£4,800.00	£5,300.00	£5,000.00																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Pupil Led Factors																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Reception uplift	No	Pupil Units		0.00																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
<table border="1"> <thead> <tr> <th>Description</th> <th>Amount per pupil</th> <th>Pupil Units</th> <th>Sub Total</th> <th>Total</th> <th>Proportion of total pre MFG funding (%)</th> <th>Notional SEN (%)</th> </tr> </thead> <tbody> <tr> <td>1) Basic Entitlement</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Age Weighted Pupil Unit (AWPU)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Primary (Years R-6)</td> <td>£3,620.92</td> <td>9,766.50</td> <td>£35,363,715</td> <td rowspan="4">£74,143,370</td> <td>34.49%</td> <td>2.95%</td> </tr> <tr> <td>Key Stage 3 (Years 7-9)</td> <td>£5,092.36</td> <td>4,375.00</td> <td>£22,279,075</td> <td>21.73%</td> <td>2.53%</td> </tr> <tr> <td>Key Stage 4 (Years 10-11)</td> <td>£5,780.55</td> <td>2,854.50</td> <td>£16,500,580</td> <td>16.09%</td> <td>2.53%</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>										Description	Amount per pupil	Pupil Units	Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	1) Basic Entitlement							Age Weighted Pupil Unit (AWPU)							Primary (Years R-6)	£3,620.92	9,766.50	£35,363,715	£74,143,370	34.49%	2.95%	Key Stage 3 (Years 7-9)	£5,092.36	4,375.00	£22,279,075	21.73%	2.53%	Key Stage 4 (Years 10-11)	£5,780.55	2,854.50	£16,500,580	16.09%	2.53%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
Description	Amount per pupil	Pupil Units	Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
1) Basic Entitlement																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Age Weighted Pupil Unit (AWPU)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Primary (Years R-6)	£3,620.92	9,766.50	£35,363,715	£74,143,370	34.49%	2.95%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
Key Stage 3 (Years 7-9)	£5,092.36	4,375.00	£22,279,075		21.73%	2.53%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
Key Stage 4 (Years 10-11)	£5,780.55	2,854.50	£16,500,580		16.09%	2.53%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
<table border="1"> <thead> <tr> <th>Description</th> <th>Primary amount per pupil</th> <th>Secondary amount per pupil</th> <th>Eligible proportion of primary NOR</th> <th>Eligible proportion of secondary NOR</th> <th>Sub Total</th> <th>Total</th> <th>Proportion of total pre MFG funding (%)</th> <th>Primary Notional SEN (%)</th> <th>Secondary Notional SEN (%)</th> </tr> </thead> <tbody> <tr> <td>2) Deprivation</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>FSM</td> <td>£0.00</td> <td>£0.00</td> <td>2,236.12</td> <td>1,432.53</td> <td>£0</td> <td rowspan="8">£11,621,878</td> <td rowspan="8">11.33%</td> <td>18.41%</td> <td>0.00%</td> </tr> <tr> <td>FSM6</td> <td>£709.74</td> <td>£1,032.92</td> <td>3,107.07</td> <td>2,708.26</td> <td>£5,002,633</td> <td>0.00%</td> <td>26.40%</td> </tr> <tr> <td>IDACI Band F</td> <td>£266.15</td> <td>£380.22</td> <td>878.22</td> <td>561.97</td> <td>£447,410</td> <td>7.00%</td> <td>8.90%</td> </tr> <tr> <td>IDACI Band E</td> <td>£316.85</td> <td>£513.29</td> <td>1,098.98</td> <td>701.87</td> <td>£708,477</td> <td>11.10%</td> <td>15.40%</td> </tr> <tr> <td>IDACI Band D</td> <td>£475.27</td> <td>£678.05</td> <td>979.78</td> <td>681.13</td> <td>£927,497</td> <td>27.00%</td> <td>33.00%</td> </tr> <tr> <td>IDACI Band C</td> <td>£513.29</td> <td>£735.08</td> <td>1,304.36</td> <td>816.05</td> <td>£1,269,372</td> <td>31.40%</td> <td>35.40%</td> </tr> <tr> <td>IDACI Band B</td> <td>£551.31</td> <td>£792.12</td> <td>1,652.62</td> <td>1,291.29</td> <td>£1,933,963</td> <td>1.00%</td> <td>1.00%</td> </tr> <tr> <td>IDACI Band A</td> <td>£760.43</td> <td>£1,064.61</td> <td>879.58</td> <td>623.39</td> <td>£1,332,526</td> <td>1.00%</td> <td>1.00%</td> </tr> <tr> <td>3) Looked After Children (LAC)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>LAC X March 19</td> <td>£551.23</td> <td></td> <td>52.70</td> <td></td> <td>£29,048</td> <td rowspan="2">£2,789,472</td> <td>0.03%</td> <td>100.00%</td> <td></td> </tr> <tr> <td>4) English as an Additional Language (EAL)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>2.34%</td> <td>100.00%</td> <td>100.00%</td> </tr> <tr> <td>EAL 3 Primary</td> <td>£678.05</td> <td></td> <td>2,516.45</td> <td></td> <td>£1,706,282</td> <td></td> <td></td> <td></td> </tr> <tr> <td>EAL 3 Secondary</td> <td></td> <td>£1,825.04</td> <td></td> <td>378.90</td> <td>£691,510</td> <td></td> <td></td> <td></td> </tr> <tr> <td>5) Mobility</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Pupils starting school outside of normal entry dates</td> <td>£1,108.96</td> <td>£1,584.23</td> <td>217.14</td> <td>76.90</td> <td>£362,633</td> <td>0.35%</td> <td>100.00%</td> <td>100.00%</td> </tr> <tr> <td>6) Prior attainment</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Primary Low Attainment</td> <td></td> <td>£1,349.77</td> <td>28.60%</td> <td>2,793.10</td> <td>£3,770,046</td> <td rowspan="6">£5,846,540</td> <td rowspan="6">5.70%</td> <td>100.00%</td> <td></td> </tr> <tr> <td>Secondary low attainment (year 7)</td> <td>64.53%</td> <td></td> <td>14.23%</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Secondary low attainment (year 8)</td> <td>63.59%</td> <td></td> <td>14.25%</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Secondary low attainment (year 9)</td> <td>58.05%</td> <td>£2,040.49</td> <td>14.29%</td> <td>1,017.64</td> <td>£2,076,493</td> <td></td> <td></td> <td>100.00%</td> </tr> <tr> <td>Secondary low attainment (year 10)</td> <td>48.02%</td> <td></td> <td>16.34%</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Secondary low attainment (year 11)</td> <td></td> <td></td> <td>11.26%</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="10">Other Factors</td> </tr> <tr> <td>Factor</td> <td>Lump Sum per Primary School (£)</td> <td>Lump Sum per Secondary School (£)</td> <td>Lump Sum per Middle School (£)</td> <td>Lump Sum per All-through School (£)</td> <td>Total (£)</td> <td>Proportion of total pre MFG funding (%)</td> <td colspan="3">Notional SEN (%)</td> </tr> <tr> <td>7) Lump Sum</td> <td>£144,989.07</td> <td>£144,989.07</td> <td></td> <td></td> <td>£6,814,486</td> <td>6.65%</td> <td>0.00%</td> <td>0.00%</td> </tr> <tr> <td>8) Sparsity factor</td> <td>£0.00</td> <td>£0.00</td> <td>£0.00</td> <td>£0.00</td> <td>£0</td> <td>0.00%</td> <td>0.00%</td> <td>0.00%</td> </tr> <tr> <td colspan="10">Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.</td> </tr> <tr> <td>Primary distance threshold (miles)</td> <td></td> <td>Primary pupil number average year group threshold</td> <td></td> <td></td> <td>Fixed, tapered or NFF sparsity primary lump sum?</td> <td>Fixed</td> <td colspan="3"></td> </tr> <tr> <td>Secondary distance threshold (miles)</td> <td></td> <td>Secondary pupil number average year group threshold</td> <td></td> <td></td> <td>Fixed, tapered or NFF sparsity secondary lump sum?</td> <td>Fixed</td> <td colspan="3"></td> </tr> <tr> <td>Middle schools distance threshold (miles)</td> <td></td> <td>Middle school pupil number average year group threshold</td> <td></td> <td></td> <td>Fixed, tapered or NFF sparsity middle school lump sum?</td> <td>Fixed</td> <td colspan="3"></td> </tr> <tr> <td>All-through schools distance threshold (miles)</td> <td></td> <td>All-through pupil number average year group threshold</td> <td></td> <td></td> <td>Fixed, tapered or NFF sparsity all-through lump sum?</td> <td>Fixed</td> <td colspan="3"></td> </tr> <tr> <td>9) Fringe Payments</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3"></td> </tr> <tr> <td>10) Split Sites</td> <td></td> <td></td> <td></td> <td></td> <td>£217,312</td> <td>0.21%</td> <td colspan="3">0.00%</td> </tr> <tr> <td>11) Rates</td> <td></td> <td></td> <td></td> <td></td> <td>£1,112,173</td> <td>1.08%</td> <td colspan="3">0.00%</td> </tr> <tr> <td>12) PFI funding</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td colspan="10">13) Exceptional circumstances (can only be used with prior agreement of ESFA)</td> </tr> <tr> <td>Circumstance</td> <td></td> <td></td> <td></td> <td></td> <td>Total (£)</td> <td>Proportion of total pre MFG funding (%)</td> <td colspan="3">Notional SEN (%)</td> </tr> <tr> <td>Additional lump sum for schools amalgamated during FY19-20</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td>0.00%</td> <td>0.00%</td> </tr> <tr> <td>Additional sparsity lump sum for small schools</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td>Exceptional Circumstance3</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td>Exceptional Circumstance4</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td>Exceptional Circumstance5</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td>Exceptional Circumstance6</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td>Exceptional Circumstance7</td> <td></td> <td></td> <td></td> <td></td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td colspan="5">Total Funding for Schools Block Formula (excluding minimum per pupil funding level and MFG Funding Total)</td> <td>£102,545,231</td> <td>100.00%</td> <td colspan="3"></td> </tr> <tr> <td colspan="5">14) Additional funding to meet minimum per pupil funding level</td> <td>£0</td> <td>0.00%</td> <td colspan="3">0.00%</td> </tr> <tr> <td colspan="5">Total Funding for Schools Block Formula (excluding MFG Funding Total)</td> <td>£102,545,231</td> <td>100.00%</td> <td colspan="3"></td> </tr> <tr> <td colspan="10">15) Minimum Funding Guarantee</td> </tr> <tr> <td colspan="5">Where a value less than 0.5% or greater than 1.84% has been entered please provide the disapplication reference number authorising the value</td> <td>0.50%</td> <td>£1,547,672</td> <td colspan="3"></td> </tr> <tr> <td colspan="5">Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)</td> <td colspan="5">No</td> </tr> <tr> <td>Capping Factor (%)</td> <td></td> <td>Scaling Factor (%)</td> <td></td> <td></td> <td colspan="5"></td> </tr> <tr> <td colspan="5">Total deduction if capping and scaling factors are applied</td> <td colspan="5">£0</td> </tr> <tr> <td colspan="5"></td> <td>Total (£)</td> <td>Proportion of Total funding (%)</td> <td colspan="3">Notional SEN (%)</td> </tr> <tr> <td colspan="5">MFG Net Total Funding (MFG + deduction from capping and scaling)</td> <td>£1,547,672</td> <td>1.49%</td> <td colspan="3">0.00%</td> </tr> <tr> <td colspan="5">Total Funding for Schools Block Formula</td> <td>£104,092,903</td> <td></td> <td colspan="3">£12,261,773</td> </tr> <tr> <td colspan="5">High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)</td> <td colspan="5">£0.00</td> </tr> <tr> <td colspan="5">Additional funding from the high needs budget</td> <td colspan="5">£0.00</td> </tr> <tr> <td colspan="5">Growth fund (if applicable)</td> <td colspan="5">£0.00</td> </tr> <tr> <td colspan="5">Falling rolls fund (if applicable)</td> <td colspan="5">£97,878.41</td> </tr> <tr> <td colspan="5">Other Adjustment to 19-20 Budget Shares</td> <td colspan="5">-£123,801</td> </tr> <tr> <td colspan="5">Total Funding For Schools Block Formula (including growth and falling rolls funding)</td> <td colspan="5">£104,066,980</td> </tr> <tr> <td colspan="5">% Distributed through Basic Entitlement</td> <td colspan="5">72.30%</td> </tr> <tr> <td colspan="5">% Pupil Led Funding</td> <td colspan="5">92.06%</td> </tr> <tr> <td colspan="5">Primary: Secondary Ratio</td> <td colspan="5">1: 1.27</td> </tr> </tbody> </table>										Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	2) Deprivation										FSM	£0.00	£0.00	2,236.12	1,432.53	£0	£11,621,878	11.33%	18.41%	0.00%	FSM6	£709.74	£1,032.92	3,107.07	2,708.26	£5,002,633	0.00%	26.40%	IDACI Band F	£266.15	£380.22	878.22	561.97	£447,410	7.00%	8.90%	IDACI Band E	£316.85	£513.29	1,098.98	701.87	£708,477	11.10%	15.40%	IDACI Band D	£475.27	£678.05	979.78	681.13	£927,497	27.00%	33.00%	IDACI Band C	£513.29	£735.08	1,304.36	816.05	£1,269,372	31.40%	35.40%	IDACI Band B	£551.31	£792.12	1,652.62	1,291.29	£1,933,963	1.00%	1.00%	IDACI Band A	£760.43	£1,064.61	879.58	623.39	£1,332,526	1.00%	1.00%	3) Looked After Children (LAC)										LAC X March 19	£551.23		52.70		£29,048	£2,789,472	0.03%	100.00%		4) English as an Additional Language (EAL)						2.34%	100.00%	100.00%	EAL 3 Primary	£678.05		2,516.45		£1,706,282				EAL 3 Secondary		£1,825.04		378.90	£691,510				5) Mobility										Pupils starting school outside of normal entry dates	£1,108.96	£1,584.23	217.14	76.90	£362,633	0.35%	100.00%	100.00%	6) Prior attainment										Primary Low Attainment		£1,349.77	28.60%	2,793.10	£3,770,046	£5,846,540	5.70%	100.00%		Secondary low attainment (year 7)	64.53%		14.23%						Secondary low attainment (year 8)	63.59%		14.25%						Secondary low attainment (year 9)	58.05%	£2,040.49	14.29%	1,017.64	£2,076,493			100.00%	Secondary low attainment (year 10)	48.02%		16.34%						Secondary low attainment (year 11)			11.26%						Other Factors										Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)			7) Lump Sum	£144,989.07	£144,989.07			£6,814,486	6.65%	0.00%	0.00%	8) Sparsity factor	£0.00	£0.00	£0.00	£0.00	£0	0.00%	0.00%	0.00%	Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.										Primary distance threshold (miles)		Primary pupil number average year group threshold			Fixed, tapered or NFF sparsity primary lump sum?	Fixed				Secondary distance threshold (miles)		Secondary pupil number average year group threshold			Fixed, tapered or NFF sparsity secondary lump sum?	Fixed				Middle schools distance threshold (miles)		Middle school pupil number average year group threshold			Fixed, tapered or NFF sparsity middle school lump sum?	Fixed				All-through schools distance threshold (miles)		All-through pupil number average year group threshold			Fixed, tapered or NFF sparsity all-through lump sum?	Fixed				9) Fringe Payments					£0	0.00%				10) Split Sites					£217,312	0.21%	0.00%			11) Rates					£1,112,173	1.08%	0.00%			12) PFI funding					£0	0.00%	0.00%			13) Exceptional circumstances (can only be used with prior agreement of ESFA)										Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)			Additional lump sum for schools amalgamated during FY19-20					£0	0.00%	0.00%	0.00%	Additional sparsity lump sum for small schools					£0	0.00%	0.00%			Exceptional Circumstance3					£0	0.00%	0.00%			Exceptional Circumstance4					£0	0.00%	0.00%			Exceptional Circumstance5					£0	0.00%	0.00%			Exceptional Circumstance6					£0	0.00%	0.00%			Exceptional Circumstance7					£0	0.00%	0.00%			Total Funding for Schools Block Formula (excluding minimum per pupil funding level and MFG Funding Total)					£102,545,231	100.00%				14) Additional funding to meet minimum per pupil funding level					£0	0.00%	0.00%			Total Funding for Schools Block Formula (excluding MFG Funding Total)					£102,545,231	100.00%				15) Minimum Funding Guarantee										Where a value less than 0.5% or greater than 1.84% has been entered please provide the disapplication reference number authorising the value					0.50%	£1,547,672				Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)					No					Capping Factor (%)		Scaling Factor (%)								Total deduction if capping and scaling factors are applied					£0										Total (£)	Proportion of Total funding (%)	Notional SEN (%)			MFG Net Total Funding (MFG + deduction from capping and scaling)					£1,547,672	1.49%	0.00%			Total Funding for Schools Block Formula					£104,092,903		£12,261,773			High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)					£0.00					Additional funding from the high needs budget					£0.00					Growth fund (if applicable)					£0.00					Falling rolls fund (if applicable)					£97,878.41					Other Adjustment to 19-20 Budget Shares					-£123,801					Total Funding For Schools Block Formula (including growth and falling rolls funding)					£104,066,980					% Distributed through Basic Entitlement					72.30%					% Pupil Led Funding					92.06%					Primary: Secondary Ratio					1: 1.27				
Description	Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
2) Deprivation																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
FSM	£0.00	£0.00	2,236.12	1,432.53	£0	£11,621,878	11.33%	18.41%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
FSM6	£709.74	£1,032.92	3,107.07	2,708.26	£5,002,633			0.00%	26.40%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
IDACI Band F	£266.15	£380.22	878.22	561.97	£447,410			7.00%	8.90%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
IDACI Band E	£316.85	£513.29	1,098.98	701.87	£708,477			11.10%	15.40%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
IDACI Band D	£475.27	£678.05	979.78	681.13	£927,497			27.00%	33.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
IDACI Band C	£513.29	£735.08	1,304.36	816.05	£1,269,372			31.40%	35.40%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
IDACI Band B	£551.31	£792.12	1,652.62	1,291.29	£1,933,963			1.00%	1.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
IDACI Band A	£760.43	£1,064.61	879.58	623.39	£1,332,526			1.00%	1.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
3) Looked After Children (LAC)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
LAC X March 19	£551.23		52.70		£29,048	£2,789,472	0.03%	100.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
4) English as an Additional Language (EAL)							2.34%	100.00%	100.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
EAL 3 Primary	£678.05		2,516.45		£1,706,282																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
EAL 3 Secondary		£1,825.04		378.90	£691,510																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
5) Mobility																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Pupils starting school outside of normal entry dates	£1,108.96	£1,584.23	217.14	76.90	£362,633	0.35%	100.00%	100.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
6) Prior attainment																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Primary Low Attainment		£1,349.77	28.60%	2,793.10	£3,770,046	£5,846,540	5.70%	100.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
Secondary low attainment (year 7)	64.53%		14.23%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Secondary low attainment (year 8)	63.59%		14.25%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Secondary low attainment (year 9)	58.05%	£2,040.49	14.29%	1,017.64	£2,076,493					100.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
Secondary low attainment (year 10)	48.02%		16.34%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Secondary low attainment (year 11)			11.26%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Other Factors																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
7) Lump Sum	£144,989.07	£144,989.07			£6,814,486	6.65%	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
8) Sparsity factor	£0.00	£0.00	£0.00	£0.00	£0	0.00%	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases.																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Primary distance threshold (miles)		Primary pupil number average year group threshold			Fixed, tapered or NFF sparsity primary lump sum?	Fixed																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
Secondary distance threshold (miles)		Secondary pupil number average year group threshold			Fixed, tapered or NFF sparsity secondary lump sum?	Fixed																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold			Fixed, tapered or NFF sparsity middle school lump sum?	Fixed																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
All-through schools distance threshold (miles)		All-through pupil number average year group threshold			Fixed, tapered or NFF sparsity all-through lump sum?	Fixed																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
9) Fringe Payments					£0	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
10) Split Sites					£217,312	0.21%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
11) Rates					£1,112,173	1.08%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
12) PFI funding					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
13) Exceptional circumstances (can only be used with prior agreement of ESFA)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Additional lump sum for schools amalgamated during FY19-20					£0	0.00%	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
Additional sparsity lump sum for small schools					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Exceptional Circumstance3					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Exceptional Circumstance4					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Exceptional Circumstance5					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Exceptional Circumstance6					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Exceptional Circumstance7					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Total Funding for Schools Block Formula (excluding minimum per pupil funding level and MFG Funding Total)					£102,545,231	100.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
14) Additional funding to meet minimum per pupil funding level					£0	0.00%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Total Funding for Schools Block Formula (excluding MFG Funding Total)					£102,545,231	100.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
15) Minimum Funding Guarantee																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
Where a value less than 0.5% or greater than 1.84% has been entered please provide the disapplication reference number authorising the value					0.50%	£1,547,672																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)					No																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
Capping Factor (%)		Scaling Factor (%)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
Total deduction if capping and scaling factors are applied					£0																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
					Total (£)	Proportion of Total funding (%)	Notional SEN (%)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
MFG Net Total Funding (MFG + deduction from capping and scaling)					£1,547,672	1.49%	0.00%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Total Funding for Schools Block Formula					£104,092,903		£12,261,773																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)					£0.00																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
Additional funding from the high needs budget					£0.00																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
Growth fund (if applicable)					£0.00																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
Falling rolls fund (if applicable)					£97,878.41																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
Other Adjustment to 19-20 Budget Shares					-£123,801																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
Total Funding For Schools Block Formula (including growth and falling rolls funding)					£104,066,980																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
% Distributed through Basic Entitlement					72.30%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
% Pupil Led Funding					92.06%																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														
Primary: Secondary Ratio					1: 1.27																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														